

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK, LLC *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**ELEVENTH MONTHLY FEE STATEMENT OF SERVICES
RENDERED AND EXPENSES INCURRED BY ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS,
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

June 1, 2023 through June 30, 2023

Amount of Compensation sought as
actual, reasonable and necessary:

\$1,836,049.50

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$5,055.51

This is a(n):

X Monthly ___ Interim ___ Final application

This is the ELEVENTH monthly fee statement filed in this case.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 USA LLC (9450); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Celsius Network, LLC et al., and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779], dated June 8, 2023 (the “Interim Compensation Order”) and this Court’s *Order Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 842], dated September 16, 2022, seeking compensation and reimbursement of expenses for the period of June 1, 2023 through June 30, 2023 (the “Eleventh Monthly Period”). By this Fee Statement, A&M seeks payment of \$1,473,895.11 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Eleventh Monthly Period (i.e., \$1,836,049.50), and (ii) reimbursement of \$5,055.51 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees worked by task by professional for the Eleventh Monthly Period. Also attached as Exhibit D are time entry records for the Eleventh Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Eleventh Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC June 1, 2023 through June 30, 2023					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Campagna, Robert	Managing Director	Restructuring	\$1,325.00	158	\$209,350.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	0.3	\$375.00
Bixler, Holden	Managing Director	Case Management	\$1,050.00	46.8	\$49,140.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	0.2	\$195.00
Schreiber, Sam	Senior Director	Restructuring	\$925.00	210.4	\$194,620.00
Kinealy, Paul	Senior Director	Case Management	\$900.00	26	\$23,400.00
San Luis, Ana	Senior Director	Data Analysis	\$820.00	149.1	\$122,262.00
Tilsner, Jeremy	Senior Director	Data Analysis	\$820.00	120.2	\$98,564.00
Brantley, Chase	Director	Restructuring	\$850.00	210.5	\$178,925.00
Ciriello, Andrew	Director	Restructuring	\$850.00	107.1	\$91,035.00
Wang, Gege	Manager	Data Analysis	\$550.00	155	\$85,250.00
Lucas, Emmet	Senior Associate	Restructuring	\$775.00	143	\$110,825.00
Dailey, Chuck	Senior Associate	Restructuring	\$675.00	182.9	\$123,457.50
Dinh, Riley	Senior Associate	Compensation & Benefits	\$660.00	2.1	\$1,386.00
Vitols, Lauren	Senior Associate	Compensation & Benefits	\$600.00	150.9	\$90,540.00
Allison, Roger	Associate	Case Management	\$625.00	99.8	\$62,375.00
Calvert, Sam	Associate	Restructuring	\$600.00	231.6	\$138,960.00
Colangelo, Samuel	Associate	Restructuring	\$575.00	130.1	\$74,807.50
Wadzita, Brent	Associate	Case Management	\$575.00	61.2	\$35,190.00
Gacek, Chris	Associate	Data Analysis	\$425.00	37.9	\$16,107.50
Pogorzelski, Jon	Analyst	Case Management	\$475.00	80.4	\$38,190.00
Callan, Baylee	Analyst	Case Management	\$425.00	171.6	\$72,930.00
Westner, Jack	Analyst	Case Management	\$425.00	38	\$16,150.00
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	6.2	\$2,015.00
Total				2,519.3	\$1,836,049.50

Blended Rate:

728.79

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC June 1, 2023 through June 30, 2023			
Task Code	Description	Total Hours	Total Fees Requested
ASSET SALES	Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining, and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.	14.7	\$15,410.00
BANKRUPTCY SUPPORT	Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.	206.9	\$166,320.00
BUSINESS PLAN	Advise and assist the Debtors with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.	140.4	\$104,722.50
CASE ADMINISTRATION	Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.	0.9	\$832.50
CASH FORECASTS	Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.	122.5	\$106,050.00
CLAIMS ADMINISTRATION & OBJECTIONS	Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.	621.1	\$343,792.50
COURT HEARINGS	Prepare for and attend the Court hearings.	13.7	\$12,672.50
DATA MANAGEMENT	Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Includes data analysis in support of the Debtors' reports, querying the Debtors' data sets, and reconciling data from various sources.	401.3	\$282,094.50

DUE DILIGENCE	Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such diligence requests.	38.9	\$31,664.00
FEE APP	Prepare the monthly fee statements and interim fee applications in accordance with Court guidelines.	15.1	\$7,215.00
LITIGATION	Advise and assist management and/or the Debtors advisors in litigation matters.	113.4	\$100,840.00
MEETINGS	Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.	163.1	\$128,165.50
MONTHLY OPERATING REPORT/UST REPORT	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.	27.6	\$17,205.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.	59.1	\$45,503.50
PLAN / DISCLOSURE STATEMENT	Assist the Debtors and advisors with various analyses and assessment of the components relating to a plan of reorganization.	543.7	\$448,759.50
STATEMENTS/SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	6.1	\$6,405.00
VENDOR MANAGEMENT	Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.	30.8	\$18,397.50
Total		2,519.3	\$ 1,836,049.50

Blended Rate:

\$728.79

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC June 1, 2023 through June 30, 2023	
Expense Category	Amount
Airfare	435.25
Meals	21.29
Lodging	1,254.48
Miscellaneous	2,559.62
Transportation	784.87
Total	\$ 5,055.51

NOTICE

Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to proposed counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases.

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$1,468,839.60 which represents eighty percent (80%) of the compensation sought (i.e. \$1,836,049.50), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$5,055.51 in the total amount of \$1,473,895.11.

New York, NY
Dated: July 28, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Robert Campagna
Robert Campagna
600 Madison Ave
New York, NY 10022
Telephone: 646.495.3586
rcampagna@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

*Celsius Network, LLC, et al.,
Summary of Time Detail by Task
June 1, 2023 through June 30, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET SALES	14.7	\$15,410.00
BANKRUPTCY SUPPORT	206.9	\$166,320.00
BUSINESS PLAN	140.4	\$104,722.50
CASE ADMINISTRATION	0.9	\$832.50
CASH FORECASTS	122.5	\$106,050.00
CLAIMS ADMINISTRATION & OBJECTIONS	621.1	\$343,792.50
COURT HEARINGS	13.7	\$12,672.50
DATA MANAGEMENT	401.3	\$282,094.50
DUE DILIGENCE	38.9	\$31,664.00
FEE APP	15.1	\$7,215.00
LITIGATION	113.4	\$100,840.00
MEETINGS	163.1	\$128,165.50
MONTHLY OPERATING REPORT/UST REPORT	27.6	\$17,205.00
MOTIONS/ORDERS	59.1	\$45,503.50
PLAN / DISCLOSURE STATEMENT	543.7	\$448,759.50
STATEMENTS/SCHEDULES	6.1	\$6,405.00
VENDOR MANAGEMENT	30.8	\$18,397.50
<i>Total</i>	<u><u>2,519.3</u></u>	<u><u>\$1,836,049.50</u></u>

*Celsius Network, LLC, et al.,
Summary of Time Detail by Professional
June 1, 2023 through June 30, 2023*

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325.00	158.0	\$209,350.00
Hoeinghaus, Allison	Managing Director	\$1,250.00	0.3	\$375.00
Bixler, Holden	Managing Director	\$1,050.00	46.8	\$49,140.00
Deets, James	Senior Director	\$975.00	0.2	\$195.00
Schreiber, Sam	Senior Director	\$925.00	210.4	\$194,620.00
Kinealy, Paul	Senior Director	\$900.00	26.0	\$23,400.00
San Luis, Ana	Senior Director	\$820.00	149.1	\$122,262.00
Tilsner, Jeremy	Senior Director	\$820.00	120.2	\$98,564.00
Brantley, Chase	Director	\$850.00	210.5	\$178,925.00
Ciriello, Andrew	Director	\$850.00	107.1	\$91,035.00
Lucas, Emmet	Senior Associate	\$775.00	143.0	\$110,825.00
Dailey, Chuck	Senior Associate	\$675.00	182.9	\$123,457.50
Dinh, Riley	Senior Associate	\$660.00	2.1	\$1,386.00
Vitols, Lauren	Senior Associate	\$600.00	150.9	\$90,540.00
Wang, Gege	Senior Associate	\$550.00	155.0	\$85,250.00
Allison, Roger	Associate	\$625.00	99.8	\$62,375.00
Calvert, Sam	Associate	\$600.00	231.6	\$138,960.00
Wadzita, Brent	Associate	\$575.00	61.2	\$35,190.00
Gacek, Chris	Associate	\$425.00	37.9	\$16,107.50
Colangelo, Samuel	Analyst	\$575.00	130.1	\$74,807.50
Pogorzelski, Jon	Analyst	\$475.00	80.4	\$38,190.00
Callan, Baylee	Analyst	\$425.00	171.6	\$72,930.00
Westner, Jack	Analyst	\$425.00	38.0	\$16,150.00
Rivera-Rozo, Camila	Para Professional	\$325.00	6.2	\$2,015.00
<i>Total</i>			2,519.3	\$1,836,049.50

*Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023*

Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.

Average Billing Rate

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023*

BANKRUPTCY SUPPORT

Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	13.1	\$13,755.00
Campagna, Robert	Managing Director	\$1,325	18.7	\$24,777.50
Kinealy, Paul	Senior Director	\$900	7.0	\$6,300.00
Schreiber, Sam	Senior Director	\$925	28.8	\$26,640.00
Brantley, Chase	Director	\$850	14.8	\$12,580.00
Ciriello, Andrew	Director	\$850	17.2	\$14,620.00
Dailey, Chuck	Senior Associate	\$675	33.6	\$22,680.00
Lucas, Emmet	Senior Associate	\$775	8.4	\$6,510.00
Allison, Roger	Associate	\$625	0.9	\$562.50
Calvert, Sam	Associate	\$600	39.4	\$23,640.00
Colangelo, Samuel	Analyst	\$575	23.8	\$13,685.00
Pogorzelski, Jon	Analyst	\$475	1.2	\$570.00
			206.9	\$166,320.00
<i>Average Billing Rate</i>				\$803.87

***Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023***

Advise and assist the Debtors with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.

Average Billing Rate

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023*

CASE ADMINISTRATION

Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Schreiber, Sam	Senior Director	\$925	0.9	\$832.50
			0.9	\$832.50
			<i>Average Billing Rate</i>	\$925.00

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023*

CASH FORECASTS

Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	18.8	\$24,910.00
Schreiber, Sam	Senior Director	\$925	8.0	\$7,400.00
Brantley, Chase	Director	\$850	22.8	\$19,380.00
Ciriello, Andrew	Director	\$850	2.2	\$1,870.00
Dailey, Chuck	Senior Associate	\$675	0.2	\$135.00
Lucas, Emmet	Senior Associate	\$775	58.2	\$45,105.00
Calvert, Sam	Associate	\$600	7.1	\$4,260.00
Colangelo, Samuel	Analyst	\$575	5.2	\$2,990.00
			<u>122.5</u>	<u>\$106,050.00</u>
				<u>\$865.71</u>
		<i>Average Billing Rate</i>		

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023*

**CLAIMS ADMINISTRATION &
OBJECTIONS**

Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	20.2	\$21,210.00
Campagna, Robert	Managing Director	\$1,325	1.1	\$1,457.50
Kinealy, Paul	Senior Director	\$900	12.6	\$11,340.00
Schreiber, Sam	Senior Director	\$925	4.0	\$3,700.00
Brantley, Chase	Director	\$850	0.5	\$425.00
Dailey, Chuck	Senior Associate	\$675	2.2	\$1,485.00
Vitols, Lauren	Senior Associate	\$600	150.9	\$90,540.00
Allison, Roger	Associate	\$625	94.0	\$58,750.00
Wadzita, Brent	Associate	\$575	57.4	\$33,005.00
Callan, Baylee	Analyst	\$425	171.6	\$72,930.00
Colangelo, Samuel	Analyst	\$575	0.3	\$172.50
Pogorzelski, Jon	Analyst	\$475	72.0	\$34,200.00
Westner, Jack	Analyst	\$425	34.3	\$14,577.50
			621.1	\$343,792.50
<i>Average Billing Rate</i>				\$553.52

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023*

COURT HEARINGS

Prepare for and attend the Court hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Schreiber, Sam	Senior Director	\$925	13.7	\$12,672.50
			13.7	\$12,672.50
				\$925.00

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023*

DATA MANAGEMENT

Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Includes data analysis in support of the Debtors' reports, querying the Debtors' data sets, and reconciling data from various sources.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
San Luis, Ana	Senior Director	\$820	131.2	\$107,584.00
Tilsner, Jeremy	Senior Director	\$820	108.4	\$88,888.00
Wang, Gege	Senior Associate	\$550	135.2	\$74,360.00
Gacek, Chris	Associate	\$425	26.5	\$11,262.50
			<u>401.3</u>	<u>\$282,094.50</u>
	<i>Average Billing Rate</i>			<u>\$702.95</u>

***Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023***

Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such

Average Billing Rate

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023*

FEE APP

Prepare the monthly fee statements and interim fee applications in accordance with Court guidelines.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Ciriello, Andrew	Director	\$850	0.3	\$255.00
Colangelo, Samuel	Analyst	\$575	8.6	\$4,945.00
Rivera-Rozo, Camila	Para Professional	\$325	6.2	\$2,015.00
			15.1	\$7,215.00
				\$477.81

Average Billing Rate

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through June 30, 2023*

LITIGATION

Advise and assist management and/or the Debtors advisors in litigation matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	25.3	\$33,522.50
Schreiber, Sam	Senior Director	\$925	14.0	\$12,950.00
Ciriello, Andrew	Director	\$850	37.3	\$31,705.00
Dailey, Chuck	Senior Associate	\$675	3.0	\$2,025.00
Lucas, Emmet	Senior Associate	\$775	3.4	\$2,635.00
Wang, Gege	Senior Associate	\$550	0.6	\$330.00
Calvert, Sam	Associate	\$600	21.5	\$12,900.00
Colangelo, Samuel	Analyst	\$575	8.3	\$4,772.50
			<u>113.4</u>	<u>\$100,840.00</u>
				<u>\$889.24</u>
		<i>Average Billing Rate</i>		

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*Celsius Network, LLC, et al.,
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MEETINGS

Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	4.7	\$4,935.00
Campagna, Robert	Managing Director	\$1,325	16.5	\$21,862.50
Kinealy, Paul	Senior Director	\$900	4.3	\$3,870.00
San Luis, Ana	Senior Director	\$820	17.3	\$14,186.00
Schreiber, Sam	Senior Director	\$925	15.1	\$13,967.50
Tilsner, Jeremy	Senior Director	\$820	11.6	\$9,512.00
Brantley, Chase	Director	\$850	18.7	\$15,895.00
Ciriello, Andrew	Director	\$850	6.7	\$5,695.00
Dailey, Chuck	Senior Associate	\$675	11.5	\$7,762.50
Lucas, Emmet	Senior Associate	\$775	3.8	\$2,945.00
Wang, Gege	Senior Associate	\$550	18.6	\$10,230.00
Allison, Roger	Associate	\$625	3.3	\$2,062.50
Calvert, Sam	Associate	\$600	3.7	\$2,220.00
Gacek, Chris	Associate	\$425	11.4	\$4,845.00
Wadzita, Brent	Associate	\$575	3.8	\$2,185.00
Colangelo, Samuel	Analyst	\$575	4.3	\$2,472.50
Pogorzelski, Jon	Analyst	\$475	4.1	\$1,947.50
Westner, Jack	Analyst	\$425	3.7	\$1,572.50

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Average Billing Rate

163.1

\$128,165.50

\$785.81

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MONTHLY OPERATING REPORT/UST REPORT

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Ciriello, Andrew	Director	\$850	0.7	\$595.00
Lucas, Emmet	Senior Associate	\$775	4.9	\$3,797.50
Calvert, Sam	Associate	\$600	18.9	\$11,340.00
Pogorzelski, Jon	Analyst	\$475	3.1	\$1,472.50
			27.6	\$17,205.00
	Average Billing Rate			\$623.37

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MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,325	5.0	\$6,625.00
Hoeinghaus, Allison	Managing Director	\$1,250	0.3	\$375.00
Deets, James	Senior Director	\$975	0.2	\$195.00
Schreiber, Sam	Senior Director	\$925	17.9	\$16,557.50
Ciriello, Andrew	Director	\$850	3.8	\$3,230.00
Dinh, Riley	Senior Associate	\$660	2.1	\$1,386.00
Colangelo, Samuel	Analyst	\$575	29.8	\$17,135.00
			59.1	\$45,503.50
				Average Billing Rate \$769.94

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PLAN / DISCLOSURE STATEMENT

Assist the Debtors and advisors with various analyses and assessment of the components relating to a plan of reorganization.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Bixler, Holden	Managing Director	\$1,050	2.7	\$2,835.00
Campagna, Robert	Managing Director	\$1,325	57.1	\$75,657.50
Kinealy, Paul	Senior Director	\$900	2.1	\$1,890.00
San Luis, Ana	Senior Director	\$820	0.6	\$492.00
Schreiber, Sam	Senior Director	\$925	84.6	\$78,255.00
Brantley, Chase	Director	\$850	99.2	\$84,320.00
Ciriello, Andrew	Director	\$850	25.4	\$21,590.00
Dailey, Chuck	Senior Associate	\$675	132.4	\$89,370.00
Lucas, Emmet	Senior Associate	\$775	62.3	\$48,282.50
Wang, Gege	Senior Associate	\$550	0.6	\$330.00
Calvert, Sam	Associate	\$600	65.4	\$39,240.00
Colangelo, Samuel	Analyst	\$575	11.3	\$6,497.50
			543.7	\$448,759.50
				\$825.38

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STATEMENTS/SCHEDULES

Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	6.1	\$6,405.00
			6.1	\$6,405.00
			<i>Average Billing Rate</i>	\$1,050.00

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VENDOR MANAGEMENT

Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Brantley, Chase	Director	\$850	2.5	\$2,125.00
Colangelo, Samuel	Analyst	\$575	28.3	\$16,272.50
			30.8	\$18,397.50
				\$597.32

Average Billing Rate

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Time Detail of Task by Professional
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ASSET SALES

Professional	Date	Hours	Activity
Calvert, Sam	6/1/2023	0.2	Call with E. Lucas (A&M) to discuss final adjustments to GK8 closing statement.
Calvert, Sam	6/1/2023	0.2	Call with E. Lucas (A&M), M. Nachman, M. Malka (both CEL) to discuss adjustments to escrow release for GK8 closing.
Lucas, Emmet	6/1/2023	0.2	Call with S. Calvert (A&M), M. Nachman, M. Malka (both CEL) to discuss adjustments to escrow release for GK8 closing.
Lucas, Emmet	6/1/2023	0.6	Update GK8 purchaser final statement calculations per working session with internal team.
Lucas, Emmet	6/1/2023	0.2	Call with S. Calvert (A&M) to discuss final adjustments to GK8 closing statement.
Lucas, Emmet	6/7/2023	0.6	Update GK8 closing statement adjustment calculations based on comments from M. Nachman (CEL).
Lucas, Emmet	6/12/2023	0.4	Reconcile data point in escrow fund release instructions to company provided information on release of GK8 cash.
Brantley, Chase	6/19/2023	0.5	Call with K&E, CV and S. Schreiber, R. Campagna (A&M) to discuss terms of proposal received and next steps.
Brantley, Chase	6/19/2023	0.6	Call with bidder, K&E, and S. Schreiber and R. Campagna (A&M) to discuss specifics of bid received.
Campagna, Robert	6/19/2023	0.5	Call with K&E, CV and S. Schreiber, C. Brantley (A&M) to discuss terms of proposal received and next steps.
Campagna, Robert	6/19/2023	1.0	Review of bid submitted for backup bidder role.
Campagna, Robert	6/19/2023	0.6	Call with bidder, K&E, and S. Schreiber and C. Brantley (A&M) to discuss specifics of bid received.
Schreiber, Sam	6/19/2023	0.5	Call with K&E, CV and R. Campagna, C. Brantley (A&M) to discuss terms of proposal received and next steps.
Schreiber, Sam	6/19/2023	0.6	Call with bidder, K&E, and R. Campagna and C. Brantley (A&M) to discuss specifics of bid received.
Campagna, Robert	6/20/2023	1.4	Comparison of backup bids on operational level.
Campagna, Robert	6/21/2023	0.4	Call with C. Koenig (K&E) related to backup bid process.
Campagna, Robert	6/22/2023	2.1	Analysis of backup bidder forecasts and comparison to company estimates.
Schreiber, Sam	6/23/2023	1.4	Analyze memo related to strategies to maximize value around certain assets contemplated for sale.
Schreiber, Sam	6/26/2023	0.6	Call with Celsius and Fahrenheit teams to discuss potential actions related to certain illiquid investments.
Brantley, Chase	6/29/2023	0.4	Call with S. Schreiber (A&M) and M3 to discuss asset sales.
Brantley, Chase	6/29/2023	0.6	Call with S. Schreiber (A&M) and Celsius team to discuss alt coin transactions.
Schreiber, Sam	6/29/2023	0.6	Call with C. Brantley (A&M) and Celsius team to discuss alt coin transactions.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through June 30, 2023***

ASSET SALES

Professional	Date	Hours	Activity
Schreiber, Sam	6/29/2023	0.4	Call with C. Brantley (A&M) and M3 to discuss asset sales.
Schreiber, Sam	6/30/2023	0.1	Call with D. Latona (K&E) to discuss status of Osprey sale.
Subtotal		14.7	

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Brantley, Chase	6/1/2023	0.4	Prepare and share summary of latest staking developments with the team.
Brantley, Chase	6/1/2023	0.5	Call with R. Man (Celsius) to discuss the latest developments re: staking.
Campagna, Robert	6/1/2023	1.2	Review of staking workplan / process going forward at request of board.
Ciriello, Andrew	6/1/2023	0.5	Correspond with A&M and K&E teams regarding employee trading history.
Ciriello, Andrew	6/1/2023	0.3	Review coin report extract to facilitate updated Stout valuation analysis.
Colangelo, Samuel	6/1/2023	0.3	Update headcount summary presentation for Celsius' Human Resources team.
Colangelo, Samuel	6/1/2023	0.6	Assemble valuation coin variance analysis to support latest valuation.
Colangelo, Samuel	6/1/2023	1.3	Update headcount analysis to reflect go-forward plan and latest cost estimates.
Dailey, Chuck	6/1/2023	1.8	Read and review intercompany expert report.
Dailey, Chuck	6/1/2023	1.3	Review intercompany expert report for internal consistency among values, dates and exhibits.
Dailey, Chuck	6/1/2023	1.5	Read and review Celsius intercompany documents.
Dailey, Chuck	6/1/2023	1.2	Create intercompany expert report items tracker.
Dailey, Chuck	6/1/2023	0.5	Analyze coin report valuation dates variance report.
Schreiber, Sam	6/1/2023	0.2	Call with J. Block (Fahrenheit) to discuss auditor selection process.
Schreiber, Sam	6/1/2023	1.3	Analyze comparison of current Freeze report to Freeze dated March 31.
Schreiber, Sam	6/1/2023	0.2	Call with A. Seetharaman (CEL) to discuss status of accounting engagements.
Brantley, Chase	6/2/2023	0.6	Call with S. Schreiber, A. Ciriello, S. Colangelo (all A&M), and Stout team to discuss valuation updates and underlying coin variances.
Campagna, Robert	6/2/2023	0.5	Call with potential auditor, Fahrenheit, K&E, and S. Schreiber (A&M) to discuss audit engagement and onboarding.

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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	6/2/2023	0.7	Correspond with Celsius and A&M teams regarding changes in staked ETH since 3/31.
Ciriello, Andrew	6/2/2023	0.2	Correspond with Celsius HR and A&M teams regarding active employees and terminations.
Ciriello, Andrew	6/2/2023	0.4	Prepare for meeting with Stout to discuss coin changes since 3/31.
Ciriello, Andrew	6/2/2023	0.2	Call with G. Hensley (K&E) regarding employee trading activity.
Ciriello, Andrew	6/2/2023	0.2	Call with J. Mudd (K&E) to discuss composition of CNL assets.
Ciriello, Andrew	6/2/2023	0.6	Call with S. Schreiber, C. Brantley, S. Colangelo (all A&M), and Stout team to discuss valuation updates and underlying coin variances.
Colangelo, Samuel	6/2/2023	0.6	Call with S. Schreiber, A. Ciriello, C. Brantley (all A&M), and Stout team to discuss valuation updates and underlying coin variances.
Colangelo, Samuel	6/2/2023	1.3	Assemble ETH variance analysis to support latest valuation.
Colangelo, Samuel	6/2/2023	0.9	Assemble DeFi asset composition summary to support latest valuation and balance sheet categorization.
Dailey, Chuck	6/2/2023	0.6	Review latest PSA from Fahrenheit group.
Dailey, Chuck	6/2/2023	1.6	Review updated version of the intercompany expert report shared with K&E in order to update report tracker.
Schreiber, Sam	6/2/2023	0.6	Call with A. Ciriello, C. Brantley, S. Colangelo (all A&M), and Stout team to discuss valuation updates and underlying coin variances.
Schreiber, Sam	6/2/2023	0.5	Call with potential auditor, Fahrenheit, K&E, and R. Campagna (A&M) to discuss audit engagement and onboarding.
Ciriello, Andrew	6/4/2023	0.2	Correspond with Celsius and A&M teams regarding PrimeTrust settlement.
Brantley, Chase	6/5/2023	0.4	Summarize and share latest development regarding Prime Trust with team.
Campagna, Robert	6/5/2023	0.7	Call with potential auditor, Fahrenheit, K&E, and S. Schreiber (A&M) to discuss audit proposal and timing.
Ciriello, Andrew	6/5/2023	0.3	Revise pro forma salary analysis for latest headcount plans and pro forma newco headcount.
Ciriello, Andrew	6/5/2023	0.3	Review presentation materials for A&M weekly update call.
Ciriello, Andrew	6/5/2023	0.2	Further correspond with Celsius, A&M, W&C and M3 teams regarding PrimeTrust settlement.
Colangelo, Samuel	6/5/2023	0.2	Update PMO deck to reflect current status of workstreams and case updates for week of 6/5/2023.
Dailey, Chuck	6/5/2023	1.2	Review alternative loan settlement scenarios provided by UCC.
Dailey, Chuck	6/5/2023	0.7	Correspondence with M3 and Centerview teams regarding current NAV setup.

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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Schreiber, Sam	6/5/2023	0.9	Call with another potential auditor, Fahrenheit, and K&E to discuss audit proposal and timing.
Schreiber, Sam	6/5/2023	0.3	Correspond with Celsius regarding execution of NDA for potential auditor.
Schreiber, Sam	6/5/2023	0.9	Review draft scope of work related to NewCo accounting support.
Schreiber, Sam	6/5/2023	1.7	Review research materials related to other crypto bankruptcies and treatment of creditor claims.
Schreiber, Sam	6/5/2023	0.7	Call with potential auditor, Fahrenheit, K&E, and R. Campagna (A&M) to discuss audit proposal and timing.
Schreiber, Sam	6/5/2023	0.9	Call with accounting firm to discuss proposal to prepare technical accounting memos.
Schreiber, Sam	6/5/2023	0.1	Call with J. Block (Fahrenheit) to discuss audit proposals.
Bixler, Holden	6/6/2023	1.6	Review latest draft Plan of Reorganization and correspond with A&M team re: same.
Brantley, Chase	6/6/2023	0.4	Correspond with the Company and Paul Weiss re: NovaWulf breakup fee payment.
Brantley, Chase	6/6/2023	0.4	Correspond with Celsius tax team and K&E re: retention of KE Andrews.
Ciriello, Andrew	6/6/2023	0.3	Correspond with R. Man (CEL) regarding revised staking summary as of 5/31.
Ciriello, Andrew	6/6/2023	0.2	Correspond with Fahrenheit team regarding existing staking assets.
Ciriello, Andrew	6/6/2023	1.2	Prepare revised coin reports and variance analysis identifying undeployed cryptocurrency assets in support of valuation work.
Colangelo, Samuel	6/6/2023	0.2	Correspond with A&M team and Celsius AP regarding plan sponsor agreement related fee payments.
Colangelo, Samuel	6/6/2023	0.9	Update 5/26 coin report to reflect modified DeFi reporting basis to support updated valuation.
Schreiber, Sam	6/6/2023	0.5	Call with K&E and Fahrenheit to discuss regulatory process.
Schreiber, Sam	6/6/2023	0.4	Call with potential auditor, K&E, Fahrenheit to discuss scope of audit work and proposal.
Schreiber, Sam	6/6/2023	1.2	Analyze coin movements in support of updated valuation report.
Bixler, Holden	6/7/2023	0.9	Review vendor grouping analysis and correspond with A&M team re: address updates re: same.
Brantley, Chase	6/7/2023	0.4	Correspond with the Company re: US BTC's outline of mining plan.
Brantley, Chase	6/7/2023	1.1	Review US BTC mining plan presentation and compare to the mining business plan.
Ciriello, Andrew	6/7/2023	0.6	Review 6/2 freeze file for changes to custody balances versus prior period.

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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Colangelo, Samuel	6/7/2023	0.3	Further update PMO deck to reflect current status of workstreams and case updates for week of 6/5/2023.
Kinealy, Paul	6/7/2023	0.4	Follow up with Celsius operations re asserted GK8 invoices and hardware return.
Kinealy, Paul	6/7/2023	0.2	Research administrative invoicing issue and follow up with Celsius operations re: same.
Schreiber, Sam	6/7/2023	1.1	Call with accounting firm, Celsius, and Fahrenheit to discuss scope of work to support audit and accounting standup.
Campagna, Robert	6/8/2023	0.8	Call with C. Ferraro (Celsius) to discuss status of audit, business plan and back up bid.
Ciriello, Andrew	6/8/2023	0.4	Correspond with J. Mudd (K&E) regarding Celsius' institutional borrowings.
Ciriello, Andrew	6/8/2023	0.2	Correspond with D. Latona, P. Loureiro (K&E) regarding employee trading history.
Colangelo, Samuel	6/8/2023	1.4	Reconcile and update alternative investment metrics in 5/26 coin report to support latest valuation.
Schreiber, Sam	6/8/2023	0.9	Review draft updates to accounting firm scope of work and proposal.
Schreiber, Sam	6/8/2023	0.2	Call with J. Block (Fahrenheit) to discuss accounting workstreams.
Campagna, Robert	6/9/2023	0.7	Prepare summary of D&O insurance for Fahrenheit team.
Campagna, Robert	6/9/2023	0.8	Call with C. Dailey, S. Schreiber (A&M), K&E and GXD team to discuss distribution mechanics and consultation services.
Ciriello, Andrew	6/9/2023	0.3	Call with L. Workman (CEL) re: interco litigation and Fahrenheit data requests.
Colangelo, Samuel	6/9/2023	2.7	Analyze and summarize precedent transaction wind down plans and disclosure statements.
Dailey, Chuck	6/9/2023	0.8	Call with R. Campagna, S. Schreiber (A&M), K&E and GXD team to discuss distribution mechanics and consultation services.
Kinealy, Paul	6/9/2023	0.4	Research security deposit issue for Celsius operations team and follow up with K&E re: same.
Schreiber, Sam	6/9/2023	0.8	Call with R. Campagna, C. Dailey (A&M), K&E and GXD team to discuss distribution mechanics and consultation services.
Brantley, Chase	6/10/2023	0.4	Correspond with team re: auditor diligence list.
Ciriello, Andrew	6/10/2023	0.2	Correspond with K&E and Celsius teams regarding annual filing with UK Companies House.
Bixler, Holden	6/11/2023	0.8	Correspond with A&M team re: tax inquiry.
Ciriello, Andrew	6/11/2023	0.4	Correspond with K&E and Celsius teams regarding annual filing with UK Companies House.
Kinealy, Paul	6/11/2023	1.1	Research inquiry about UK VAT tax and follow up with A&M and K&E re: same.

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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Schreiber, Sam	6/11/2023	0.4	Prepare draft scope of work for accounting support for Special Committee review.
Bixler, Holden	6/12/2023	1.7	Review latest draft Plan of Reorganization draft.
Brantley, Chase	6/12/2023	0.3	Provide comments for weekly PMO update to team ahead of meeting.
Brantley, Chase	6/12/2023	0.3	Review summary from the BRIC group of support workstreams.
Campagna, Robert	6/12/2023	0.7	Review of BRIC groups proposed work plan / key issues list.
Ciriello, Andrew	6/12/2023	2.8	Prepare historical gross revenue data as requested by regulators.
Ciriello, Andrew	6/12/2023	0.3	Review presentation materials ahead of weekly update call with A&M team.
Colangelo, Samuel	6/12/2023	0.6	Assemble valuation variance analysis and provide relevant explanations and commentary per internal request.
Colangelo, Samuel	6/12/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 6/12/2023.
Dailey, Chuck	6/12/2023	1.2	Review wind down and NewCo models as they relate to updates to convenience class treatment.
Dailey, Chuck	6/12/2023	2.2	Review draft plan of reorganization provided by K&E.
Dailey, Chuck	6/12/2023	0.4	Review correspondence re: Stakebound between HL, A&M and CEL teams.
Dailey, Chuck	6/12/2023	0.9	Review discussion items and workplan provided by GXD team.
Dailey, Chuck	6/12/2023	2.5	Review Stout valuation report as of 5/31.
Schreiber, Sam	6/12/2023	0.2	Call with D. Barse (CEL Special Committee) to discuss accounting engagement letter.
Schreiber, Sam	6/12/2023	0.3	Call with J. Block (Fahrenheit) to discuss engagement with third party accounting firm.
Schreiber, Sam	6/12/2023	0.8	Prepare markup of draft scope of work for potential accounting support counterparty.
Bixler, Holden	6/13/2023	0.7	Correspond with K&E and A&M teams re: account closing issues.
Bixler, Holden	6/13/2023	0.6	Review BRIC proposal re: distribution process.
Bixler, Holden	6/13/2023	1.4	Review draft recovery waterfall and plan of reorganization re: same.
Brantley, Chase	6/13/2023	0.3	Call with S. Schreiber, C. Dailey (all A&M) to retail loan data request from PWP.
Brantley, Chase	6/13/2023	0.6	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Dailey, S. Colangelo (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.

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BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Campagna, Robert	6/13/2023	0.8	Work related to potential KEIP metrics / benchmarks.
Campagna, Robert	6/13/2023	0.6	Call with S. Schreiber, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.
Campagna, Robert	6/13/2023	1.3	Correspondence with broker related to D&O insurance renewals.
Ciriello, Andrew	6/13/2023	0.3	Correspond with A&M team regarding custody withdrawals to date.
Ciriello, Andrew	6/13/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey, S. Colangelo (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.
Ciriello, Andrew	6/13/2023	0.2	Correspond with M3 team regarding PrimeTrust acquisition and Celsius' exposure to PrimeTrust.
Colangelo, Samuel	6/13/2023	0.7	Review supporting schedules in latest valuation report in preparation for valuation review call with Stout.
Colangelo, Samuel	6/13/2023	0.6	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.
Dailey, Chuck	6/13/2023	0.8	Review valuation calculation methodology for loan portfolio used by Stout.
Dailey, Chuck	6/13/2023	1.1	Review valuation calculations for alternative investments used by Stout.
Dailey, Chuck	6/13/2023	0.3	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to retail loan data request from PWP.
Dailey, Chuck	6/13/2023	0.8	Create retail loan LTV and claims file to share with PWP.
Dailey, Chuck	6/13/2023	0.7	Review GXD Stakehound memo.
Dailey, Chuck	6/13/2023	0.3	Review proposed alt coin rebalance to confirm exclusion of Stakehound assets.
Dailey, Chuck	6/13/2023	0.6	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, S. Colangelo (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.
Kinealy, Paul	6/13/2023	0.3	Research issues related to closing various accounts and follow up with K&E team re same.
Kinealy, Paul	6/13/2023	0.4	Research issues related to PII updates from Celsius data team and follow up with Celsius re same.
Schreiber, Sam	6/13/2023	1.1	Analyze retail loan LTV data in support of PWP request.
Schreiber, Sam	6/13/2023	0.3	Call with C. Brantley, C. Dailey (all A&M) to retail loan data request from PWP.
Schreiber, Sam	6/13/2023	0.6	Prepare additional markup of draft scope of work for accounting firm.
Schreiber, Sam	6/13/2023	0.6	Call with R. Campagna, A. Ciriello, C. Brantley, C. Dailey, S. Colangelo (all A&M), Celsius team, and Stout team to review questions regarding the latest valuation report.

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Professional	Date	Hours	Activity
Bixler, Holden	6/14/2023	0.9	Review plan overview statement filed by K&E.
Campagna, Robert	6/14/2023	0.8	Call with T. Ramos (Celsius) regarding distribution partner and headcount plans.
Campagna, Robert	6/14/2023	1.3	Review of proposed hosting agreement related to new third party site.
Dailey, Chuck	6/14/2023	0.4	Analyze updated freeze report coin balances related to the sale of stETH and movement to DeFi workspace.
Dailey, Chuck	6/14/2023	0.3	Correspondence with GXD re: updated May end coin report.
Dailey, Chuck	6/14/2023	0.4	Email responses to inquires from PWP re: NAV of NewCo.
Schreiber, Sam	6/14/2023	0.3	Call with K. Ehrler (M3) to discuss accounting and audit workstreams.
Schreiber, Sam	6/14/2023	0.1	Call with C. Ferraro (CEL) to discuss comments on accounting scope of work.
Schreiber, Sam	6/14/2023	1.2	Prepare additional draft of accounting scope of work for final review and signature.
Schreiber, Sam	6/14/2023	0.3	Call with J. Block (Fahrenheit) to discuss status of scope of work.
Dailey, Chuck	6/15/2023	0.4	Analyze updated custody withdraw schedule provided by G. Wang (A&M).
Kinealy, Paul	6/15/2023	0.3	Follow up with Celsius operations re outstanding security deposits.
Schreiber, Sam	6/15/2023	0.3	Analyze reimbursement options for potential auditor expenses.
Bixler, Holden	6/16/2023	1.6	Review initial draft DS narrative.
Brantley, Chase	6/16/2023	0.7	Call with K&E, W&C, M3, PWP, Celsius teams and S. Calvert (A&M) re: situation update with confidential third party.
Calvert, Sam	6/16/2023	0.7	Call with K&E, W&C, M3, PWP, Celsius teams and C. Brantley (A&M) re: situation update with confidential third party.
Dailey, Chuck	6/16/2023	1.3	Compare custody withdrawal schedule to historical withdrawals and scheduled custody claims.
Dailey, Chuck	6/16/2023	0.4	Review plan document language re: retail loan set-off.
Kinealy, Paul	6/16/2023	0.2	Research data inquiry from Stretto team.
Brantley, Chase	6/17/2023	0.6	Prepare and share with team a summary of the latest developments re: mining 3rd party in distress.
Brantley, Chase	6/19/2023	0.5	Call with C. Dailey, S. Calvert, (A&M) and D. Albert, J. Fan (Celsius) to discuss liquidation value of mining assets.
Brantley, Chase	6/19/2023	0.5	Call with J. Norman (K&E), Celsius and S. Schreiber and R. Campagna (A&M) to discuss distribution partners in light of regulatory environment.

Exhibit D

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Professional	Date	Hours	Activity
Calvert, Sam	6/19/2023	0.6	Call with C. Dailey, C. Brantley (A&M) and D. Albert, J. Fan (Celsius) to discuss liquidation value of mining assets.
Campagna, Robert	6/19/2023	0.5	Call with J. Norman (K&E), Celsius and S. Schreiber and C. Brantley (A&M) to discuss distribution partners in light of regulatory environment.
Ciriello, Andrew	6/19/2023	0.3	Review presentation materials ahead of weekly update call with A&M team.
Colangelo, Samuel	6/19/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 6/19/23.
Dailey, Chuck	6/19/2023	0.5	Call with S. Calvert, C. Brantley (A&M) and D. Albert, J. Fan (Celsius) to discuss liquidation value of mining assets.
Schreiber, Sam	6/19/2023	0.5	Call with J. Norman (K&E), Celsius and R. Campagna and C. Brantley (A&M) to discuss distribution partners in light of regulatory environment.
Brantley, Chase	6/20/2023	0.2	Review and provide comments for the revised mining retention metrics.
Campagna, Robert	6/20/2023	1.1	Review of creditor presentation submitted to UCC related to CEL pricing concerns.
Campagna, Robert	6/20/2023	1.3	Prepare work plan for BRIC group w/ key areas of near term focus.
Ciriello, Andrew	6/20/2023	0.3	Correspond with Celsius, GXD and A&M teams regarding Stakehound positions.
Dailey, Chuck	6/20/2023	0.9	Create summary of administrative and operating expenses across the various plans and liquidation analysis.
Dailey, Chuck	6/20/2023	0.7	Update defi valuation across various analyses for Stout update.
Dailey, Chuck	6/20/2023	1.2	Review and provide comments on draft illustrative recovery exhibits for the disclosure statement.
Dailey, Chuck	6/20/2023	0.7	Review latest BRIC wind down and mining proposal provided on 6/20.
Dailey, Chuck	6/20/2023	0.4	Email correspondence with A&M, K&E and GXD team re: BRIC back-up plan.
Kinealy, Paul	6/20/2023	0.4	Follow up with Celsius data team re: return of GK8 hardware and required data mining.
Bixler, Holden	6/21/2023	0.5	Telephone conference with C. Roberts (CEL) and Celsius / A&M teams re: treatment of fraudulent accounts.
Brantley, Chase	6/21/2023	0.4	Correspond with team re: Stakehound assumptions and discussions with the BRIC team.
Brantley, Chase	6/21/2023	0.3	Continue to correspond with team re: retention metrics.
Calvert, Sam	6/21/2023	0.5	Review of and correspondence with Celsius IL team re: intercompany cash management.
Calvert, Sam	6/21/2023	0.5	Call with J. Block (US BTC) re: accounting and financial reporting questions at Celsius.
Campagna, Robert	6/21/2023	0.5	Call with T. Ramos (CEL) and A. Ciriello (A&M) regarding staffing and retention plans.

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Campagna, Robert	6/21/2023	1.0	Attend mining ops subcommittee call with Celsius, K&E, W&C and Fahrenheit.
Ciriello, Andrew	6/21/2023	0.2	Correspond with K&E and Celsius HR teams regarding employee claims.
Ciriello, Andrew	6/21/2023	0.5	Call with T. Ramos (CEL) and R. Campagna (A&M) regarding staffing and retention plans.
Dailey, Chuck	6/21/2023	1.6	Review Q&A section of the disclosure statement draft for various inputs related to recoveries.
Dailey, Chuck	6/21/2023	0.6	Update wind down analysis for latest mining valuation.
Dailey, Chuck	6/21/2023	0.4	Update NewCo waterfall analysis for latest mining valuation.
Dailey, Chuck	6/21/2023	0.4	Update liquidation analysis for latest mining valuation.
Kinealy, Paul	6/21/2023	0.5	Call with K&E and Celsius teams re: various fraudulent accounts and related issues.
Campagna, Robert	6/22/2023	1.4	Call with S. Schreiber (A&M) and BRIC principals to discuss open items.
Colangelo, Samuel	6/22/2023	0.6	Review prior alt coin valuation to determine price and trading volume impact on refreshed values.
Colangelo, Samuel	6/22/2023	1.1	Assemble alt coin valuation build up and variance with prior valuation.
Kinealy, Paul	6/22/2023	0.1	Review updated schedule amendment data and tracker.
Schreiber, Sam	6/22/2023	1.4	Call with R. Campagna (A&M) and BRIC principals to discuss open items.
Campagna, Robert	6/23/2023	0.8	Analysis related to Stakehound assets.
Ciriello, Andrew	6/23/2023	0.2	Correspond with HR team regarding active headcount roster.
Schreiber, Sam	6/23/2023	0.3	Review updated coin report.
Brantley, Chase	6/24/2023	0.7	Review bid letter for potential mining site acquisition.
Bixler, Holden	6/26/2023	0.8	Correspond with G. Hensley (K&E) and A&M team re: equity holder diligence.
Calvert, Sam	6/26/2023	1.0	Review of data points in the creditor report for additional items to look into.
Calvert, Sam	6/26/2023	2.9	Setting up data structure to review transaction detail described in creditor report.
Calvert, Sam	6/26/2023	0.8	Initial review of transaction detail described in creditor report for wallets 1-6.
Calvert, Sam	6/26/2023	1.7	Initial review of creditor CEL token report.

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Calvert, Sam	6/26/2023	0.4	Review of pro se creditor motions regarding CEL token prices.
Calvert, Sam	6/26/2023	2.2	Review of OTC transaction data and creation of summary view.
Calvert, Sam	6/26/2023	0.6	Call with D. Tappen (CEL) on data required for investigation work.
Calvert, Sam	6/26/2023	0.9	Call with A. Ciriello (A&M) re: creditor report review progress update and next steps.
Campagna, Robert	6/26/2023	0.5	Analysis related to backup bidder fees and expense.
Ciriello, Andrew	6/26/2023	0.2	Review weekly PMO presentation and prepare for internal team meeting.
Ciriello, Andrew	6/26/2023	0.9	Call with S. Calvert (A&M) re: creditor report review progress update and next steps.
Colangelo, Samuel	6/26/2023	0.4	Update PMO deck to reflect current status of workstreams and case updates for week of 6/26/23.
Kinealy, Paul	6/26/2023	0.3	Research series B noticing inquiry from Kirkland.
Lucas, Emmet	6/26/2023	0.2	Update slides in weekly presentation for banking, cash updates.
Allison, Roger	6/27/2023	0.9	Call with J. Pogorzelski (A&M) re: Customer transaction inquiry diligence request.
Bixler, Holden	6/27/2023	0.8	Correspond with Stretto and A&M teams re: equity diligence.
Bixler, Holden	6/27/2023	0.3	Call with P. Kinealy, J. Pogorzelski (both A&M) re: 90-day lookback period and S&S amendments.
Calvert, Sam	6/27/2023	1.0	Call with Celsius mining team, potential third party site, C. Brantley (A&M) re: next steps on potential execution of new site contracts.
Calvert, Sam	6/27/2023	0.8	Updates to creditor report findings following internal call.
Calvert, Sam	6/27/2023	0.9	Call with A. Ciriello (A&M) to discuss credit report analysis and presentation materials.
Calvert, Sam	6/27/2023	2.1	Creation of deck covering key arguments of CEL creditor report.
Calvert, Sam	6/27/2023	0.7	Review of files provided by potential third party hosting site.
Calvert, Sam	6/27/2023	0.4	Call with A. Ciriello (A&M) re: preliminary findings on creditor report.
Calvert, Sam	6/27/2023	0.6	Clean up of analysis to CEL creditor inquiry ahead of internal call.
Calvert, Sam	6/27/2023	2.4	Additional revisions to CEL creditor inquiry.
Calvert, Sam	6/27/2023	0.7	Call with D. Tappen (Celsius) re: CEL creditor inquiry and outstanding requests.

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Calvert, Sam	6/27/2023	1.8	Revisions to outputs related to CEL creditor inquiry.
Calvert, Sam	6/27/2023	1.7	Repair of P&L file prepared by Celsius for creditor report review.
Calvert, Sam	6/27/2023	1.1	Rolling up data sources into consolidated view for comparative statistics and analysis.
Campagna, Robert	6/27/2023	0.6	Review of documents w/r/t EFH and correspondence with counsel.
Campagna, Robert	6/27/2023	0.8	Review and revise declaration related to backup bidder.
Ciriello, Andrew	6/27/2023	0.5	Call with R. Tokar, K. Tang, D. Tappen, I. Israel (CEL) to discuss tracking and action plan with respect to value recovery opportunities for illiquid assets.
Ciriello, Andrew	6/27/2023	0.4	Call with S. Calvert (A&M) re: preliminary findings on creditor report.
Ciriello, Andrew	6/27/2023	0.9	Call with S. Calvert (A&M) to discuss credit report analysis and presentation materials.
Colangelo, Samuel	6/27/2023	0.2	Correspond with K&E and Celsius AP team regarding irregular bank transactions.
Colangelo, Samuel	6/27/2023	0.2	Correspond with Celsius team regarding questions from SDNY.
Colangelo, Samuel	6/27/2023	1.2	Review historical financials and assemble corresponding summary of assets in response to SDNY request.
Colangelo, Samuel	6/27/2023	1.4	Reconcile petition date balance sheet and assemble asset and deposit summary.
Kinealy, Paul	6/27/2023	0.6	Research additional noticing inquiries from Stretto team and follow up with Celsius operations re: same.
Kinealy, Paul	6/27/2023	0.3	Call with H. Bixler, J. Pogorzelski (both A&M) re: 90-day lookback period and S&S amendments.
Lucas, Emmet	6/27/2023	0.3	Analyze bank activity to investigate payment received by K&E.
Lucas, Emmet	6/27/2023	0.6	Prepare response to K&E summarizing initial takeaways of documents in Celsius counterparty data room.
Lucas, Emmet	6/27/2023	2.8	Analyze initial drop of documents in Celsius counterparty data room to determine liquidity profile.
Pogorzelski, Jon	6/27/2023	0.9	Call with R. Allison (A&M) re: Customer transaction inquiry diligence request.
Pogorzelski, Jon	6/27/2023	0.3	Call with H. Bixler, P. Kinealy (both A&M) re: 90-day lookback period and S&S amendments.
Schreiber, Sam	6/27/2023	0.2	Call with Stout to coordinate distribution of report to potential auditors in support of client acceptance diligence.
Bixler, Holden	6/28/2023	0.5	Call with A&M team re: potential schedule amendments.
Calvert, Sam	6/28/2023	2.2	Review of QuickBooks detail in response to regulatory inquiries.

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Calvert, Sam	6/28/2023	0.3	Correspondence with K&E re: Celsius creditor report.
Calvert, Sam	6/28/2023	0.3	Correspondence with A. Ciriello and S. Colangelo (A&M) re: regulatory requests.
Calvert, Sam	6/28/2023	2.9	Review of proposed mining site contract, updates of model and preparation of deck describing same.
Calvert, Sam	6/28/2023	0.9	Final edits ahead of internal disbursement of creditor report summary deck.
Calvert, Sam	6/28/2023	0.3	Review of deck ahead of disbursement to internal parties.
Calvert, Sam	6/28/2023	1.6	Further adjustments to mining business model site review following receipt of internal comments.
Calvert, Sam	6/28/2023	0.7	Responses to J. Fan (CEL) request about mining fixed assets schedules.
Calvert, Sam	6/28/2023	0.5	Providing summary of court discussion related to Celsius creditor report and next steps to internal A&M team.
Colangelo, Samuel	6/28/2023	0.3	Update support files for SDNY questions per internal comments.
Colangelo, Samuel	6/28/2023	2.7	Review bank information for loan counterparty and assemble detailed liquidity summary.
Colangelo, Samuel	6/28/2023	0.3	Correspond with A&M team regarding SOFA data to build up petition date balances.
Kinealy, Paul	6/28/2023	0.4	Call re: potential schedule amendments.
Kinealy, Paul	6/28/2023	0.4	Analyze additional transactional data requested by Kirkland team.
Lucas, Emmet	6/28/2023	1.3	Reconcile Celsius counterparty cash summary schedule prepared by S. Colangelo (A&M) to statements in data room.
Brantley, Chase	6/29/2023	0.2	Call with K&E and S. Schreiber (A&M) to debrief counterparty call.
Brantley, Chase	6/29/2023	0.4	Update summary of cash balances of counterparty with notes from call.
Brantley, Chase	6/29/2023	0.6	Correspond with team, K&E and M3 re: counterparty issue.
Brantley, Chase	6/29/2023	0.9	Call with counterparty, K&E, M3, and S. Schreiber and E. Lucas (A&M) to discuss Celsius' relationship with counterparty and diligence requests.
Brantley, Chase	6/29/2023	0.4	Prepare and share summary of alt coin sale plan with team.
Brantley, Chase	6/29/2023	0.2	Call with S. Schreiber and E. Lucas (A&M) to prepare for call with counterparty to discuss diligence requests.
Brantley, Chase	6/29/2023	1.3	Review information in the counterparty data room ahead of call.
Calvert, Sam	6/29/2023	1.7	Review and collation of data sources for regulatory request from K&E.

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Colangelo, Samuel	6/29/2023	0.8	Update loan counterparty liquidity summary to reflect internal comments.
Lucas, Emmet	6/29/2023	0.9	Reconcile updated turn of Celsius counterparty cash summary schedule prepared by S. Colangelo (A&M) to statements in data room, comments provided.
Lucas, Emmet	6/29/2023	0.9	Call with counterparty, K&E, M3, and C. Brantley and S. Schreiber (both A&M) to discuss Celsius' relationship with counterparty and diligence requests.
Lucas, Emmet	6/29/2023	0.2	Call with C. Brantley and S. Schreiber (both A&M) to prepare for call with counterparty to discuss diligence requests.
Schreiber, Sam	6/29/2023	1.7	Analyze counterparty diligence files.
Schreiber, Sam	6/29/2023	0.3	Prepare updated data request for counterparty diligence process.
Schreiber, Sam	6/29/2023	0.2	Call with K&E and C. Brantley (A&M) to debrief counterparty call.
Schreiber, Sam	6/29/2023	0.2	Call with C. Brantley and E. Lucas (A&M) to prepare for call with counterparty to discuss diligence requests.
Schreiber, Sam	6/29/2023	0.9	Call with counterparty, K&E, M3, and C. Brantley and E. Lucas (A&M) to discuss Celsius' relationship with counterparty and diligence requests.
Schreiber, Sam	6/29/2023	1.6	Continue analyzing counterparty diligence files.
Brantley, Chase	6/30/2023	0.5	Correspond with team re: updates to schedule and data room files provided by counterparty.
Brantley, Chase	6/30/2023	0.3	Call with J. Block (US BTC) and S. Calvert (A&M) re: accounting and financial reporting requests from US BTC.
Calvert, Sam	6/30/2023	0.3	Call with J. Block (US BTC) and C. Brantley (A&M) re: accounting and financial reporting requests from US BTC.
Calvert, Sam	6/30/2023	0.7	Call with A. Seetharaman (CEL), A. Ciriello and S. Colangelo (both A&M) re: regulatory request sign off.
Ciriello, Andrew	6/30/2023	0.7	Call with A. Seetharaman (CEL), S. Calvert and S. Colangelo (both A&M) re: regulatory request sign off.
Colangelo, Samuel	6/30/2023	0.5	Assemble summary of mining related energy payments per internal request.
Colangelo, Samuel	6/30/2023	0.7	Call with A. Seetharaman (CEL), A. Ciriello and S. Calvert (both A&M) re: regulatory request sign off.
Kinealy, Paul	6/30/2023	0.3	Research creditor inquiry from Stretto team and advise Stretto re same.
Kinealy, Paul	6/30/2023	0.4	Research payment inquiry from Kirkland and advise Kirkland re same.
Lucas, Emmet	6/30/2023	1.2	Confirm updated turn of Celsius counterparty cash outputs agree with source data, reflect comments provided to S. Colangelo (A&M).
Schreiber, Sam	6/30/2023	0.1	Call with J. Block (Fahrenheit) to discuss status of auditor engagement.

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Professional	Date	Hours	Activity
Schreiber, Sam	6/30/2023	0.4	Review Celsius' proposal to sell alt coins.
Schreiber, Sam	6/30/2023	0.7	Call with M3 and Celsius-counterparty to discuss status of diligence requests.
Schreiber, Sam	6/30/2023	0.3	Draft email to K&E re: counterparty diligence and findings.
Schreiber, Sam	6/30/2023	0.1	Call with K. Koenig (K&E) to debrief on call with counterparty.
Subtotal		206.9	

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	6/1/2023	1.3	Analyze previously prepared mining business plan and continue to draft outline of revisions on a contract by contract basis.
Brantley, Chase	6/1/2023	0.6	Call with US BTC, J. Fan and M. Deeg (Celsius) to discuss latest mining business plan open items.
Brantley, Chase	6/1/2023	0.6	Finalize and share mining business plan tracker with US BTC and the mining team.
Calvert, Sam	6/1/2023	1.1	Updates to mining disclosure statement model re: review of current rig deployment schedule and necessary changes.
Calvert, Sam	6/1/2023	0.6	Revisions to mining model updates tracker and determination of additional next steps for model.
Calvert, Sam	6/1/2023	0.9	Updates to mining disclosure statement model re: reworking of general assumptions tab.
Campagna, Robert	6/1/2023	0.7	Analysis of headcount related to Newco scenario and presentation re: same.
Brantley, Chase	6/2/2023	0.9	Call with Celsius team, J. Magliano (M3), J. Palmer (USBTC), S. Calvert (A&M) re: mining deployment timelines and assumptions to apply thereto.
Brantley, Chase	6/2/2023	0.4	Call with S. Calvert (A&M) re: mining model updates for NewCo model.
Brantley, Chase	6/2/2023	1.1	Draft summary of previous network hash assumptions in the mining business plan to review with team.
Brantley, Chase	6/2/2023	1.6	Continue to analyze previously prepared mining business plan and outline mechanics of rig replacement assumptions.
Brantley, Chase	6/2/2023	0.2	Call with J. Magliano (M3), Celsius team, J. Palmer (USBTC), S. Calvert (A&M) re: mining updates.
Calvert, Sam	6/2/2023	1.7	Updates to mining disclosure statement model re: reworking proposed site 2 model tab.
Calvert, Sam	6/2/2023	0.4	Call with C. Brantley (A&M) re: mining model updates for NewCo model.
Calvert, Sam	6/2/2023	2.6	Updates to mining disclosure statement model re: reworking proposed site 1 model tab.

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Professional	Date	Hours	Activity
Calvert, Sam	6/2/2023	0.9	Call with J. Magliano (M3), Celsius team, J. Palmer (USBTC), C. Brantley (A&M) re: mining deployment timelines and assumptions to apply thereto.
Calvert, Sam	6/2/2023	0.2	Call with J. Magliano (M3), Celsius team, J. Palmer (USBTC), C. Brantley (A&M) re: mining updates.
Calvert, Sam	6/2/2023	2.8	Layering in additional sites and determining rig availability for revised disclosure statement model.
Brantley, Chase	6/3/2023	1.7	Review and provide comments for latest draft of the mining business plan and site specific contract assumptions.
Brantley, Chase	6/3/2023	0.7	Call with S. Calvert (A&M) re: mining model updates and discussion of new contract terms.
Calvert, Sam	6/3/2023	2.3	Updates to mining disclosure statement model re: reworking proposed site 3 model tab.
Calvert, Sam	6/3/2023	1.1	Review of mining disclosure statement model ahead of internal distribution.
Calvert, Sam	6/3/2023	2.3	Updates to mining disclosure statement model re: creation of proposed build P&L tab.
Calvert, Sam	6/3/2023	2.8	Updates to mining disclosure statement model re: correcting and assigning rig deployment assumptions.
Calvert, Sam	6/3/2023	0.7	Call with C. Brantley (A&M) re: mining model updates and discussion of new contract terms.
Calvert, Sam	6/3/2023	2.2	Updates to mining disclosure statement model re: reworking proposed site 4 model tab.
Brantley, Chase	6/5/2023	0.9	Review historical US BTC's Alpha site invoices as part of hosting proposal and mining business plan update.
Brantley, Chase	6/5/2023	0.6	Analyze 25 MW hosting proposal provided by the mining team.
Brantley, Chase	6/5/2023	2.4	Review and share preliminary outline of revised mining business plan model with US BTC team.
Campagna, Robert	6/5/2023	0.9	Analysis related to mining business plan update for DS.
Brantley, Chase	6/6/2023	0.5	Call with mining team and US BTC to discuss latest draft of the mining business plan and key assumptions.
Brantley, Chase	6/6/2023	0.7	Review and share latest proposal for mining rig deployment in the mining business plan.
Brantley, Chase	6/6/2023	0.7	Revise and share summary of current rig footprint and proposed deployment schedule in the mining business plan after discussions with the team.
Brantley, Chase	6/6/2023	0.6	Correspond with B. Beasley (Centerview) and A&M team re: NewCo corporate expense allocation in the mining business plan.
Brantley, Chase	6/6/2023	1.2	Prepare summary of current rig footprint and proposed deployment schedule in the mining business plan and share with mining team and US BTC.
Brantley, Chase	6/6/2023	1.9	Outline scenario analysis proposed by US BTC for hosting alternatives at Delta site and discuss with team.

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Professional	Date	Hours	Activity
Brantley, Chase	6/6/2023	0.4	Correspond with J. Palmer (US BTC) re: energy price data inputs for the mining business plan.
Schreiber, Sam	6/6/2023	1.2	Review draft mining business plan updates.
Schreiber, Sam	6/6/2023	0.8	Compare market forward power prices to historical prices.
Schreiber, Sam	6/6/2023	1.9	Analyze ETH staking progress and projected returns.
Brantley, Chase	6/7/2023	0.5	Call with Fahrenheit, Centerview, and S. Schreiber (A&M) to discuss allocation of costs in the business plan.
Calvert, Sam	6/7/2023	1.9	Updates to mining disclosure statement model re: cleanup and additions to capital expenditures tab.
Calvert, Sam	6/7/2023	2.3	Updates to mining disclosure statement model re: cleanup and additions to energy costs tab.
Calvert, Sam	6/7/2023	2.0	Updates to mining disclosure statement model re: cleanup of financial rolup tab.
Calvert, Sam	6/7/2023	0.8	Updates to mining disclosure statement model re: capital expenditures build for proposed build.
Schreiber, Sam	6/7/2023	0.5	Call with Fahrenheit, Centerview, and C. Brantley (A&M) to discuss allocation of costs in the business plan.
Brantley, Chase	6/8/2023	1.4	Review latest draft of the mining business plan and outline open items to be discussed with US BTC and the mining team.
Brantley, Chase	6/8/2023	1.4	Call with J. Fan (CEL), J. Palmer (USBTC) and S. Calvert (A&M) re: mining forecast assumptions.
Calvert, Sam	6/8/2023	1.6	Updates to mining disclosure statement model re: cleanup and additions to energy costs tab and refresh of energy curves.
Calvert, Sam	6/8/2023	2.3	Updates to mining disclosure statement model re: review of and updates to miner replacement model.
Calvert, Sam	6/8/2023	1.4	Call with J. Fan (CEL), J. Palmer (USBTC) and C. Brantley (A&M) re: mining forecast assumptions.
Calvert, Sam	6/8/2023	0.9	Updates to mining disclosure statement model re: review of miner inventory tab and adjustments thereto.
Calvert, Sam	6/8/2023	2.4	Updates to mining disclosure statement model re: review of and updates to BTC price and dynamic hashrate model.
Brantley, Chase	6/9/2023	0.6	Call with S. Schreiber and R. Campagna (A&M), Celsius, and Fahrenheit to discuss draft mining business plan.
Brantley, Chase	6/9/2023	1.2	Review latest draft of the mining business plan, including scenario analysis of the Delta site.
Brantley, Chase	6/9/2023	0.7	Review comments from J. Fan (Celsius) re: latest draft of the mining business plan and propose updates.
Brantley, Chase	6/9/2023	2.4	Review revised draft of the mining business plan incorporating the Company's comments ahead of distributing to advisors.
Brantley, Chase	6/9/2023	1.1	Outline updates to the mining business plan based on conversation with the Company and share with advisors.

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Brantley, Chase	6/9/2023	0.5	Call with C. Ferraro and mining team (Celsius) to walk through the draft of the mining business plan ahead of sharing.
Brantley, Chase	6/9/2023	0.8	Call with Q. Lawlor (Celsius) to discuss mining business plan model and other business updates.
Calvert, Sam	6/9/2023	1.6	Updates to mining disclosure statement model re: review of and updates to miner proceeds model.
Calvert, Sam	6/9/2023	2.1	Updates to mining disclosure statement model re: review of and updates to operating expenses builds.
Calvert, Sam	6/9/2023	1.7	Updates to mining disclosure statement model re: review of and additional formatting throughout model ahead of production to CVP team.
Calvert, Sam	6/9/2023	2.9	Review of model updates and confirmation of select assumptions.
Campagna, Robert	6/9/2023	0.6	Call with C. Brantley and S. Schreiber (A&M), Celsius, and Fahrenheit to discuss draft mining business plan.
Schreiber, Sam	6/9/2023	1.4	Review updated mining business plan draft.
Schreiber, Sam	6/9/2023	0.6	Call with C. Brantley and R. Campagna (A&M), Celsius, and Fahrenheit to discuss draft mining business plan.
Brantley, Chase	6/12/2023	0.8	Call with S. Schreiber and R. Campagna (A&M), Celsius, Centerview, and Fahrenheit to discuss draft mining business plan.
Brantley, Chase	6/12/2023	0.9	Respond to questions from Centerview re: latest draft of mining business plan.
Calvert, Sam	6/12/2023	0.6	Review of CVP questions and comments, providing responses thereto.
Campagna, Robert	6/12/2023	0.8	Call with C. Brantley and S. Schreiber (A&M), Celsius, Centerview, and Fahrenheit to discuss draft mining business plan.
Schreiber, Sam	6/12/2023	0.8	Call with C. Brantley and R. Campagna (A&M), Celsius, Centerview, and Fahrenheit to discuss draft mining business plan.
Brantley, Chase	6/13/2023	0.3	Respond to questions from Centerview re: mining business plan and historical performance.
Brantley, Chase	6/13/2023	0.4	Call with S. Calvert (A&M) re: next steps on mining mode.
Brantley, Chase	6/13/2023	0.9	Review US BTC's responses to mining business plan open items and discuss updating the model.
Calvert, Sam	6/13/2023	2.5	Updates to mining disclosure statement model re: creation of bridge to prior model across a variety of financial and operating statistics.
Calvert, Sam	6/13/2023	1.6	Updates to mining disclosure statement model re: review of and providing responses to additional questions generated by CVP team.
Calvert, Sam	6/13/2023	2.8	Updates to mining disclosure statement model re: additional updates to sites for updated assumptions.
Calvert, Sam	6/13/2023	0.4	Calls with C. Brantley (A&M) re: next steps on mining model.
Calvert, Sam	6/13/2023	0.6	Updates to mining disclosure statement model re: additional cleanup on the model and working through scenario analysis for proposed site 2.

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Professional	Date	Hours	Activity
Brantley, Chase	6/14/2023	1.0	Call with Celsius team, S. Calvert (A&M) re: mining updates and specifics on contract structure.
Brantley, Chase	6/14/2023	0.1	Call with S. Calvert (A&M) re: next steps on mining model following receipt of commentary from Celsius team.
Brantley, Chase	6/14/2023	0.9	Review markup of US BTC's Alpha site hosting agreement.
Calvert, Sam	6/14/2023	2.7	Crosschecking latest site contracts to ensure assumptions are captured correctly in the DS model and additional edits to the model generally.
Calvert, Sam	6/14/2023	1.3	Updates to mining disclosure statement model re: providing additional bridges to prior model.
Calvert, Sam	6/14/2023	2.6	Updates to mining disclosure statement model re: providing additional bridges in response to comments from A&M and CVP questions and comments.
Calvert, Sam	6/14/2023	2.1	Updates to mining disclosure statement model re: review of outputs, assumptions and ensuring overall conformity with current operating assumptions.
Calvert, Sam	6/14/2023	0.1	Call with C. Brantley (A&M) re: next steps on mining model following receipt of commentary from Celsius team.
Calvert, Sam	6/14/2023	1.0	Call with Celsius team, C. Brantley (A&M) re: mining updates and specifics on contract structure.
Brantley, Chase	6/15/2023	0.6	Call with M3 team, S. Calvert (A&M) re: discussion of assumptions and various open items related to the mining disclosure statement model.
Brantley, Chase	6/15/2023	1.4	Working session with S. Calvert (A&M) re: mining special committee presentation.
Brantley, Chase	6/15/2023	2.1	Working session with S. Calvert (A&M) re: mining model disclosure statement model updates.
Brantley, Chase	6/15/2023	1.0	Analyze and provide comments for mining business plan presentation deck ahead of meeting with Special Committee.
Brantley, Chase	6/15/2023	0.5	Call with Celsius team, S. Calvert (A&M) re: mining updates and revisions to model since prior draft.
Brantley, Chase	6/15/2023	0.7	Finalize and share with advisors revised draft of the mining business plan based on conversations with the Company and US BTC.
Calvert, Sam	6/15/2023	1.2	Updates to mining disclosure statement model re: final review ahead of second distribution to CVP team.
Calvert, Sam	6/15/2023	1.4	Working session with C. Brantley (A&M) re: mining special committee presentation.
Calvert, Sam	6/15/2023	1.0	Updates to mining disclosure statement model re: general updates per latest commentary received.
Calvert, Sam	6/15/2023	0.5	Call with Celsius team, C. Brantley (A&M) re: mining updates and revisions to model since prior draft.
Calvert, Sam	6/15/2023	0.6	Call with M3 team, C. Brantley (A&M) re: discussion of assumptions and various open items related to the mining disclosure statement model.
Calvert, Sam	6/15/2023	2.1	Working session with C. Brantley (A&M) re: mining model disclosure statement model updates.

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Professional	Date	Hours	Activity
Calvert, Sam	6/15/2023	0.8	Updates to mining disclosure statement model re: updating bridging items per latest changes.
Campagna, Robert	6/15/2023	2.1	Mining excel business plan model review and analysis.
Campagna, Robert	6/15/2023	0.6	Analysis of updated mining business plan presentation.
Schreiber, Sam	6/15/2023	0.2	Review M3 diligence request related to mining business plan.
Schreiber, Sam	6/15/2023	1.1	Analyze updated mining business plan relative to prior draft.
Brantley, Chase	6/16/2023	0.4	Call with C. Ferraro (CEL), R. Campagna, S. Schreiber, and S. Calvert (all A&M) re: discussion of latest mining business model and materials prepared for special committee.
Brantley, Chase	6/16/2023	1.2	Continue to review mining business plan presentation ahead of Special Committee meeting.
Brantley, Chase	6/16/2023	0.3	Correspond with the Company re: scenario analysis of US BTC's Delta site.
Brantley, Chase	6/16/2023	0.3	Call with S. Calvert (A&M) re: questions from Celsius mining team about a site's projected profitability under various scenarios.
Brantley, Chase	6/16/2023	0.6	Analyze output of various profitability scenarios for US BTC's Delta site.
Calvert, Sam	6/16/2023	0.4	Call with C. Ferraro (CEL), R. Campagna, S. Schreiber, and C. Brantley (all A&M) re: discussion of latest mining business model and materials prepared for special committee.
Calvert, Sam	6/16/2023	0.8	Final updates to special committee deck ahead of call with C. Ferraro (CEL).
Calvert, Sam	6/16/2023	0.5	Updates to mining disclosure statement model re: update and creation of additional outputs for SC deck.
Calvert, Sam	6/16/2023	0.8	Running additional scenario analyses on mining site profitability.
Calvert, Sam	6/16/2023	0.3	Call with C. Brantley (A&M) re: questions from Celsius mining team about a site's projected profitability under various scenarios.
Campagna, Robert	6/16/2023	1.3	Edits to mining business plan presentation in advance of call with Special Committee.
Campagna, Robert	6/16/2023	0.4	Call with C. Ferraro (CEL), S. Calvert, S. Schreiber, and C. Brantley (all A&M) re: discussion of latest mining business model and materials prepared for special committee.
Schreiber, Sam	6/16/2023	0.4	Call with C. Ferraro (CEL), R. Campagna, S. Calvert and C. Brantley (all A&M) re: discussion of latest mining business model and materials prepared for special committee.
Brantley, Chase	6/17/2023	0.4	Correspond with the Company re: latest hosting proposal economics.
Brantley, Chase	6/17/2023	0.4	Correspond with Centerview re: questions on the mining business plan and presentation deck.
Brantley, Chase	6/18/2023	0.3	Correspond with team re: updates to the mining business plan presentation to include additional detail on certain assumptions.

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Brantley, Chase	6/27/2023	0.6	Review mining May profitability file ahead of sharing with advisors.
Brantley, Chase	6/27/2023	0.6	Outline with team the scenario analysis to run based on new hosting term economics.
Brantley, Chase	6/27/2023	1.0	Participate in call with mining team and new hosting provider to discuss economics.
Brantley, Chase	6/28/2023	0.4	Review and provide sign off on scenario analysis of new hosting term economics.
Brantley, Chase	6/28/2023	1.2	Review and provide comments on scenario analysis of new hosting term economics.
Subtotal		140.4	

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Schreiber, Sam	6/7/2023	0.6	Update weekly progress tracker related to ongoing workstreams.
Schreiber, Sam	6/12/2023	0.3	Update weekly tracker related to ongoing workstreams.
Subtotal		0.9	

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	6/1/2023	0.9	Analyze and provide comments for the weekly report for the week ending May 26.
Brantley, Chase	6/1/2023	0.6	Call with R. Campagna, S. Schreiber, E. Lucas (all A&M), C. Ferraro (CEL), Fahrenheit to review cash flow forecast.
Campagna, Robert	6/1/2023	0.7	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	6/1/2023	0.6	Call with E. Lucas, S. Schreiber, C. Brantley (all A&M), C. Ferraro (CEL), Fahrenheit to review cash flow forecast.
Colangelo, Samuel	6/1/2023	0.4	Reconcile cash model / bank activity for the week ending 5/26 and mark tracked payments accordingly.
Colangelo, Samuel	6/1/2023	0.2	Assemble support for grouped bank transactions for the week ending 5/26 per confirmations received from Celsius.
Lucas, Emmet	6/1/2023	1.6	Update model mechanics in cash flow forecast to roll forward into week ending June 9th for distributable presentation.
Lucas, Emmet	6/1/2023	0.6	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), C. Ferraro (CEL), Fahrenheit to review cash flow forecast.
Lucas, Emmet	6/1/2023	0.2	Update commentary in May 26th cash report per working session with S. Calvert (A&M) surrounding BTC mined reconciliation.
Lucas, Emmet	6/1/2023	1.2	Update professional fee forecast for payments made, shift in timing assumptions in refresh of forecast model.

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Professional	Date	Hours	Activity
Schreiber, Sam	6/1/2023	0.6	Call with R. Campagna, E. Lucas, C. Brantley (all A&M), C. Ferraro (CEL), Fahrenheit to review cash flow forecast.
Schreiber, Sam	6/1/2023	0.3	Review weekly cash report.
Brantley, Chase	6/2/2023	0.2	Participate in call with J. Magliano (M3), E. Lucas, C. Dailey (both A&M) to review May 26th cash report.
Brantley, Chase	6/2/2023	0.3	Share support for latest power hedge to be incorporated in cash flow update.
Brantley, Chase	6/2/2023	0.4	Analyze executed term sheet with hosting provider ahead of mining cash flow update.
Dailey, Chuck	6/2/2023	0.2	Participate in call with J. Magliano (M3), E. Lucas, C. Brantley (both A&M) to review May 26th cash report.
Lucas, Emmet	6/2/2023	1.2	Prepare draft bridge of 9/30 liquidity in cash model for preliminary views of changes forecast over forecast.
Lucas, Emmet	6/2/2023	1.1	Update liquidity profile chart in cash model for updated assumptions, draft commentary based on initial outputs.
Lucas, Emmet	6/2/2023	0.7	Prepare May intercompany report as required under final cash management order.
Lucas, Emmet	6/2/2023	0.2	Participate in call with J. Magliano (M3), C. Brantley, C. Dailey (both A&M) to review May 26th cash report.
Calvert, Sam	6/3/2023	0.8	Update of mining cash model re: new hosting contract.
Brantley, Chase	6/5/2023	1.7	Analyze mining weekly report, uptime, and rig location for the week ending June 2 ahead of publishing revised cash flow.
Campagna, Robert	6/5/2023	0.6	Correspondence related to NW break up fee and timing of payment.
Brantley, Chase	6/6/2023	0.4	Analyze Frontier weekly report for proprietary mining sites through June 1.
Brantley, Chase	6/6/2023	0.8	Analyze mining weekly hashrate report for the week ending June 2 ahead of publishing revised cash flow.
Brantley, Chase	6/6/2023	0.7	Call with S. Calvert (A&M) re: changes to mining cash flow reforecast and inclusion of additional sites into business plan model.
Calvert, Sam	6/6/2023	0.7	Call with C. Brantley (A&M) re: changes to mining cash flow reforecast and inclusion of additional sites into business plan model.
Calvert, Sam	6/6/2023	2.9	Revisions to mining cash flow model to update for new sites contemplated, additional hedges and other changes.
Lucas, Emmet	6/6/2023	0.2	Call with J. Magliano (M3) to discuss assumptions in May 11th cash forecast.
Brantley, Chase	6/7/2023	0.4	Call with E. Lucas (A&M) to discuss cost assumptions to be updated in refresh of cash flow forecast.
Brantley, Chase	6/7/2023	0.7	Correspond with Celsius tax team re: updated mining sales & use tax estimates.
Brantley, Chase	6/7/2023	0.4	Correspond with the Company re: future CapEx spend to be included in the cash flow forecast.

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Brantley, Chase	6/7/2023	0.7	Multiple correspondences with the mining team re: uptimes at various hosting sites.
Brantley, Chase	6/7/2023	1.3	Analyze and provide comments on the revised cash flow forecast beginning the week ending June 9 and bridge to prior forecast.
Brantley, Chase	6/7/2023	0.3	Correspond with the Company and team re: D&O renewal estimate.
Brantley, Chase	6/7/2023	1.2	Working session with S. Calvert (A&M) re: changes to mining cash flow reforecast and inclusion of additional sites into business plan model.
Brantley, Chase	6/7/2023	0.8	Analyze and provide comments for the revised mining cash flow forecast.
Brantley, Chase	6/7/2023	0.2	Review retention metrics and discuss with team re: including in cash flow forecast.
Calvert, Sam	6/7/2023	1.2	Working session with C. Brantley (A&M) re: changes to mining cash flow reforecast and inclusion of additional sites into business plan model.
Calvert, Sam	6/7/2023	0.3	Call with E. Lucas (A&M) re: preliminary questions on cash roll forward updates.
Campagna, Robert	6/7/2023	1.8	Analysis of updated cash flow forecast (refresh week) and provide edits to draft deck.
Ciriello, Andrew	6/7/2023	0.2	Review proposed payroll funding payments through end of June.
Ciriello, Andrew	6/7/2023	0.3	Correspond with A&M team regarding potential sources of cash to fund operations through emergence.
Lucas, Emmet	6/7/2023	1.2	Update cash forecast package for various comments from C. Brantley (A&M).
Lucas, Emmet	6/7/2023	0.8	Build consolidated summary liquidity bridge with commentary for refreshed forecast for preview with C. Ferraro (CEL).
Lucas, Emmet	6/7/2023	0.7	Additional update to cash model for revised mining assumptions per call with S. Calvert (A&M).
Lucas, Emmet	6/7/2023	0.9	Update capex assumptions following preparation of variance analysis of actuals against prior forecast.
Lucas, Emmet	6/7/2023	1.8	Update cash flow forecast for updated mining assumptions from mining model.
Lucas, Emmet	6/7/2023	1.4	Update payroll forecast in cash refresh for new subcontractor, headcount assumptions.
Lucas, Emmet	6/7/2023	1.1	Update model mechanics, output schedules for addition of property tax consultant in professional fee forecast for mining.
Lucas, Emmet	6/7/2023	0.4	Call with C. Brantley (A&M) to discuss cost assumptions to be updated in refresh of cash flow forecast.
Lucas, Emmet	6/7/2023	0.3	Call with S. Calvert (A&M) re: preliminary questions on cash rollforward updates.
Lucas, Emmet	6/7/2023	2.3	Prepare draft deliverable of budget-to-actuals report for week ended June 2nd.
Lucas, Emmet	6/7/2023	1.1	Additional updates to cash forecast per secondary comments from C. Brantley (A&M).

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Lucas, Emmet	6/7/2023	0.9	Refresh professional fee forecast for actual bank activity, updated timing assumptions based on invoices received.
Brantley, Chase	6/8/2023	0.4	Analyze schedule of remaining mining contractor invoices and update mining cash flow forecast.
Brantley, Chase	6/8/2023	0.4	Call with R. Campagna, S. Schreiber, E. Lucas and S. Calvert (all A&M) to walk through cash forecast package, bridge of liquidity to May 11th forecast.
Brantley, Chase	6/8/2023	0.7	Review final draft of cash flow forecast, bridge and special committee deck for the revised forecast.
Brantley, Chase	6/8/2023	0.6	Review mining invoices to be paid in the week ending June 9.
Brantley, Chase	6/8/2023	0.3	Review latest draft of capital spend at proprietary sites ahead of publishing cash flow forecast.
Calvert, Sam	6/8/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas (all A&M) to walk through cash forecast package, bridge of liquidity to May 11th forecast.
Campagna, Robert	6/8/2023	0.4	Call with E. Lucas, S. Schreiber, C. Brantley, S. Calvert (all A&M) to walk through cash forecast package, bridge of liquidity to May 11th forecast.
Campagna, Robert	6/8/2023	1.2	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	6/8/2023	1.7	Analysis of updates to cash flow forecast including bridge vs. prior month submission.
Ciriello, Andrew	6/8/2023	0.3	Update analysis of USDC holdings to determine amounts available to sell.
Ciriello, Andrew	6/8/2023	0.2	Correspond with Celsius and A&M teams regarding monetization of stablecoins.
Colangelo, Samuel	6/8/2023	0.4	Assemble support for grouped bank transactions for the week ending 6/2 per confirmations received from Celsius.
Colangelo, Samuel	6/8/2023	0.5	Reconcile cash model / bank activity for the week ending 6/2 and mark tracked payments accordingly.
Colangelo, Samuel	6/8/2023	0.5	Review cash flow forecast to confirm projected vendor and professional fee spend amounts.
Lucas, Emmet	6/8/2023	0.9	Update calculations in cash forecast for bank account roll forwards to calculate available bonding capacity at each institution.
Lucas, Emmet	6/8/2023	0.3	Update special committee deck for comments from S. Schreiber (A&M).
Lucas, Emmet	6/8/2023	0.9	Update cash flow forecast, accompanying notes and assumptions in package, for working group comments.
Lucas, Emmet	6/8/2023	0.8	Further updates to cash flow forecast for new technology advisor assumptions provided by L. Workman (CEL).
Lucas, Emmet	6/8/2023	0.8	Update June 2nd cash report for rig deployment comments provided by C. Brantley (A&M).
Lucas, Emmet	6/8/2023	1.1	Update cash forecast package for updated BTC sales assumptions.

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Professional	Date	Hours	Activity
Lucas, Emmet	6/8/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert (all A&M) to walk through cash forecast package, bridge of liquidity to May 11th forecast.
Lucas, Emmet	6/8/2023	0.9	Reconcile week 1 of cash forecast to raised invoices, weekly payment file ahead of distribution.
Lucas, Emmet	6/8/2023	0.7	Update detailed, consolidated bridges for final assumptions and commentary ahead of distribution.
Lucas, Emmet	6/8/2023	0.7	Update Israel forecast for new data points provided by M. Malka (CEL).
Lucas, Emmet	6/8/2023	1.3	Update liquidity profile slides for inclusion in special committee meeting.
Schreiber, Sam	6/8/2023	0.4	Review cash flow update materials for Special Committee meeting.
Schreiber, Sam	6/8/2023	0.4	Call with R. Campagna, E. Lucas, C. Brantley, S. Calvert (all A&M) to walk through cash forecast package, bridge of liquidity to May 11th forecast.
Brantley, Chase	6/9/2023	0.7	Call with S. Schreiber and E. Lucas (both A&M), M3 to review refreshed forecast package, June 2nd cash report.
Brantley, Chase	6/9/2023	0.3	Finalize and share cash flow presentation with the Special Committee.
Campagna, Robert	6/9/2023	0.8	Review detail and support related to expense reimbursement requests.
Lucas, Emmet	6/9/2023	0.7	Call with S. Schreiber, C. Brantley (both A&M), M3 to review refreshed forecast package, June 2nd cash report.
Schreiber, Sam	6/9/2023	0.7	Call with E. Lucas, C. Brantley (both A&M), M3 to review refreshed forecast package, June 2nd cash report.
Brantley, Chase	6/12/2023	0.9	Analyze mining weekly hashrate report for the week ending June 9 and compare to published cash flow forecast.
Lucas, Emmet	6/12/2023	2.1	Prepare draft deliverable of budget-to-actuals report for week ended June 9th.
Lucas, Emmet	6/12/2023	0.8	Adjust operating assumptions in cash model to sensitize timing of liquidity needs per request of S. Schreiber (A&M).
Lucas, Emmet	6/12/2023	0.6	Adjust US payroll assumptions for application of Insperity deposit against US payroll funding.
Lucas, Emmet	6/12/2023	0.2	Prepare Exco summary cash forecast for Y. Choi (CEL).
Brantley, Chase	6/13/2023	0.5	Call with R. Campagna, S. Schreiber, E. Lucas (A&M) to review summary liquidity forecast analysis.
Brantley, Chase	6/13/2023	0.4	Review pro forma liquidity forecast estimating cash need and provide comments.
Campagna, Robert	6/13/2023	0.8	Discussions with T. Kang and others (Celsius) related to customer collectability issues.
Campagna, Robert	6/13/2023	1.2	Assessment of cash position and liquidity shortfall through September.
Campagna, Robert	6/13/2023	0.5	Call with E. Lucas, S. Schreiber, C. Brantley (A&M) to review summary liquidity forecast analysis.

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Professional	Date	Hours	Activity
Lucas, Emmet	6/13/2023	0.8	Update liquidity sensitivity analysis for comments from R. Campagna, S. Schreiber (both A&M).
Lucas, Emmet	6/13/2023	1.9	Prepare liquidity sensitivity analysis for non-mining scenarios to evaluate cash needs.
Lucas, Emmet	6/13/2023	0.4	Reconcile proposed payments file to confirm disbursements in line with forecast, accounts for various advisor amounts.
Lucas, Emmet	6/13/2023	0.3	Call with S. Schreiber (A&M) to discuss liquidity needs per request of K&E.
Lucas, Emmet	6/13/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley (A&M) to review summary liquidity forecast analysis.
Schreiber, Sam	6/13/2023	0.3	Call with E. Lucas (A&M) to discuss liquidity needs per request of K&E.
Schreiber, Sam	6/13/2023	2.2	Analyze liquidity runway and potential cash needs.
Schreiber, Sam	6/13/2023	1.0	Review liquidity runway presentation materials for Special Committee.
Schreiber, Sam	6/13/2023	0.5	Call with R. Campagna, E. Lucas, C. Brantley (A&M) to review summary liquidity forecast analysis.
Colangelo, Samuel	6/14/2023	0.6	Reconcile cash model / bank activity for the week ending 6/9 and mark tracked payments accordingly.
Colangelo, Samuel	6/14/2023	0.4	Assemble support for grouped bank transactions for the week ending 6/9 per confirmations received from Celsius.
Lucas, Emmet	6/14/2023	0.4	Update June 9th budget-to-actuals report for rig deployment updates received from D. Albert (CEL).
Lucas, Emmet	6/14/2023	0.3	Reconcile bank activity, professional fee tracker to validate payment to independent director.
Lucas, Emmet	6/14/2023	0.3	Update June 9th budget-to-actuals report for categorization inputs provided by S. Colangelo (A&M).
Lucas, Emmet	6/14/2023	1.3	Prepare May monthly reconciliation report for cash activity as required under Cash Management Order.
Campagna, Robert	6/15/2023	0.7	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	6/15/2023	0.2	Additional update to June 9th budget-to-actuals report for rig deployment updates received from D. Albert (CEL).
Schreiber, Sam	6/15/2023	0.3	Review updated cash report for week ending June 9.
Brantley, Chase	6/16/2023	0.2	Call with M3 team, S. Calvert, E. Lucas (both A&M) re: cash variance discussion and various questions on mining business model.
Brantley, Chase	6/16/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas (all A&M), C. Ferraro, K. Tang (both CEL) to review liquidity schedule for non-mining.
Calvert, Sam	6/16/2023	0.2	Call with M3 team, C. Brantley, E. Lucas (both A&M) re: cash variance discussion and various questions on mining business model.
Campagna, Robert	6/16/2023	0.7	Review of alt coin stipulation to understand procedures and limitations.

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Campagna, Robert	6/16/2023	0.3	Call with E. Lucas, S. Schreiber, C. Brantley (all A&M), C. Ferraro, K. Tang (both CEL) to review liquidity schedule for non-mining.
Campagna, Robert	6/16/2023	1.3	Meetings with Celsius treasury related to two key customers and collection concerns.
Lucas, Emmet	6/16/2023	0.2	Call with M3 team, C. Brantley, S. Calvert (both A&M) re: cash variance discussion and various questions on mining business model.
Lucas, Emmet	6/16/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M), C. Ferraro, K. Tang (both CEL) to review liquidity schedule for non-mining.
Schreiber, Sam	6/16/2023	0.3	Call with R. Campagna, C. Brantley, E. Lucas (all A&M), C. Ferraro, K. Tang (both CEL) to review liquidity schedule for non-mining.
Brantley, Chase	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, E. Lucas, S. Colangelo (all A&M), to discuss latest cash and coin report and bridging items.
Calvert, Sam	6/19/2023	0.6	Call with E. Lucas (A&M) re: MOR cash reporting updates.
Campagna, Robert	6/19/2023	0.7	Updates to cash flow and liquidity needs analysis based upon collection concerns.
Campagna, Robert	6/19/2023	0.5	Call with S. Schreiber, A. Ciriello, C. Brantley, E. Lucas, S. Colangelo (all A&M), to discuss latest cash and coin report and bridging items.
Ciriello, Andrew	6/19/2023	0.3	Call with E. Lucas (A&M) to review cash and coin report.
Ciriello, Andrew	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas, S. Colangelo (all A&M), to discuss latest cash and coin report and bridging items.
Ciriello, Andrew	6/19/2023	0.4	Review cash and coin report for May 2023.
Colangelo, Samuel	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, E. Lucas (all A&M), to discuss latest cash and coin report and bridging items.
Lucas, Emmet	6/19/2023	0.6	Prepare refreshed cash and coin report for May.
Lucas, Emmet	6/19/2023	0.3	Call with A. Ciriello (A&M) to review cash and coin report.
Lucas, Emmet	6/19/2023	0.6	Call with S. Calvert (A&M) re: cash reporting updates and MOR reporting.
Lucas, Emmet	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, A. Ciriello, C. Brantley, S. Colangelo (all A&M), to discuss latest cash and coin report and bridging items.
Lucas, Emmet	6/19/2023	1.4	Build initial bridge of September 22nd liquidity to preview funding requirements with S. Schreiber (A&M).
Lucas, Emmet	6/19/2023	2.3	Prepare draft deliverable of budget-to-actuals report for week ended June 16th.
Lucas, Emmet	6/19/2023	1.3	Build liquidity waterfall for slide to illustrate change in funding requirements from initial estimate.

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Schreiber, Sam	6/19/2023	0.5	Call with R. Campagna, A. Ciriello, C. Brantley, E. Lucas, S. Colangelo (all A&M), to discuss latest cash and coin report and bridging items.
Brantley, Chase	6/20/2023	0.4	Correspond with the Company re: updated liquidity snapshot illustrating cash need.
Campagna, Robert	6/20/2023	0.6	Review and approve 6/2 coin report.
Lucas, Emmet	6/20/2023	0.3	Update payroll assumptions in cash flow forecast based on new application of Insperity credit per T. Walsh (CEL).
Lucas, Emmet	6/20/2023	0.8	Update liquidity analysis forecast for R. Campagna (A&M) reflecting updated assumptions on cash collections.
Lucas, Emmet	6/20/2023	0.2	Call with D. Delano (CEL) to discuss bank activity to confirm categorizations in July 16th cash report.
Brantley, Chase	6/21/2023	0.6	Analyze weekly performance report for mining and discuss certain margin results with the Company.
Brantley, Chase	6/21/2023	0.7	Review and provide comments for the weekly report for the week ending June 16.
Campagna, Robert	6/21/2023	0.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	6/21/2023	0.3	Assemble support for grouped bank transactions for the week ended 6/16 per confirmations received from Celsius.
Colangelo, Samuel	6/21/2023	0.5	Reconcile cash model / bank activity for the week ending 6/16 and mark tracked payments accordingly.
Lucas, Emmet	6/21/2023	0.2	Correspond with K. Tang (CEL) regarding professional fee assumptions.
Lucas, Emmet	6/21/2023	0.6	Update GK8 cash forecast to confirm unencumbered cash available to cover final wind down expenses.
Lucas, Emmet	6/21/2023	0.6	Update July 16th cash report for comments received from C. Brantley (A&M).
Lucas, Emmet	6/21/2023	0.3	Correspond with D. Albert, P. Pandey (both CEL) to validate mining schedules in July 16th cash report.
Campagna, Robert	6/22/2023	0.8	Final review of cash and coin report prior to sharing with counsel for public posting.
Lucas, Emmet	6/22/2023	0.2	Correspond with K&E regarding filing of next cash and coin report.
Campagna, Robert	6/23/2023	1.3	Cashflow analysis related to secured, priority and admin claims.
Lucas, Emmet	6/23/2023	0.4	Call with J. Magliano (M3) to review June 16th cash report.
Brantley, Chase	6/26/2023	0.3	Respond to questions from M3 re: timing of hosting payments.
Lucas, Emmet	6/26/2023	2.4	Prepare draft deliverable of budget-to-actuals report for week ended June 23rd.
Lucas, Emmet	6/26/2023	0.3	Update postpetition direct cash flow report through May 2023 per request of Y. Choi (CEL).

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CASH FORECASTS

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Lucas, Emmet	6/27/2023	0.2	Confirm cash on hand as of May 31, 2023 per request of K&E ahead of hearing.
Lucas, Emmet	6/27/2023	0.6	Update Israel forecast to confirm funding requirements pursuant to cash budget.
Lucas, Emmet	6/27/2023	0.2	Correspond with Y. Choi (CEL) regarding reconciliation of cash balances included in C. Ferraro (CEL) deck in hearing.
Brantley, Chase	6/28/2023	0.8	Review and provide comments on weekly report for the week ending June 23.
Campagna, Robert	6/28/2023	0.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	6/28/2023	0.6	Reconcile cash model / bank activity for the week ending 6/23 and mark tracked payments accordingly.
Colangelo, Samuel	6/28/2023	0.3	Assemble support for grouped bank transactions for the week ended 6/23 per confirmations received from Celsius.
Lucas, Emmet	6/28/2023	0.3	Update June 23rd budget-to-actuals report for categorization inputs provided by S. Colangelo (A&M).
Lucas, Emmet	6/28/2023	0.3	Analyze bank activity to confirm payment amount, date of UK payroll to update in cash model.
Lucas, Emmet	6/28/2023	0.2	Correspond with S. Colangelo (A&M) regarding status of payments to advisors.
Lucas, Emmet	6/28/2023	0.2	Confirm Mawson payment dates per request of J. Magliano (M3).
Lucas, Emmet	6/28/2023	0.2	Correspond with D. Delano (CEL) regarding approval process for tax payment.
Schreiber, Sam	6/28/2023	0.5	Review updated cash flow report.
Brantley, Chase	6/29/2023	0.8	Review tax team proposal to pay sales & use taxes based on fixed assets schedule.
Brantley, Chase	6/29/2023	0.7	Analyze mining weekly report, uptime, and rig location for the week ending June 23.
Lucas, Emmet	6/29/2023	0.8	Update professional fee tracker, forecast assumptions for payments based on invoices received.
Brantley, Chase	6/30/2023	0.3	Call with E. Lucas (A&M), M3 to review weekly cash report.
Lucas, Emmet	6/30/2023	0.7	Reconcile cash payments to Latham & Watkins to invoices listed in company's accounts payable software outputs.
Lucas, Emmet	6/30/2023	0.2	Correspond with D. Delano (CEL) regarding cash management strategies ahead of potential alt coin sales.
Lucas, Emmet	6/30/2023	0.6	Prepare list of historical payments made to Latham & Watkins per request of C. Brantley (A&M).
Lucas, Emmet	6/30/2023	0.3	Call with C. Brantley (A&M), M3 to review weekly cash report.
Lucas, Emmet	6/30/2023	0.1	Call with D. Delano (CEL) to cash management strategies, bonding capacities at banking institutions.
Subtotal		122.5	

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CLAIMS ADMINISTRATION & OBJECTIONS

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Allison, Roger	6/1/2023	0.4	Call with J. Pogorzelski (all A&M) re: preparation of claim reconciliation workbooks related to accounts payable.
Allison, Roger	6/1/2023	0.5	Call with H. Bixler, P. Kinealy, B. Wadzita (all A&M) re: claim distributions strategy and status of claims process.
Allison, Roger	6/1/2023	2.3	Analyze potential scheduled to filed claim matches for accuracy.
Allison, Roger	6/1/2023	1.8	Review contract claims re: assertions and damage calculations.
Bixler, Holden	6/1/2023	0.5	Call with P. Kinealy, R. Allison, B. Wadzita (all A&M) re: claim distributions strategy and status of claims process.
Callan, Baylee	6/1/2023	2.2	Analyze proof of claim for assertions beyond account balance in preparation for objections.
Callan, Baylee	6/1/2023	1.9	Review proof of claim and support documents for assertions beyond account balance.
Callan, Baylee	6/1/2023	1.3	Perform analysis of proof of claim for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/1/2023	0.9	Verify claim basis for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/1/2023	1.5	Check support documentations and proof of claim for assertions beyond account balance.
Colangelo, Samuel	6/1/2023	0.3	Internal working session with J. Pogorzelski (A&M) re: analysis of disbursements related to AP trade claims.
Kinealy, Paul	6/1/2023	0.5	Call with H. Bixler, R. Allison, B. Wadzita (all A&M) re: claim distributions strategy and status of claims process.
Pogorzelski, Jon	6/1/2023	0.3	Internal working session with S. Colangelo (A&M) re: analysis of disbursements related to AP trade claims.
Pogorzelski, Jon	6/1/2023	1.7	Analyze updates related to customer claims to match against scheduled liabilities.
Pogorzelski, Jon	6/1/2023	1.6	Analyze accounts payable claims to prepare for future omnibus objections.
Pogorzelski, Jon	6/1/2023	1.8	Prepare analysis of claim reconciliation workbooks related to accounts payable liabilities for company review.
Pogorzelski, Jon	6/1/2023	0.4	Call with R. Allison (all A&M) re: preparation of claim reconciliation workbooks related to accounts payable.
Vitols, Lauren	6/1/2023	0.9	Analyze claim support documentation to verify claims basis do not include assertions beyond account balance or typo discrepancies.
Vitols, Lauren	6/1/2023	2.1	Meeting with R. Allison (A&M) re: upcoming claims reconciliation process to-dos.
Vitols, Lauren	6/1/2023	2.3	Compare claimant's uploaded documents, including Schedule F claims, to determine if claimant's basis of claim matches Stretto's basis of claim.
Vitols, Lauren	6/1/2023	1.3	Check claimant's personal information against documented personal information to confirm they match.
Vitols, Lauren	6/1/2023	1.9	Perform analysis of claimant's uploaded information to verify basis of claims do not include assertions beyond account balance.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Wadzita, Brent	6/1/2023	0.2	Analyze current draft plan of reorganization for claim treatment.
Wadzita, Brent	6/1/2023	0.5	Call with H. Bixler, P. Kinealy, R. Allison (all A&M) re: claim distributions strategy and status of claims process.
Westner, Jack	6/1/2023	1.3	Analyze rejection damage claims to determine allocation of secured and unsecured claim totals.
Westner, Jack	6/1/2023	1.8	Evaluate variances between scheduled claims and filed contract claims by preparing reconciliation reports.
Allison, Roger	6/2/2023	0.8	Internal call with J. Pogorzelski (all A&M) re: analysis of updates to claim reconciliation workbooks for non-customer claims.
Allison, Roger	6/2/2023	1.7	Analyze open claims population re: potential objection filings.
Allison, Roger	6/2/2023	0.8	Analyze electronic claim support re: claim reconciliation and objection listing.
Allison, Roger	6/2/2023	1.4	Analyze Stretto register re: updates to the master claims database.
Allison, Roger	6/2/2023	1.3	Analyze claim review notes re: updates to the master claims summary.
Allison, Roger	6/2/2023	2.2	Analyze unreconciled claim population and draft schedule for review.
Bixler, Holden	6/2/2023	2.4	Correspond with G. Hensley (K&E) and A&M team re: plan classing and review draft plan of reorganization re: same.
Callan, Baylee	6/2/2023	1.1	Verify proof of claim and supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	6/2/2023	2.8	Review proof of claim for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/2/2023	1.9	Analyze proof of claim and supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	6/2/2023	2.1	Check proof of claim for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/2/2023	1.9	Check proof of claim and supporting documents for assertions of wrongful loan liquidation to prepare for objections.
Kinealy, Paul	6/2/2023	0.6	Analyze plan classing data and counts and follow up with K&E team re same.
Pogorzelski, Jon	6/2/2023	0.8	Internal call with R. Allison (all A&M) re: analysis of updates to claim reconciliation workbooks for non-customer claims.
Pogorzelski, Jon	6/2/2023	1.8	Evaluate Celsius customer related claims to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	6/2/2023	1.4	Evaluate updated claims register from stretto to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	6/2/2023	1.1	Analyze filed claims related to earn accounts to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	6/2/2023	1.2	Prepare analysis of filed claims related to earn accounts to reconcile differences with scheduled customer claims.

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Vitols, Lauren	6/2/2023	1.2	Analyze supporting documentation for Schedule F claims to determine if claimant's basis of claim match what Stretto recorded.
Vitols, Lauren	6/2/2023	2.1	Verify proof of claim and support documentation for Schedule F claims to assist with claim reconciliation process.
Vitols, Lauren	6/2/2023	0.9	Analyze proof of claim support documents to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/2/2023	1.8	Review supporting documentation for Schedule F claims to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/2/2023	2.2	Record proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Westner, Jack	6/2/2023	0.6	Evaluate master claim analysis of amendments and duplicates to confirm it is accurately depicting status of claims ready for omnibus objections.
Callan, Baylee	6/3/2023	0.6	Check claim for assertions of fraud and wrongful loan liquidation to prepare for claims objections.
Bixler, Holden	6/4/2023	0.6	Correspond with A&M team re: claims reporting status.
Allison, Roger	6/5/2023	1.6	Update claims solicitation analysis re: request from counsel.
Allison, Roger	6/5/2023	0.6	Analyze claims population re: de minimis class.
Allison, Roger	6/5/2023	2.3	Analyze POC support for claims identified for the next round of objections.
Allison, Roger	6/5/2023	2.8	Analyze high variance claim workbook re: suitability of objection and approach.
Bixler, Holden	6/5/2023	0.9	Review claim classing report and correspond with A&M team re: same.
Bixler, Holden	6/5/2023	0.7	Review revised claim reporting.
Kinealy, Paul	6/5/2023	0.8	Analyze claim class estimates and follow up with claims team re: same.
Allison, Roger	6/6/2023	1.7	Analyze amended claim relationships re: accuracy.
Allison, Roger	6/6/2023	1.2	Investigate potential updates to the claim estimates summary.
Allison, Roger	6/6/2023	1.8	Analyze matching relationship of claims listed on modify objection drafts.
Bixler, Holden	6/6/2023	1.8	Review GUC claim report and provide comments to same.
Kinealy, Paul	6/6/2023	0.7	Research additional claims processing issues and follow up with K&E team re: same.
Schreiber, Sam	6/6/2023	1.8	Review updated claims analysis.
Allison, Roger	6/7/2023	1.6	Analyze potential scheduled to filed claim matches for accuracy.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	6/7/2023	1.7	Perform analysis of claims listed on modified objection drafts re: matching accuracy.
Bixler, Holden	6/7/2023	0.5	Attend A&M team call to discuss claims reconciliation status and distribution planning.
Callan, Baylee	6/7/2023	2.9	Review supporting documents of claims for assertions beyond account balance.
Callan, Baylee	6/7/2023	2.5	Check proof of claim for assertions beyond account balance in preparation for claims objections.
Callan, Baylee	6/7/2023	1.2	Perform analysis of claim and support documents for assertions beyond account balance to prepare for claims objections.
Callan, Baylee	6/7/2023	2.8	Analyze proof of claim and supporting documents for assertions beyond account balance to prepare for claims objections.
Kinealy, Paul	6/7/2023	0.5	Weekly call with claims team re: status and open issues.
Wadzita, Brent	6/7/2023	2.6	Prepare claims summary analysis and incorporate newly filed claims and coin reports.
Wadzita, Brent	6/7/2023	1.8	Review updated claims register and compare changes to prior version.
Westner, Jack	6/7/2023	0.9	Update claim reconciliation workbooks for contract claims.
Westner, Jack	6/7/2023	0.5	Review claim reconciliation workbooks for contract claims.
Callan, Baylee	6/8/2023	2.7	Review new Form 410 claims and supporting documents for assertions beyond account balance.
Callan, Baylee	6/8/2023	1.9	Check new claims' basis for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/8/2023	2.6	Analyze claim documents to verify schedule F claim match in preparation for objection.
Callan, Baylee	6/8/2023	1.3	Perform analysis of claim Form 410 and support documentation to verify contact information.
Callan, Baylee	6/8/2023	0.7	Analyze new claims and support documents for assertions beyond account balance.
Kinealy, Paul	6/8/2023	0.1	Research de minimis claims inquiry.
Pogorzelski, Jon	6/8/2023	1.6	Process newly filed claims by capturing key information needed for summary level claims reporting.
Pogorzelski, Jon	6/8/2023	1.2	Identify important data points on filed claims related to duplicate identification for future omnibus objections.
Schreiber, Sam	6/8/2023	0.4	Analyze crypto shortfalls relative to Withhold and Custody claims.
Vitols, Lauren	6/8/2023	1.1	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions beyond account balance.
Vitols, Lauren	6/8/2023	2.4	Check supporting documentation to confirm basis of claims do not include assertions beyond account balance.

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Professional	Date	Hours	Activity
Vitols, Lauren	6/8/2023	2.1	Check proof of claim documentation for Schedule F claims to verify claims basis does not include assertions beyond account balance.
Vitols, Lauren	6/8/2023	2.2	Verify support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/8/2023	0.8	Analyze supporting documentation relating to claims asserting more than scheduled amount to assist with objection preparation.
Wadzita, Brent	6/8/2023	2.1	Review newly filed retail customer claims and update claim records as needed.
Wadzita, Brent	6/8/2023	1.6	Prepare claims analysis on retail customer claims to identify certain cohorts of claims for objection.
Allison, Roger	6/9/2023	1.8	Draft updated claims summary analysis.
Allison, Roger	6/9/2023	1.3	Update claim reconciliation progress presentation re: internal review notes.
Allison, Roger	6/9/2023	2.3	Analyze a subset of customer claims re: scienter allegations.
Callan, Baylee	6/9/2023	2.7	Analyze new claims for assertions beyond account balance.
Callan, Baylee	6/9/2023	2.3	Analyze new claims and supporting documents for assertions beyond account balance.
Callan, Baylee	6/9/2023	2.6	Check new Form 410 claims and support documentation for assertions beyond account balance.
Callan, Baylee	6/9/2023	1.9	Analyze claim Form 410 and support documentation to verify contact information.
Kinealy, Paul	6/9/2023	0.8	Research various claims processing issues and follow up with K&E team re: same.
Vitols, Lauren	6/9/2023	1.3	Check support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/9/2023	0.6	Analyze support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/9/2023	2.1	Check proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/9/2023	2.4	Check support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/9/2023	1.8	Review supporting documentation for Schedule F claims to determine if basis of claims include assertions beyond account balance.
Wadzita, Brent	6/9/2023	2.4	Review claims register and allocate new workstreams for reconciliation purposes.
Wadzita, Brent	6/9/2023	2.3	Update internal claims register to align to claims agent database.
Allison, Roger	6/12/2023	2.4	Internal working session with B. Wadzita, R. Allison (All A&M) re: updates to claims summary and claims reconciliation process.
Allison, Roger	6/12/2023	2.6	Working session with B. Wadzita and L. Vitols (all A&M) to build out claims distribution calculation by plan class.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	6/12/2023	0.9	Review intercompany claim schedule and correspond with E. Jones (K&E) re: same.
Callan, Baylee	6/12/2023	1.1	Review claim documents to verify schedule F claim match in preparation for objection.
Callan, Baylee	6/12/2023	1.8	Check proof of claim form and support documents for potential duplicate claims in preparation for objections.
Callan, Baylee	6/12/2023	1.7	Analyze proof of claim form for potential duplicate claims in preparation for objections.
Callan, Baylee	6/12/2023	2.3	Check Form 410 claim for potential duplicate claims in preparation for objections.
Callan, Baylee	6/12/2023	1.6	Perform review of claim support documents for assertions beyond account balance.
Callan, Baylee	6/12/2023	1.4	Perform analysis of proof of claim to determine amended and surviving claim status.
Vitols, Lauren	6/12/2023	1.7	Partial participation in working session with R. Allison and B. Wadzita (all A&M) to build out claims distribution calculation by plan class.
Vitols, Lauren	6/12/2023	1.2	Review support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/12/2023	2.9	Check proof of claim and support documentation for Schedule F claims to assist with claim reconciliation process.
Vitols, Lauren	6/12/2023	1.3	Verify claims basis for Schedule F claims do not include assertions beyond account balance.
Vitols, Lauren	6/12/2023	1.8	Analyze proof of claim and support documentation to confirm basis of claims do not include assertions beyond account balance.
Wadzita, Brent	6/12/2023	2.9	Prepare an updated claims summary report with updated coin reports and claims register.
Wadzita, Brent	6/12/2023	2.4	Internal working session with B. Wadzita, R. Allison (All A&M) re: updates to claims summary and claims reconciliation process.
Wadzita, Brent	6/12/2023	2.6	Working session with R. Allison and L. Vitols (all A&M) to build out claims distribution calculation by plan class.
Westner, Jack	6/12/2023	0.7	Match filed claims to scheduled claims based on claimant name and address.
Allison, Roger	6/13/2023	0.4	Draft schedule of claim reconciliation items for company review.
Allison, Roger	6/13/2023	2.3	Working session with B. Wadzita (A&M) to prepare claim distribution process slides.
Allison, Roger	6/13/2023	1.3	Analyze non-customer claims population re: objection exhibits.
Allison, Roger	6/13/2023	2.4	Working session with B. Wadzita (A&M) to review draft disclosure statement for purposes of claim distribution.
Allison, Roger	6/13/2023	0.8	Call with R. Allison (A&M) re: analysis of customer claims identified for future omnibus objections.
Bixler, Holden	6/13/2023	0.6	Correspond with L. Workman (CEL) re: claims reconciliation issues and next steps.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	6/13/2023	0.8	Confer with A&M team re: status of reconciliation of various claims.
Bixler, Holden	6/13/2023	1.1	Review legal / regulatory claims summary and proofs of claim re: same.
Callan, Baylee	6/13/2023	1.4	Review new claims for assertions of wrongful loan liquidation in preparation for objections.
Callan, Baylee	6/13/2023	2.4	Check new claims for assertions of fraud to prepare for claims objections.
Callan, Baylee	6/13/2023	1.3	Analyze new claims for assertions of fraud in preparation for objections.
Callan, Baylee	6/13/2023	2.7	Perform analysis of new claims for assertions of fraud and wrongful loan liquidation.
Callan, Baylee	6/13/2023	1.4	Analyze claim Form 410 and support documents to determine amended and surviving claim status.
Pogorzelski, Jon	6/13/2023	0.8	Call with J. Pogorzelski (A&M) re: analysis of customer claims identified for future omnibus objections.
Pogorzelski, Jon	6/13/2023	1.4	Verify key information on non-customer claims for claim summary reporting.
Vitols, Lauren	6/13/2023	0.2	Analyze support documents to confirm basis of claims does not include assertions beyond account balance as part of objection preparation.
Vitols, Lauren	6/13/2023	2.8	Perform analysis of claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/13/2023	1.6	Check proof of claim and support documentation to duplications do not exist, and notate if they do.
Vitols, Lauren	6/13/2023	2.3	Review supporting documentation to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	6/13/2023	1.2	Analyze supporting documentation of claims asserting fraud to assist with claim objection preparations.
Wadzita, Brent	6/13/2023	2.3	Working session with R. Allison (A&M) to prepare claim distribution process slides.
Wadzita, Brent	6/13/2023	2.4	Working session with R. Allison (A&M) to review draft disclosure statement for purposes of claim distribution.
Wadzita, Brent	6/13/2023	2.8	Prepare claim summary analysis to cut retail customer claims by current status and current amounts.
Allison, Roger	6/14/2023	1.0	Call with P. Kinealy, B. Wadzita (A&M) to discuss claim distribution modeling and plan of reorganization.
Allison, Roger	6/14/2023	2.6	Working session with R. Allison and B. Wadzita to incorporate updates and newly received information into claims distribution model.
Allison, Roger	6/14/2023	2.9	Working session with R. Allison, B. Wadzita and L. Vitols (all A&M) to build out claim distribution model.
Bixler, Holden	6/14/2023	1.8	Review initial draft distribution kickoff deck and claims reporting re: same.
Bixler, Holden	6/14/2023	0.5	Attend A&M team call to discuss claims reconciliation status and distribution planning.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	6/14/2023	1.8	Perform analysis of new claims for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/14/2023	2.3	Review new claims and support documents for assertions beyond account balance in preparation for objections.
Callan, Baylee	6/14/2023	2.3	Perform analysis of new claims for assertions of wrongful loan liquidation to prepare for claims objections.
Callan, Baylee	6/14/2023	1.9	Analyze new claims for assertions of wrongful loan liquidation.
Callan, Baylee	6/14/2023	2.1	Check new claims basis for assertions beyond account balance to assist in objection preparation.
Kinealy, Paul	6/14/2023	0.3	Analyze updated claims waterfall and follow up with claims team re: same.
Kinealy, Paul	6/14/2023	1.0	Call with Allison and B. Wadzita (A&M) to discuss claim distribution modeling and plan of reorganization.
Pogorzelski, Jon	6/14/2023	1.8	Evaluate updated claims register from stretto to triage for future omnibus objections.
Vitols, Lauren	6/14/2023	1.3	Review claims and support documents to confirm basis of claims does not include assertions beyond account balance.
Vitols, Lauren	6/14/2023	2.4	Check claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/14/2023	1.9	Analyze claim support documentation to determine if basis of claims includes assertions beyond account balance.
Vitols, Lauren	6/14/2023	0.7	Partial participation in working session with R. Allison, B. Wadzita and L. Vitols (all A&M) to build out claim distribution model.
Vitols, Lauren	6/14/2023	2.1	Perform analysis claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Wadzita, Brent	6/14/2023	1.9	Update claim reconciliation analysis to identify claims for expungement.
Wadzita, Brent	6/14/2023	2.6	Working session with R. Allison and B. Wadzita to incorporate updates and newly received information into claims distribution model.
Wadzita, Brent	6/14/2023	2.9	Working session with R. Allison, B. Wadzita and L. Vitols (all A&M) to build out claim distribution model.
Wadzita, Brent	6/14/2023	2.3	Prepare coin reports and customer reports to convert from coin into USD.
Wadzita, Brent	6/14/2023	1.0	Call with P. Kinealy, R. Allison (A&M) to discuss claim distribution modeling and plan of reorganization.
Westner, Jack	6/14/2023	2.3	Evaluate claims by determining whether new filed customer claims are duplicates or amendments to previously filed claims.
Westner, Jack	6/14/2023	2.7	Analyze claims to match filed customer claims to scheduled claims based on claimant email.
Westner, Jack	6/14/2023	2.4	Analyze claims to determine claim type based on claim basis to aid in claim management.
Allison, Roger	6/15/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	6/15/2023	1.9	Review team claim review notes re: next steps to resolve.
Allison, Roger	6/15/2023	1.4	Analyze tax claim support re: claim objections.
Bixler, Holden	6/15/2023	0.5	Call with R. Campagna, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Callan, Baylee	6/15/2023	1.8	Perform analysis of new claims form 410 for assertions beyond account balance for objections.
Callan, Baylee	6/15/2023	2.8	Review new claims and support for assertions beyond account balance.
Callan, Baylee	6/15/2023	1.9	Check new claims and supporting documents for assertions beyond account balance.
Callan, Baylee	6/15/2023	1.1	Perform analysis of new claims form 410 for assertions beyond account balance.
Campagna, Robert	6/15/2023	0.5	Call with H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Dailey, Chuck	6/15/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Kinealy, Paul	6/15/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, C. Dailey, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Pogorzelski, Jon	6/15/2023	1.9	Reconcile updated claims register from stretto to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	6/15/2023	0.4	Analyze filed customer claims for claim summary reporting.
Schreiber, Sam	6/15/2023	0.5	Call with R. Campagna, H. Bixler, P. Kinealy, C. Dailey, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Vitols, Lauren	6/15/2023	2.9	Perform analysis claim support documentation to confirm basis of claims do not include assertions of fraud.
Vitols, Lauren	6/15/2023	0.7	Analyze claim support documentation to confirm basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/15/2023	0.4	Review supporting documents for Schedule F claims to confirm basis of claims do not include fraud assertions.
Vitols, Lauren	6/15/2023	2.6	Analyze claims support documents to confirm basis of claims does not include assertions of fraud.
Vitols, Lauren	6/15/2023	1.7	Analyze claims and support documents to confirm basis of claims does not include assertions of fraud.
Wadzita, Brent	6/15/2023	1.4	Review retail customer claims and flag claims asserting fraud assertions.
Wadzita, Brent	6/15/2023	2.2	Prepare triage for newly filed claims and customer registers.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Wadzita, Brent	6/15/2023	0.5	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, B. Wadzita (A&M) to discuss NAV waterfall, claims, and claim distribution modeling.
Westner, Jack	6/15/2023	1.3	Determine relationships between filed and scheduled claims by matching claimant names and addresses.
Allison, Roger	6/16/2023	2.4	Review claim triage analysis re: accuracy of approach.
Allison, Roger	6/16/2023	0.4	Internal call between R. Allison, J. Pogorzelski (all A&M) re: updates on open workstreams related to claims reconciliation.
Allison, Roger	6/16/2023	2.1	Continue to analyze amended claim workbook re: surviving claim accuracy.
Allison, Roger	6/16/2023	1.8	Analyze claim review notes re: updates to the master claims summary.
Bixler, Holden	6/16/2023	0.5	Telephone conference with K&E team re: regulatory claim reconciliation and estimation.
Callan, Baylee	6/16/2023	2.3	Analyze new claims form 410 for assertions beyond account balance.
Callan, Baylee	6/16/2023	2.4	Review new Form 410 claims and support documentation for assertions beyond account balance.
Callan, Baylee	6/16/2023	1.9	Review new claims and support documents for assertions beyond account balance.
Callan, Baylee	6/16/2023	1.6	Check new Form 410 claims and supporting documents for assertions beyond account balance.
Callan, Baylee	6/16/2023	1.9	Analyze new claims to verify Schedule F match as part of claims objection preparation.
Kinealy, Paul	6/16/2023	0.8	Research issues re reconciliation and processing of various claims.
Kinealy, Paul	6/16/2023	0.4	Call with K&E and Celsius teams re: various regulatory claims.
Pogorzelski, Jon	6/16/2023	0.4	Internal call between R. Allison, J. Pogorzelski (all A&M) re: updates on open workstreams related to claims reconciliation.
Pogorzelski, Jon	6/16/2023	1.1	Process newly filed customer claims to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	6/16/2023	1.3	Evaluate filed claims related to earn accounts to capture key data related to future objections.
Vitols, Lauren	6/16/2023	2.9	Review claim support documentation to confirm basis of claims do not include assertions of fraud.
Vitols, Lauren	6/16/2023	0.8	Check claim support documentation to confirm basis of claims do not include assertions of fraud.
Vitols, Lauren	6/16/2023	0.9	Analyze supporting documents for claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	6/16/2023	2.6	Verify claim support documents for Schedule F claims do not include assertions of fraud.
Vitols, Lauren	6/16/2023	1.4	Analyze supporting documents for Schedule F claims to verify claims basis do not include assertions of fraudulent actions.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Wadzita, Brent	6/16/2023	2.4	Prepare claim distribution deck and incorporate comments from leadership.
Westner, Jack	6/16/2023	1.8	Analyze claims to pair filed claims with an associated scheduled claim by matching claimant name.
Westner, Jack	6/16/2023	2.1	Update claims data to accurately show total claimant is asserting as part of the Custody account.
Westner, Jack	6/16/2023	2.6	Clean claims data to reflect accurate totals for each claim that has an Earn account.
Callan, Baylee	6/17/2023	2.1	Perform analysis of Schedule F match of new claims to assist in objection preparation.
Kinealy, Paul	6/17/2023	0.7	Analyze updated claims reporting and plan classing data and instruct team re updates to same.
Allison, Roger	6/19/2023	2.6	Analyze electronic claim support re: claim reconciliation and objection listing.
Allison, Roger	6/19/2023	2.1	Continue analysis of high variance customer claims.
Allison, Roger	6/19/2023	0.6	Draft schedule of updates re: upcoming omnibus objections.
Callan, Baylee	6/19/2023	1.5	Review new claims to verify Schedule F match as part of claims objection preparation.
Callan, Baylee	6/19/2023	2.2	Check new claims for assertions beyond account balance in preparation for claims objections.
Callan, Baylee	6/19/2023	1.2	Review support documents of new claims for assertions beyond account balance.
Callan, Baylee	6/19/2023	1.3	Perform analysis of new claim support documents for assertions beyond account balance to prepare for claims objections.
Callan, Baylee	6/19/2023	1.8	Analyze new claims and supporting documents for assertions beyond account balance to prepare for claims objections.
Vitols, Lauren	6/19/2023	0.8	Review claim support documents for Schedule F claims do not include assertions of fraudulent actions.
Vitols, Lauren	6/19/2023	2.9	Check supporting documents for Schedule F claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	6/19/2023	0.8	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions of fraud.
Vitols, Lauren	6/19/2023	1.6	Review claims and support documents to confirm basis of claims does not include assertions of fraud.
Vitols, Lauren	6/19/2023	2.5	Verify proof of claim and support documentation to confirm basis of claims do not include assertions of fraud or incorrect loan amount.
Wadzita, Brent	6/19/2023	0.9	Prepare claims summary analysis and incorporate on-going workstreams.
Allison, Roger	6/20/2023	0.4	Draft schedule of updates for distribution to the claims team.
Allison, Roger	6/20/2023	2.6	Perform quality control procedures on the master claims database re: claim type buckets.

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Professional	Date	Hours	Activity
Allison, Roger	6/20/2023	2.3	Update master claims database re: claims notes and reconciliation updates.
Bixler, Holden	6/20/2023	1.6	Review status of claims reconciliation and committee class claim re: update call.
Callan, Baylee	6/20/2023	2.7	Review new claim support documents for assertions beyond account balance.
Callan, Baylee	6/20/2023	2.4	Check support documentations for assertions beyond account balance.
Callan, Baylee	6/20/2023	2.6	Review proof of claim for assertions beyond account balance in preparation for objection.
Callan, Baylee	6/20/2023	1.8	Analyze proof of claim and support documents for assertions beyond account balance.
Callan, Baylee	6/20/2023	0.8	Verify new claim and support documents for assertions beyond account balance.
Kinealy, Paul	6/20/2023	0.7	Research K&E inquiry re various claim estimates.
Pogorzelski, Jon	6/20/2023	0.7	Evaluate filed claims related to earn accounts to identify substantive duplicates for omnibus future objections.
Vitols, Lauren	6/20/2023	1.2	Confirm claimant basis logged against Stretto basis.
Vitols, Lauren	6/20/2023	2.9	Check proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	6/20/2023	1.8	Review proof of claim documents to verify basis of claims do not include any misspellings or typos.
Vitols, Lauren	6/20/2023	0.4	Verify basis of claims within proof of claim documents do not include assertions beyond account balance.
Vitols, Lauren	6/20/2023	1.9	Perform analysis of claim documents to verify basis of claims do not include assertions beyond account balance.
Wadzita, Brent	6/20/2023	1.8	Review updated claims summary analysis by claim type and identify claims for modify objections.
Allison, Roger	6/21/2023	1.7	Analyze Stretto register re: updates to the master claims database.
Allison, Roger	6/21/2023	2.7	Perform additional claims analysis re: estimation updates.
Bixler, Holden	6/21/2023	0.7	Correspond with A&M team re: next steps on various open items per call with L. Workman (CEL).
Bixler, Holden	6/21/2023	0.7	Confer with L. Workman (CEL) re: status of various open items related to claims, Plan and solicitation.
Bixler, Holden	6/21/2023	0.6	Review Plan re: admin claims bar date.
Callan, Baylee	6/21/2023	1.5	Verify new claim and supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	6/21/2023	1.2	Review new claims and supporting documents for assertions beyond account balance.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Callan, Baylee	6/21/2023	2.3	Perform analysis of new claims and support documents for assertions beyond account balance.
Callan, Baylee	6/21/2023	1.9	Perform analysis of new claim supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	6/21/2023	2.2	Perform analysis of Form 410 proof of claim and support documents for assertions beyond account balance to prepare for objections.
Callan, Baylee	6/21/2023	1.4	Analyze new claims supporting documents for assertions of fraud to prepare for objections.
Callan, Baylee	6/21/2023	0.5	Check new claim and supporting documents for assertions of wrongful loan liquidation to prepare for objections.
Kinealy, Paul	6/21/2023	0.3	Research Celsius inquiries re: various Plan dates.
Kinealy, Paul	6/21/2023	0.4	Analyze supplemental customer account data provided by Celsius team and follow up with claims team re same.
Kinealy, Paul	6/21/2023	0.4	Analyze updated claims register from Stretto team.
Pogorzelski, Jon	6/21/2023	1.2	Evaluate claims related to customer accounts to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	6/21/2023	0.9	Identify updated claims register from stretto to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/21/2023	1.4	Identify updated claims register from stretto to match with scheduled claims for future superseded objections.
Schreiber, Sam	6/21/2023	0.7	Analyze claims data related to creditor recovery analysis.
Vitols, Lauren	6/21/2023	2.4	Analyze claim support documentation and schedule F records to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	6/21/2023	2.2	Analyze proof of claim documents to verify basis of claims do not include assertions beyond account balance; mark those that do as 'incorrect'.
Vitols, Lauren	6/21/2023	1.3	Perform quality review of proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	6/21/2023	2.2	Review claims and supporting documents to match claims against Schedule F records.
Wadzita, Brent	6/21/2023	2.1	Analyze claims triage workbook and internal team workstreams to incorporate updates into master claims objection tracker.
Allison, Roger	6/22/2023	0.9	Internal working session with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on scheduled claim amount variances to customer filed claims, claim register processing, future omnibus objections.
Allison, Roger	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Allison, Roger	6/22/2023	1.0	Call with P. Kinealy, B. Wadzita (both A&M) re: claims summary, claim reserves, and disclosure statement.
Bixler, Holden	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.

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Professional	Date	Hours	Activity
Bixler, Holden	6/22/2023	1.4	Review updated claim summary report and provide comments to same.
Callan, Baylee	6/22/2023	2.2	Analyze new claims and support documents to determine amended and surviving claim status.
Callan, Baylee	6/22/2023	1.4	Analyze new claims and support documentation for assertions of fraud in preparation for objections.
Callan, Baylee	6/22/2023	0.6	Review new claims supporting documents for assertions of wrongful loan liquidation in preparation for objections.
Callan, Baylee	6/22/2023	2.4	Check new claims for assertions of wrongful loan liquidation to prepare for claims objections.
Callan, Baylee	6/22/2023	2.4	Analyze new claims and supporting documents for assertions of wrongful loan liquidation.
Callan, Baylee	6/22/2023	2.8	Analyze new claim for assertions of fraud to assist with claims objections.
Callan, Baylee	6/22/2023	0.9	Review new claims and support documents to determine amended and surviving claim status.
Campagna, Robert	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Dailey, Chuck	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Dailey, Chuck	6/22/2023	0.9	Review DS open items and recoveries tracker for latest updates.
Kinealy, Paul	6/22/2023	1.0	Call with R. Allison, B. Wadzita (both A&M) re: claims summary, claim reserves, and disclosure statement.
Kinealy, Paul	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Pogorzelski, Jon	6/22/2023	1.6	Process non-customer claims to triage for future omnibus objections.
Pogorzelski, Jon	6/22/2023	1.4	Verify claims related to customer accounts to triage for future omnibus objections.
Pogorzelski, Jon	6/22/2023	1.8	Verify newly filed claims related to account balances to reconcile variances with scheduled claims.
Pogorzelski, Jon	6/22/2023	1.3	Prepare analysis of updated claims register from stretto to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	6/22/2023	0.7	Process filed claims related to custody accounts to capture key data related to future objections.
Pogorzelski, Jon	6/22/2023	0.9	Internal working session with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on scheduled claim amount variances to customer filed claims, claim register processing, future omnibus objections.
Schreiber, Sam	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Vitols, Lauren	6/22/2023	2.4	Appointment with R. Allison (A&M) re: upcoming claims processing and outstanding to-dos.
Vitols, Lauren	6/22/2023	2.3	Check claims and supporting documents to confirm Schedule F match.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	6/22/2023	2.1	Check proof of claim and support documents for retail customer claims to verify Schedule F match.
Vitols, Lauren	6/22/2023	1.5	Analyze proof of claim and supporting documents to confirm Schedule F match.
Wadzita, Brent	6/22/2023	0.9	Internal working session with B. Wadzita, R. Allison and J. Pogorzelski (All A&M) re: updates on scheduled claim amount variances to customer filed claims, claim register processing, future omnibus objections.
Wadzita, Brent	6/22/2023	1.0	Call with P. Kinealy, R. Allison (both A&M) re: claims summary, claim reserves, and disclosure statement.
Wadzita, Brent	6/22/2023	0.1	Prepare claims summary and claim reconciliation materials for upcoming discussions.
Wadzita, Brent	6/22/2023	0.6	Call with R. Campagna, H. Bixler, S. Schreiber, P. Kinealy, C. Dailey, R. Allison, and B. Wadzita re: claims reconciliation and distributions.
Allison, Roger	6/23/2023	2.3	Analyze team claim review notes and issues re: updates and resolution.
Allison, Roger	6/23/2023	2.6	Analyze plan of reorganization re: distribution calculations.
Brantley, Chase	6/23/2023	0.2	Call with C. Dailey (A&M) to discuss retail borrower claims.
Callan, Baylee	6/23/2023	2.8	Perform analysis of proof of claim to match claims to Schedule F records.
Callan, Baylee	6/23/2023	2.5	Review support documents for claims to match claims to Schedule F line.
Callan, Baylee	6/23/2023	2.7	Analyze claims and supporting documents to match claims to Schedule F records.
Dailey, Chuck	6/23/2023	0.2	Call with C. Brantley (A&M) to discuss retail borrower claims.
Kinealy, Paul	6/23/2023	0.8	Research additional issues related to plan classing and related potential distributions.
Pogorzelski, Jon	6/23/2023	0.9	Prepare analysis of newly filed customer claims to reconcile variances with scheduled claims.
Pogorzelski, Jon	6/23/2023	1.6	Analyze claims associated with customer accounts for claim summary reporting.
Pogorzelski, Jon	6/23/2023	1.1	Process newly filed claims related to account balances to identify substantive duplicates for omnibus future objections.
Pogorzelski, Jon	6/23/2023	1.4	Reconcile non-customer claims to reconcile variances with scheduled claims.
Pogorzelski, Jon	6/23/2023	1.6	Reconcile filed claims related to custody accounts to reconcile variances with scheduled claims.
Pogorzelski, Jon	6/23/2023	1.3	Evaluate claims related to customer accounts to triage for future omnibus objections.
Vitols, Lauren	6/23/2023	1.9	Perform analysis of proof of claim for retail customer claims to verify Schedule F match.
Vitols, Lauren	6/23/2023	1.2	Analyze supporting documents for retail customer claims to confirm Schedule F match.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	6/23/2023	2.3	Review Stretto claim documentation against claimant documentation.
Vitols, Lauren	6/23/2023	1.7	Check proof of claim to verify claim match to Schedule F records.
Vitols, Lauren	6/23/2023	1.4	Review proof of claim and support documents for retail customer claims to verify Schedule F match.
Allison, Roger	6/26/2023	0.6	Call between R. Allison, J. Pogorzelski (all A&M) re: claim objection quality control analysis.
Allison, Roger	6/26/2023	0.7	Call with P. Kinealy, B. Wadzita (both A&M) to discuss claims reconciliation, distributions, and disclosure statement.
Bixler, Holden	6/26/2023	0.5	Call with A&M team re: claims reconciliation status.
Callan, Baylee	6/26/2023	1.8	Review claim liability summary with claim support to ensure all litigation claims captured.
Callan, Baylee	6/26/2023	2.3	Analyze support documents to confirm basis of claims does not include assertions of wrongful loan liquidation.
Callan, Baylee	6/26/2023	2.1	Verify claims supporting documentation does not assert wrongful loan liquidation as the basis of the claim.
Callan, Baylee	6/26/2023	2.3	Review proof of claim to verify claims basis does not include assertions of wrongful loan liquidation.
Callan, Baylee	6/26/2023	0.7	Perform analysis of claim liability summary to verify all litigation claims captured.
Kinealy, Paul	6/26/2023	0.7	Call with R. Allison, B. Wadzita (both A&M) to discuss claims reconciliation, distributions, and disclosure statement.
Pogorzelski, Jon	6/26/2023	1.1	Evaluate non-customer claims to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/26/2023	1.3	Prepare analysis of newly filed customer claims to triage for future omnibus objections.
Pogorzelski, Jon	6/26/2023	0.6	Process newly filed customer claims to capture key data related to future objections.
Pogorzelski, Jon	6/26/2023	0.6	Process claims related to customer accounts to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	6/26/2023	1.6	Analyze newly filed claims related to account balances for claim summary reporting.
Pogorzelski, Jon	6/26/2023	0.6	Call between R. Allison, J. Pogorzelski (all A&M) re: claim objection quality control analysis.
Pogorzelski, Jon	6/26/2023	1.1	Evaluate newly filed customer claims to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	6/26/2023	0.8	Identify newly filed customer claims to triage for future omnibus objections.
Pogorzelski, Jon	6/26/2023	1.2	Prepare analysis of claims related to customer accounts to reconcile differences with scheduled customer claims.
Vitols, Lauren	6/26/2023	2.7	Review claims and support documents to confirm basis of claims does not include assertions of fraud or misrepresentation by Alex Mashinsky.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	6/26/2023	1.8	Verify proof of claim and support documentation to confirm basis of claims do not show incorrect loan amount.
Vitols, Lauren	6/26/2023	1.6	Perform analysis of proof of claim to verify claim match to Schedule F records.
Vitols, Lauren	6/26/2023	0.9	Review claim support documents for Schedule F claims do not include assertions of fraudulent actions or words of misrepresentation.
Vitols, Lauren	6/26/2023	1.8	Review claim support documentation to confirm basis of claims do not include assertions of fraud and if they do, confirm basis matches customer uploaded documents.
Wadzita, Brent	6/26/2023	0.7	Call with P. Kinealy, R. Allison (both A&M) to discuss claims reconciliation, distributions, and disclosure statement.
Wadzita, Brent	6/26/2023	0.4	Prepare updates to claims register and flag collateral accounts.
Wadzita, Brent	6/26/2023	0.6	Review updated coin reports and convert into USD.
Westner, Jack	6/26/2023	2.4	Create claim reconciliation workbooks for filed tax claims.
Westner, Jack	6/26/2023	2.8	Analyze tax claims to document financial data for claim reconciliation workbooks.
Allison, Roger	6/27/2023	1.1	Working sessions with B. Wadzita (A&M) to discuss current state of distribution model.
Allison, Roger	6/27/2023	2.6	Analyze the open claims summary report to adjust expected allowed amounts.
Callan, Baylee	6/27/2023	1.5	Review claim liability summary to verify all litigation claims captured.
Callan, Baylee	6/27/2023	2.6	Perform analysis of claim liability summary with claim support to ensure all litigation claims captured.
Callan, Baylee	6/27/2023	2.6	Analyze claim liability summary to ensure all litigation claims captured.
Callan, Baylee	6/27/2023	1.8	Analyze claim liability summary and claim support to ensure all litigation claims captured.
Pogorzelski, Jon	6/27/2023	0.7	Prepare analysis of claims associated with customer accounts to reconcile differences with scheduled customer claims.
Pogorzelski, Jon	6/27/2023	1.3	Analyze updated claims register from stretto to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/27/2023	0.6	Verify filed claims related to custody accounts to match with scheduled claims for future superseded objections.
Pogorzelski, Jon	6/27/2023	1.8	Reconcile filed customer claims to analyze differences with scheduled customer claims.
Pogorzelski, Jon	6/27/2023	1.4	Process filed claims related to custody accounts to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	6/27/2023	1.2	Prepare analysis of non-customer claims to reconcile against scheduled claims for future omnibus objections.
Vitols, Lauren	6/27/2023	0.9	Perform quality check for documents reviewed.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	6/27/2023	1.7	Review proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/27/2023	1.6	Check all supporting documents uploaded by each claimant for Schedule F claims to verify claims basis do not include assertions beyond account balance.
Vitols, Lauren	6/27/2023	1.4	Analyze supporting documentation for Schedule F claims to confirm claims basis do not include assertions of fraud or incorrect loan amount.
Vitols, Lauren	6/27/2023	2.6	Confirm claimant basis logged against Stretto basis with no duplication or typos.
Wadzita, Brent	6/27/2023	1.1	Working sessions with R. Allison (A&M) to discuss current state of distribution model.
Westner, Jack	6/27/2023	1.4	Update claim reconciliation workbooks for tax claims by leveraging scheduled claim data.
Westner, Jack	6/27/2023	1.9	Evaluate variances between filed claim totals and scheduled claim totals for tax claims.
Allison, Roger	6/28/2023	0.7	Internal meeting with J. Pogorzelski and L. Vitols (both A&M) re: analysis of claim duplicate identification process.
Brantley, Chase	6/28/2023	0.3	Respond to questions from team re: EZ Blockchain claims.
Callan, Baylee	6/28/2023	2.4	Analyze claim liability summary with claim support to ensure all litigation claims captured.
Callan, Baylee	6/28/2023	2.1	Perform comparison of claim liability summary to claim support to ensure all litigation claims captured.
Callan, Baylee	6/28/2023	2.7	Compare claim liability summary with claim support to ensure all litigation claims captured.
Callan, Baylee	6/28/2023	1.1	Check claim liability summary with claim support to ensure all litigation claims captured.
Pogorzelski, Jon	6/28/2023	1.1	Identify filed claims related to earn accounts to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/28/2023	0.3	Prepare analysis of newly filed customer claims to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	6/28/2023	0.7	Internal meeting with R. Allison and L. Vitols (both A&M) re: analysis of claim duplicate identification process.
Pogorzelski, Jon	6/28/2023	0.8	Verify claims associated with customer accounts to triage for initial review of customer claim matching.
Vitols, Lauren	6/28/2023	2.4	Analyze proof of claim documents to verify basis of claims do not include assertions beyond account balance.
Vitols, Lauren	6/28/2023	0.4	Partial participation in internal meeting with R. Allison and J. Pogorzelski (both A&M) re: analysis of claim duplicate identification process.
Vitols, Lauren	6/28/2023	1.9	Submit June DTR to C. Rivera-Rozo (A&M).
Vitols, Lauren	6/28/2023	0.7	Perform analysis of claim documents to verify basis of claims do not include assertions beyond or short of account balance.

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CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Vitols, Lauren	6/28/2023	2.9	Analyze claim support documentation to verify claims basis do not include assertions beyond account balance.
Westner, Jack	6/28/2023	1.3	Update claim summaries for tax claims to reflect priority classes.
Allison, Roger	6/29/2023	2.8	Analyze POC support re: QC of claim objections.
Pogorzelski, Jon	6/29/2023	0.9	Process filed claims related to custody accounts to identify for future omnibus objections.
Pogorzelski, Jon	6/29/2023	0.9	Analyze claims related to customer accounts to capture key information for future omnibus objections.
Pogorzelski, Jon	6/29/2023	0.7	Analyze claims related to customer accounts to reconcile against scheduled claims for future omnibus objections.
Pogorzelski, Jon	6/29/2023	1.1	Identify filed claims related to earn accounts to capture key data related to future objections.
Vitols, Lauren	6/29/2023	1.7	Review claims and supporting documents to match claims to Schedule F records.
Vitols, Lauren	6/29/2023	0.6	Perform analysis of proof of claim documents to verify basis does not include assertions other than account balance.
Vitols, Lauren	6/29/2023	2.9	Analyze proof of claim and support documents to match claims to Schedule F records in preparation for objection.
Vitols, Lauren	6/29/2023	2.3	Review all claims against working claims triage list to identify any duplicates.
Vitols, Lauren	6/29/2023	0.6	Quality check work before submission.
Wadzita, Brent	6/29/2023	1.1	Analyze claims triage workbook and incorporate updates into master claims objection tracker.
Westner, Jack	6/29/2023	1.1	Update formatting on claim reconciliation workbooks for tax claims.
Pogorzelski, Jon	6/30/2023	0.7	Reconcile newly filed customer claims to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/30/2023	0.9	Prepare analysis of claims related to customers with account balances on the platform to triage for future omnibus objections.
Pogorzelski, Jon	6/30/2023	1.3	Evaluate newly filed claims related to account balances to capture key data related to future objections.
Pogorzelski, Jon	6/30/2023	1.2	Process filed claims related to custody accounts for claim summary reporting.
Pogorzelski, Jon	6/30/2023	1.3	Prepare analysis of newly filed claims related to account balances to triage for initial review of customer claim matching.
Pogorzelski, Jon	6/30/2023	0.4	Reconcile filed claims related to earn accounts to identify substantive duplicates for omnibus future objections.
Westner, Jack	6/30/2023	2.4	Update priority classes for tax claims on claim reconciliation workbooks.
Subtotal		621.1	

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COURT HEARINGS

Professional	Date	Hours	Activity
Schreiber, Sam	6/27/2023	0.4	Follow up call with K&E to discuss potential direct testimony.
Schreiber, Sam	6/27/2023	1.4	Review BRIC qualifications materials in advance of testimony.
Schreiber, Sam	6/27/2023	2.9	Prepare for potential testimony related to BRIC motion.
Schreiber, Sam	6/27/2023	2.4	Continue preparing for potential testimony related to BRIC motion.
Schreiber, Sam	6/27/2023	0.8	Call with K&E litigation team to prepare for potential testimony.
Schreiber, Sam	6/28/2023	3.0	Attend Omnibus Hearing in anticipation of being called as a witness.
Schreiber, Sam	6/28/2023	0.6	Attend testimony preparation session with K&E in advance of hearing.
Schreiber, Sam	6/28/2023	2.2	Review final preparation materials in advance of hearing and potential testimony.
Subtotal		13.7	

DATA MANAGEMENT

Professional	Date	Hours	Activity
Gacek, Chris	6/1/2023	1.6	Pull data for specific user and confirm whether historical data previously pulled still aligns with data in Celsius database.
Gacek, Chris	6/1/2023	2.9	Continue onboarding by reading Celsius data wiki and pulling data from tables hands-on.
San Luis, Ana	6/1/2023	1.8	Further analyze and investigate transaction history and withdrawal eligibility user inquiries and follow-ups for batch #45.
San Luis, Ana	6/1/2023	2.6	Analyze and investigate transaction history and withdrawal eligibility user inquiries batch #46, including loan liquidations.
San Luis, Ana	6/1/2023	2.9	Analyze and investigate transaction history and withdrawal eligibility user inquiries batch #47, including custody settlement withdrawals.
San Luis, Ana	6/1/2023	2.4	Examine and investigate proposed rounding and precision fixes related to the various open withdrawal cohorts.
Tilsner, Jeremy	6/1/2023	2.6	Review Company list of open items and update status in advance of regular plan call.
Tilsner, Jeremy	6/1/2023	2.6	Analyze unsupported coins to determine volume and customer return strategy.
Tilsner, Jeremy	6/1/2023	1.8	Extract platform transaction history in response to user inquiry regarding Custody withdrawal eligibility.
Wang, Gege	6/1/2023	2.7	Ad hoc user transaction history data pulls and reviews regarding user inquiries related to custody open withdrawals.
Wang, Gege	6/1/2023	2.9	Calculations and preparation of rounding fix related to the various open withdrawal cohorts to account for 18 decimal points to ensure users can successfully withdraw.
San Luis, Ana	6/2/2023	1.7	Further analyze and investigate transaction history and loan liquidation user inquiries and follow-ups for batch #46.

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Professional	Date	Hours	Activity
San Luis, Ana	6/2/2023	1.8	Further analyze and investigate custody settlement withdrawal user inquiries and follow-ups for batch #47.
San Luis, Ana	6/2/2023	2.6	Examine and QC additional updates to analysis summary of loan collateral returns across Earn and Custody accounts, including refinanced loans.
San Luis, Ana	6/2/2023	2.7	Analyze and investigate potential impact of fraudulent activity associated with suspended user accounts, summarizing identified activity into various categories.
Tilsner, Jeremy	6/2/2023	1.7	Assemble customer list by creditor class in service of social login technical issue resolution.
Tilsner, Jeremy	6/2/2023	2.3	Perform analysis of trading and other transactions of CEL for specific employees.
Tilsner, Jeremy	6/2/2023	2.3	Research loan history and locate documentation for CEL user in response to outreach to counsel.
Wang, Gege	6/2/2023	2.6	Data analytics related to identifying collateral returned to incorrect accounts by user by coin for all loans closed since the inception of the Custody program.
Wang, Gege	6/2/2023	2.6	Review and QC Celsius data team's working summary regarding users/loans with the collateral mismatch issue and potential impact.
San Luis, Ana	6/5/2023	2.9	Analyze and investigate transaction history and withdrawal eligibility user inquiries batch #48, including withhold ad-hoc group withdrawals.
Tilsner, Jeremy	6/5/2023	2.4	Inquire regarding login and verification issues for Celsius user intending to withdraw funds.
Tilsner, Jeremy	6/5/2023	1.3	Investigate background details related to Celsius borrower claimant inquiry forwarded by K&E.
Tilsner, Jeremy	6/5/2023	2.0	Extract database containing updated user info to refresh contract information for various Ch. 11 processes.
Tilsner, Jeremy	6/5/2023	1.8	Review and update K&E questions tracker maintained by Celsius team for regular updates.
Wang, Gege	6/5/2023	2.9	Calculate the overall withdrawal volume since asset release by user by account type for the post-petition depositing users.
San Luis, Ana	6/6/2023	1.9	Examine and summarize withdrawal volumes by user by account type for post-petition depositing users.
San Luis, Ana	6/6/2023	1.8	Further analyze and investigate withhold ad-hoc group withdrawal user inquiries and follow-ups for batch #48.
Tilsner, Jeremy	6/6/2023	0.9	Refine analysis of social login data to identify affected Celsius users.
Tilsner, Jeremy	6/6/2023	2.7	Analysis of user activity for Withhold withdrawal eligible users.
Tilsner, Jeremy	6/6/2023	2.3	Review and provide feedback on fraudulent accounts analysis.
San Luis, Ana	6/7/2023	1.3	Analyze and investigate transaction history and withdrawal eligibility user inquiries batch #49, including precision issues affecting withdrawals.
San Luis, Ana	6/7/2023	0.7	Examine and investigate transaction activity post-petition.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Tilsner, Jeremy	6/7/2023	1.7	Undertake preliminary analysis of misapplied loan collateral identified by Withhold user.
Tilsner, Jeremy	6/7/2023	2.3	Perform QC checks on output in response to Withhold Ad-hoc group user withdrawal issue shared by Counsel.
Tilsner, Jeremy	6/7/2023	1.1	Update fraudulent accounts analysis to include instances of shared device IDs.
Wang, Gege	6/7/2023	2.8	Prepare SQL script to pull and summarize all transactions incurred after filing per K&E request.
San Luis, Ana	6/8/2023	1.1	Further analyze and investigate custody withdrawal user inquiries and follow-ups for batch #49.
San Luis, Ana	6/8/2023	1.3	Examine and summarize user transactions by user by account type by coin for requested users, per K&E request.
Tilsner, Jeremy	6/8/2023	1.7	Review new version of user contact info extract to be used for solicitation and other Ch. 11 administration purposes.
Tilsner, Jeremy	6/8/2023	2.2	Refine social login analysis to include updated category definitions and labels based on Company input.
Wang, Gege	6/8/2023	2.7	Preparation of affected users and corresponding USD volume summary related to users/loans with the collateral mismatch issue.
Wang, Gege	6/8/2023	2.9	Data pulls of ad hoc user transaction history by user by account type by coin per K&E requests.
San Luis, Ana	6/9/2023	2.9	Analyze and investigate transaction history and withdrawal eligibility user inquiries batch #50, including post-petition deposits, tax inquiries, and precision issues affecting withdrawals.
San Luis, Ana	6/9/2023	1.9	Examine and summarize fireblocks transactions related to specific workspaces.
San Luis, Ana	6/9/2023	2.2	Examine and summarize manual adjustments made by the Celsius Compliance team related to fraudulent Circle transactions.
Tilsner, Jeremy	6/9/2023	2.8	Investigate issue for Custody eligible user who was eligible to withdraw funds in first phase but not second.
Tilsner, Jeremy	6/9/2023	1.1	Extract and review list of ~3k potentially fraudulent users with reward-related transactional activity.
Tilsner, Jeremy	6/9/2023	2.2	Research certain user IDs and related details in support of Intercompany expert report.
Wang, Gege	6/9/2023	2.7	Data pull and summary relate to manual adjustments made for certain Circle transactions by Celsius Compliance team.
Wang, Gege	6/9/2023	2.9	Fraudulent Account Analysis - Identify suspended users whose all remaining balances are related to promo reward abuse activities.
Wang, Gege	6/9/2023	2.8	Fireblocks transaction history pull related to specific Workspaces per Celsius request.
Gacek, Chris	6/12/2023	2.7	Pull and analyze creditor class data from Celsius database.
San Luis, Ana	6/12/2023	1.2	Examine and summarize asset volume by coin and account type for additional post-petition depositing users, per K&E request.
San Luis, Ana	6/12/2023	1.7	Examine and identify users potentially affected by social login issue for withdrawal from the platform.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
San Luis, Ana	6/12/2023	2.3	Further analyze and investigate custody withdrawal user inquiries and follow-ups for batch #50, including post-petition deposits, tax inquiries, and precision issues affecting withdrawals.
Tilsner, Jeremy	6/12/2023	2.1	Evaluate and refine most recent version of analysis related to user who log in via linked social media accounts.
Tilsner, Jeremy	6/12/2023	2.0	Coordinate with Celsius team regarding user unable to withdraw post-petition deposits due to physical location (non-US).
Tilsner, Jeremy	6/12/2023	1.3	Look into loan terms-of-use policies to determine likely legal entity of loans and related loan volume.
Wang, Gege	6/12/2023	2.7	Data analysis to identify users that will potentially be affected by the social log in issue and thus encounter withdrawal issues.
Wang, Gege	6/12/2023	2.9	Calculated relevant balances to be removed from user account for fraudulent accounts for which all remaining balances are related to promo reward abuse activities.
Wang, Gege	6/12/2023	2.6	Calculate asset volume by coin and account type for additional post-petition depositing users since withdrawal release per K&E request.
Gacek, Chris	6/13/2023	2.4	Pull data from Celsius database to create creditor class groupings.
Gacek, Chris	6/13/2023	1.6	Pull data from Celsius database to replicate loan receivable sums per entity in schedules.
San Luis, Ana	6/13/2023	1.1	Examine the summary of assets deposited to the platform since the prior distribution of post-petition deposits.
San Luis, Ana	6/13/2023	1.3	Examine and investigate pre-petition transaction history and preference exposure for specific users.
San Luis, Ana	6/13/2023	2.8	Analyze and investigate transaction history and user inquiries batch #51, including SOFA 3 inquiries.
San Luis, Ana	6/13/2023	1.7	Examine and summarize the gross and net volume of withdrawals during the pre-pause period by coin and by account type.
Tilsner, Jeremy	6/13/2023	1.7	Attend call with Company to discuss corporate governance, cohort six withdrawal status, updated roadmap, and other items.
Tilsner, Jeremy	6/13/2023	1.9	Assess BRIC wind down / backup proposal for feasibility, cost, and other details.
Tilsner, Jeremy	6/13/2023	1.0	Coordinate with Company regarding transmission and security plan for updated user information.
Tilsner, Jeremy	6/13/2023	0.6	Perform preliminary review of Disclosure statement and identify potential details for support or verification.
Wang, Gege	6/13/2023	2.8	Identify and summarize the newly deposited assets on to the platform since the release of the post-petition deposited assets in May.
Wang, Gege	6/13/2023	2.6	Identify all relevant transactions in the transactional level database regarding manual adjustments made for certain Circle transactions by Celsius Compliance team.
Wang, Gege	6/13/2023	2.9	Calculate the gross and net volume of withdrawals during the pre-pause period by coin and by account type.
Gacek, Chris	6/14/2023	1.4	Analyze Celsius data to determine which version Loan Terms of Use (ToU) each user signed, per K&E request.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Gacek, Chris	6/14/2023	1.2	Pull latest version of user balances as of petition from Celsius database and send to Celsius.
San Luis, Ana	6/14/2023	1.7	Further examine and investigate proposed rounding and precision fixes related to the various open withdrawal cohorts.
San Luis, Ana	6/14/2023	2.6	Prepare balance summaries across different creditor classes to determine impact of users potentially affected by social login issue for withdrawal from the platform, per Celsius request.
San Luis, Ana	6/14/2023	1.9	Further analyze and investigate SOFA 3 user inquiries and follow-ups for batch #51.
Tilsner, Jeremy	6/14/2023	0.6	Review updated analysis of loans with respect to legal entity specified by terms of use.
Tilsner, Jeremy	6/14/2023	2.9	Investigate transactional data regarding user who claims that his SOFA 3 information is inaccurate.
Tilsner, Jeremy	6/14/2023	1.9	Assemble summary of coins withdrawn to date for all existing cohorts in support of regular Ch. 11 reporting.
Wang, Gege	6/14/2023	2.6	Preliminary claim class analysis regarding customer/user account classifications.
Wang, Gege	6/14/2023	2.7	QC transaction activity analysis produced in response to Custody customer inquiries.
Wang, Gege	6/14/2023	2.9	Further analysis and QC related to rounding issue fixing to 18 decimal points.
Gacek, Chris	6/15/2023	2.1	Continue working on loan terms of use analysis, per K&E request.
San Luis, Ana	6/15/2023	2.7	Examine and investigate loan terms of use types and versions associated with existing active loans, including associated Celsius entities.
San Luis, Ana	6/15/2023	2.8	Analyze and investigate transaction history and user inquiries batch #52, including unsupported coins and NFTs.
San Luis, Ana	6/15/2023	1.8	Further analyze and investigate unsupported coins and NFT user inquiries and follow-ups for batch #52.
Tilsner, Jeremy	6/15/2023	2.6	Work to understand Celsius platform capabilities in re NFTs in response to user inquiry.
Tilsner, Jeremy	6/15/2023	0.9	Refine social login analysis based on Company newly received input from Company personnel.
Tilsner, Jeremy	6/15/2023	1.2	Finalize analysis performed in response to several Celsius user inquiries for delivery to K&E.
San Luis, Ana	6/16/2023	2.9	Analyze and investigate transaction history and user inquiries batch #53, including custody settlement withdrawals, SOFA 3, and other withdrawal issues.
San Luis, Ana	6/16/2023	1.7	Examine and prepare summary of withdrawal volumes pre-pause by coin in preparation of the Disclosure Statement.
San Luis, Ana	6/16/2023	1.8	Further analyze and investigate user inquiries and follow-ups related to custody settlement withdrawals, SOFA 3, and other withdrawal issues for batch #53.
Tilsner, Jeremy	6/16/2023	1.1	Review most recent version of fraudulent accounts analysis in preparation for upcoming call with Company.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Tilsner, Jeremy	6/16/2023	2.7	Refine analysis of misapplied loan collateral to determine impact on Custody withdrawal eligibility.
Tilsner, Jeremy	6/16/2023	2.6	Read materials provided by Company in regard to loan TOU and legal entity for borrowers.
Wang, Gege	6/16/2023	2.8	Ad hoc user transaction history pull and eligibility evaluation regarding user inquiries related to all cohorts of open withdrawals.
Wang, Gege	6/16/2023	2.7	Prepare SQL script to calculate withdrawal volumes pre-pause by coin re Disclosure Statement preparation.
Wang, Gege	6/16/2023	2.7	Analysis on loan records to confirm whether or not loans that originated from Earn which closed after April 15, 2022, for unaccredited users had collateral that went back to Earn (or if the collateral went to Custody instead).
Tilsner, Jeremy	6/18/2023	0.9	Devise plan for validating and populating certain QA related items in draft Disclosure Statement.
Tilsner, Jeremy	6/19/2023	2.2	Review status of work on validation of items for disclosure statement.
Wang, Gege	6/19/2023	2.6	Research eligibility, transactional activity, and eligible balances regarding withdrawal related customer inquiries.
Wang, Gege	6/19/2023	2.8	Data analysis to summarize all closed and refinanced loans with breakdown of loans closed before/after April 15, 2022 and user accredited vs. non-accredited per K&E request.
Wang, Gege	6/19/2023	2.9	Data pull regarding identifying users/accounts for which Celsius has suspended, rewarded and initiated manual withdrawals.
San Luis, Ana	6/20/2023	2.7	Examine and summarize loan closure and collateral return activity for unaccredited vs accredited users post April 15, 2022, per K&E's request.
San Luis, Ana	6/20/2023	2.8	Analyze and investigate transaction history and user inquiries batch #54, including custody settlement withdrawals and SOFA 3.
San Luis, Ana	6/20/2023	2.7	Examine and prepare updated summary of withdrawal volumes pre-pause by coin in preparation of the Disclosure Statement.
Tilsner, Jeremy	6/20/2023	1.4	Review documentation related to withdrawal details contained in Examiner report for Disclosure Statement.
Wang, Gege	6/20/2023	2.7	Ad hoc user transaction history review and eligibility evaluation regarding user inquiries related to open withdrawals.
Wang, Gege	6/20/2023	2.7	Preliminary review and data summarization related to Custody customer withdrawal inquiries provided by K&E.
Wang, Gege	6/20/2023	2.7	Data preparation and QC related to figures to be included in the Disclosure Statement.
San Luis, Ana	6/21/2023	1.3	Analyze and examine preliminary summary of custody withdrawal transactions by day by coin through the end of May.
San Luis, Ana	6/21/2023	1.9	Further analyze and investigate user inquiries and follow-ups related to custody settlement withdrawals and SOFA 3 for batch #54.
San Luis, Ana	6/21/2023	1.1	Further examine loan terms of use types and versions associated with existing active loans, including associated Celsius entities.
San Luis, Ana	6/21/2023	2.4	Examine and prepare summary of user liabilities and outstanding collateral amounts in relation to the preparation of the Disclosure Statement.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Wang, Gege	6/21/2023	2.9	Data pull and summary preparation of by day by coin live withdrawal statistics.
Wang, Gege	6/21/2023	2.9	Data analysis to summarize already withdrawn amount and corresponding remaining balance for various withdrawal cohorts per K&E request.
Wang, Gege	6/21/2023	2.7	Data analysis to identify user liabilities including user balances as well as outstanding collateral amounts re Disclosure Statement preparation.
San Luis, Ana	6/22/2023	1.8	Examine and prepare summary of user liabilities as of the petition in relation to the preparation of the Disclosure Statement.
San Luis, Ana	6/22/2023	1.9	Examine and prepare summary of user liabilities as of 12/31/2021 in relation to the preparation of the Disclosure Statement.
San Luis, Ana	6/22/2023	1.1	Further examine and investigate pre-petition transaction history and preference exposure for specific users.
San Luis, Ana	6/22/2023	1.2	Further examine additional rounding and precision fixes related to the various open withdrawal cohorts.
Tilsner, Jeremy	6/22/2023	2.0	Create and format summary of activity in potentially fraudulent accounts by user and coin.
Tilsner, Jeremy	6/22/2023	1.2	Perform quality control checks on analysis of post-petition deposits in preparation for upcoming go-live.
Tilsner, Jeremy	6/22/2023	2.1	Refine analysis of original SOFA 3 filing in response to user inquiry provided by K&E.
Wang, Gege	6/22/2023	2.8	Calculations of overall user liabilities as of the Petition regarding figures to be included in the Disclosure Statement.
Wang, Gege	6/22/2023	2.6	Preparation of withdrawal schedule for all Custody Settlement eligible accounts per Celsius request.
Wang, Gege	6/22/2023	2.9	Calculations of overall user liabilities as of 12/31/2021 regarding figures to be included in the Disclosure Statement.
San Luis, Ana	6/23/2023	1.8	Examine summary of open withdrawal volumes by cohort and by account types.
San Luis, Ana	6/23/2023	2.4	Examine and prepare summary of open withdrawal user activity, including eligible volume, already withdrawn volume, and corresponding remaining assets in relation to the preparation of the Disclosure Statement.
San Luis, Ana	6/23/2023	2.2	Examine and prepare summary of eligible withdrawal balances and the balances remaining with the estate for Custody accounts given the option to opt into the Custody Settlement.
Tilsner, Jeremy	6/23/2023	2.0	Check most recent version of loan term-of-use analysis in preparation for response to Counsel.
Tilsner, Jeremy	6/23/2023	1.2	Research issues related to several user inquiries provided by Counsel, including historical transaction activity and technical issues.
Tilsner, Jeremy	6/23/2023	1.4	Perform analysis to determine volume of withdrawals prior to bankruptcy for Disclosure Statement.
Wang, Gege	6/23/2023	2.9	Data analysis related to calculating eligible withdrawal balances and the balances to remain with estate for Custody accounts that were given the opt in option for Custody Settlement.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Wang, Gege	6/23/2023	2.6	Prepare SQL script related to performing analysis on the open withdrawal users to identify eligible volume, already withdrawn volume, and corresponding remaining assets regarding Disclosure Statement preparation.
Wang, Gege	6/23/2023	2.8	Preparation of SQL scripts to perform analysis identifying eligible balances for all users that were given the option to opt into the Custody Settlement per Celsius request.
Wang, Gege	6/24/2023	2.8	Summarizing open withdrawal volume by various open withdrawal cohorts and by account types (Earn, Custody, Withhold).
Wang, Gege	6/25/2023	2.9	Review and QC analysis performed by the Celsius data team related to loan breakdowns by accredited vs. non-accredited users as of the completion of the loan to further inform the collateral mismatch analysis per K&E request.
San Luis, Ana	6/26/2023	2.6	Examine and summarize post-petition activity by transaction type and category, including corresponding user volumes, USD amounts, and preliminary investigation findings.
San Luis, Ana	6/26/2023	2.7	Examine and QC data tables for Celsius engineering with proposed fixes for the withdrawal precision issue.
Tilsner, Jeremy	6/26/2023	1.3	Create presentation of current findings in fraudulent accounts analysis with input from Company.
Tilsner, Jeremy	6/26/2023	1.4	Review edits made to misapplied loan collateral analysis, include number and volume of impacted loans.
Tilsner, Jeremy	6/26/2023	1.4	Work to understand discrepancies between pre-bankruptcy withdrawal volumes seen in Backoffice vs those in Examiner report.
Wang, Gege	6/26/2023	2.6	Data analytics related to summarizing all transactions incurred post-petition by transaction type and category and corresponding affected user volume and USD amounts.
Wang, Gege	6/26/2023	2.9	Preparation of SQL script to perform analysis to create data tables with fixes for the withdrawal rounding issue for Celsius engineering team to implement.
Gacek, Chris	6/27/2023	2.8	Analyze BACKOFFICE_AUDIT_LOGS table in Snowflake to determine what data exists there and how that data can be leveraged in conjunction with existing Snowflake tables.
San Luis, Ana	6/27/2023	1.9	Analyze and investigate updated loan book data for active loans provided by the Celsius team, including terms of use, versions, and associated Celsius entities.
San Luis, Ana	6/27/2023	2.7	Examine and QC further updated analysis of potentially fraudulent accounts for potential claims objections.
San Luis, Ana	6/27/2023	2.8	Examine and prepare summary of adjustments to be made to the SOFA 3 schedule.
Tilsner, Jeremy	6/27/2023	2.7	Make edits to Disclosure Statement exhibits for upcoming draft for K&E.
Tilsner, Jeremy	6/27/2023	2.6	Investigate user issue in which promotional credits were improperly cancelled, leading to inaccurate account balances.
Wang, Gege	6/27/2023	2.8	Data analysis related to identifying post-petition transactions that are related to Circle transaction reverses per Celsius Compliance team.

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Wang, Gege	6/27/2023	2.6	Preparation of SQL script to summarize transactions should have been included in the SOFA 3 schedule but was not previously included.
Wang, Gege	6/27/2023	2.7	Review loan book data and analysis provided by the Celsius team regarding loan/ToU/entity analysis per K&E request.
Wang, Gege	6/27/2023	2.8	Preparation of SQL script to summarize transactions previously incorrectly included in the SOFA 3 schedule.
Gacek, Chris	6/28/2023	2.9	Reconcile the total user liabilities as of the petition date listed in the Celsius 7/13 balance sheet, per SDNY request.
Gacek, Chris	6/28/2023	1.1	Continue analyzing the BACKOFFICE_AUDIT_LOGS table in Snowflake and determine how that data can be joined onto existing Snowflake tables for additional insights.
San Luis, Ana	6/28/2023	2.8	Analyze and investigate transaction history and user inquiries batch #55, including custody settlement withdrawals.
San Luis, Ana	6/28/2023	1.4	Examine and further analyze updated loan book data for active loans provided by the Celsius team, including terms of use, versions, and associated Celsius entities.
San Luis, Ana	6/28/2023	1.4	Examine updated summary of loan closure and collateral return activity for unaccredited vs accredited users post April 15, 2022, including refinanced loans.
Tilsner, Jeremy	6/28/2023	2.4	Assess most recent version of analysis comparing original SOFA 3 filing to Company transactional data.
Tilsner, Jeremy	6/28/2023	2.0	Review and refine results of inquiry into Customer who claims his Custody balance is inaccurate.
Tilsner, Jeremy	6/28/2023	1.1	Perform research on Asset balances and Custody withdrawal status in response to SDNY inquiries.
Gacek, Chris	6/29/2023	0.9	Determine the total retail collaterals as of 12/31/2021, as the total user liabilities previously calculated only includes total user balances as of 12/31/2021.
Gacek, Chris	6/29/2023	2.9	Reconcile the total user liabilities listed in the Celsius AUM summary as of 12/31/2021, per SDNY request.
San Luis, Ana	6/29/2023	2.4	Examine and summarize loan terms of use types, versions, and signing history associated with existing active loans, related to the Celsius Network lending entity.
San Luis, Ana	6/29/2023	2.4	Examine and summarize loan terms of use types, versions, and signing history associated with existing active loans, related to the Celsius lending LLC entity.
San Luis, Ana	6/29/2023	2.3	Further analyze and investigate additional user inquiries and follow-ups related to custody settlement withdrawals, SOFA 3, and other withdrawal issues for batch #53.
San Luis, Ana	6/29/2023	2.1	Further analyze and investigate user inquiries and follow-ups related to custody settlement withdrawals for batch #55.
Tilsner, Jeremy	6/29/2023	2.0	Review and refine query criteria for potentially fraudulent / duplicate account analysis to be provided to Company dev team.
Tilsner, Jeremy	6/29/2023	1.6	Review proposed approach for duplicate account analysis provided by the Celsius compliance team.

Exhibit D

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DATA MANAGEMENT

Professional	Date	Hours	Activity
Tilsner, Jeremy	6/29/2023	0.8	Perform analysis to estimate transaction count, coin volume, and number of Creditors that were improperly included in initial SOFA 3 filing.
Wang, Gege	6/29/2023	2.7	Review data related to loans and user ToU signing history re identifying loans related to the Celsius lending LLC entity.
Wang, Gege	6/29/2023	2.8	Perform analysis related to loans and user ToU signing history re identifying loans related to the Celsius Network lending entity.
San Luis, Ana	6/30/2023	1.8	Further examine and QC additional updates to analysis summary of loan collateral returns across Earn and Custody accounts, including refinanced loans.
San Luis, Ana	6/30/2023	1.8	Examine and QC further revised data tables for Celsius engineering with proposed fixes for the withdrawal precision issue.
San Luis, Ana	6/30/2023	1.7	Further analyze and investigate multiple account associated with identified users.
San Luis, Ana	6/30/2023	2.6	Examine updated summary of loan closure and collateral return activity for unaccredited vs accredited users post April 15, 2022.
Tilsner, Jeremy	6/30/2023	1.1	Investigate 300 Custody Settlement respondents / opt-ins that could not be matched to internal company records.
Tilsner, Jeremy	6/30/2023	2.2	Look into customer who claims he opted in to Custody Settlement but was unable to withdraw coin in the app.
Tilsner, Jeremy	6/30/2023	2.5	Assess draft results of analysis to determine impact of collateral that was sourced from Earn but returned to Custody on withdrawal eligibility.
Wang, Gege	6/30/2023	2.7	Perform analysis related to loans and corresponding loan initiation dates re bifurcating loans by corresponding entities.
Subtotal		401.3	

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	6/5/2023	0.3	Correspond with K&E team regarding coin balance and transaction reports provided to diligence parties.
Schreiber, Sam	6/5/2023	1.4	Research historical audit data provided in prior diligence requests.
Ciriello, Andrew	6/9/2023	0.3	Call with L. Workman (CEL) to discuss auditor diligence requests.
Ciriello, Andrew	6/9/2023	0.4	Correspond with data management team regarding UCC questions on retail lending balances in Schedules.
Ciriello, Andrew	6/9/2023	0.2	Call with J. Block (USBTC) regarding diligence materials for auditors.
Ciriello, Andrew	6/9/2023	2.7	Provide responses and responsibility assignments to auditor diligence requests.
Colangelo, Samuel	6/9/2023	1.8	Review latest auditor diligence request list and assemble relevant responses and support files.
Schreiber, Sam	6/9/2023	1.2	Prepare initial responses to potential auditor diligence requests.

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DUE DILIGENCE

Professional	Date	Hours	Activity
Schreiber, Sam	6/9/2023	0.9	Prepare tracker for potential auditor diligence requests.
Ciriello, Andrew	6/10/2023	0.2	Call with S. Colangelo (A&M) regarding diligence materials for auditors.
Ciriello, Andrew	6/10/2023	0.3	Provide responses and responsibility assignments to auditor diligence requests.
Ciriello, Andrew	6/10/2023	0.3	Call with J. Block (USBTC) and S. Colangelo (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/10/2023	0.3	Correspond with A&M team to coordinate auditor diligence responses.
Colangelo, Samuel	6/10/2023	0.9	Update auditor diligence tracker to reflect conversation with USBTC and latest status of diligence requests.
Colangelo, Samuel	6/10/2023	0.3	Call with J. Block (USBTC) and A. Ciriello (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/10/2023	0.2	Call with A. Ciriello (A&M) regarding diligence materials for auditors.
Ciriello, Andrew	6/11/2023	0.3	Provide responses to additional auditor diligence requests.
Ciriello, Andrew	6/11/2023	0.5	Call with J. Block (USBTC), S. Colangelo (A&M) regarding diligence materials for auditors.
Ciriello, Andrew	6/11/2023	0.1	Call with S. Colangelo (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/11/2023	0.5	Call with J. Block (USBTC), A. Ciriello (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/11/2023	0.1	Call with A. Ciriello (A&M) regarding diligence materials for auditors.
Allison, Roger	6/12/2023	1.6	Perform due diligence on a subset of creditors re: request from Stretto.
Ciriello, Andrew	6/12/2023	0.3	Correspond with Celsius HR team and J. Block (USBTC) regarding audit diligence requests.
Colangelo, Samuel	6/12/2023	0.3	Correspond with Celsius and advisors regarding status of potential auditor diligence requests.
Colangelo, Samuel	6/12/2023	0.3	Review contract database to identify relevant contracts for auditor diligence requests.
Colangelo, Samuel	6/12/2023	0.7	Assemble responses to auditor diligence requests.
Colangelo, Samuel	6/12/2023	0.7	Call with USBTC to review and respond to auditor diligence requests.
Schreiber, Sam	6/12/2023	0.4	Finalize initial materials to be provided to potential audit firm in response to diligence request.
Schreiber, Sam	6/12/2023	0.6	Analyze historical Celsius revenue in response to counsel diligence request.
Brantley, Chase	6/13/2023	0.6	Analyze latest diligence tracker for auditor and address open items.

Exhibit D

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DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	6/13/2023	0.4	Call with A. Ciriello (A&M) to discuss responses to auditor mining diligence requests.
Ciriello, Andrew	6/13/2023	1.2	Provide responses and responsibility assignments to auditor diligence requests.
Ciriello, Andrew	6/13/2023	0.4	Call with C. Brantley (A&M) to discuss responses to auditor mining diligence requests.
Ciriello, Andrew	6/13/2023	0.4	Call with J. Block (USBTC), S. Colangelo (A&M) regarding diligence materials for auditors.
Ciriello, Andrew	6/13/2023	0.4	Correspond with A&M team regarding regulatory diligence requests.
Ciriello, Andrew	6/13/2023	0.3	Call with L. Workman (CEL) to discuss auditor diligence requests.
Colangelo, Samuel	6/13/2023	0.3	Assemble diligence request tracker for latest round of requests from potential auditors.
Colangelo, Samuel	6/13/2023	0.4	Call with J. Block (USBTC), A. Ciriello (A&M) regarding diligence materials for auditors.
Campagna, Robert	6/14/2023	0.6	Call with B. Allen, H. Kaloti, R. Cunningham (K&E) and S. Schreiber, A. Ciriello (A&M) to discuss responses to regulator information requests.
Campagna, Robert	6/14/2023	0.7	Ongoing correspondence and diligence sharing with K&E regulatory team.
Campagna, Robert	6/14/2023	0.6	Call with potential auditor, K&E, J. Block (Fahrenheit) and S. Schreiber (A&M) to discuss diligence related to audit workstreams.
Ciriello, Andrew	6/14/2023	0.4	Call with L. Workman, J. Lambros (CEL), J. Mudd, G. Reardon (K&E) and S. Colangelo (A&M) to discuss open auditor due diligence requests.
Ciriello, Andrew	6/14/2023	0.5	Call with J. Block (USBTC) and S. Colangelo (A&M) regarding auditor diligence requests.
Ciriello, Andrew	6/14/2023	0.6	Call with B. Allen, H. Kaloti, R. Cunningham (K&E) and R. Campagna, S. Schreiber (A&M) to discuss responses to regulator information requests.
Ciriello, Andrew	6/14/2023	0.2	Call with J. Golding (CEL) to discuss legal-related auditor diligence requests.
Ciriello, Andrew	6/14/2023	0.3	Prepare materials to discuss with K&E in response to regulator information requests.
Colangelo, Samuel	6/14/2023	0.3	Update diligence tracker for alternate audit firm.
Colangelo, Samuel	6/14/2023	0.4	Call with L. Workman, J. Lambros (CEL), J. Mudd, G. Reardon (K&E) and A. Ciriello (A&M) to discuss open auditor due diligence requests.
Colangelo, Samuel	6/14/2023	0.5	Call with J. Block (USBTC) and A. Ciriello (A&M) regarding auditor diligence requests.
Schreiber, Sam	6/14/2023	0.6	Call with potential auditor, K&E, J. Block (Fahrenheit) and R. Campagna (A&M) to discuss diligence related to audit workstreams.
Schreiber, Sam	6/14/2023	0.6	Call with B. Allen, H. Kaloti, R. Cunningham (K&E) and R. Campagna, A. Ciriello (A&M) to discuss responses to regulator information requests.

Exhibit D

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DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	6/15/2023	0.5	Call with J. Block (USBTC), S. Colangelo (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/15/2023	0.5	Call with J. Block (USBTC), A. Ciriello (A&M) regarding diligence materials for auditors.
Colangelo, Samuel	6/15/2023	0.4	Prepare and upload initial documents related to alternative audit firm.
Campagna, Robert	6/16/2023	0.2	Call with A. Ciriello (A&M) to discuss next steps on audit workflows.
Ciriello, Andrew	6/16/2023	0.2	Call with R. Campagna (A&M) to discuss next steps on audit workflows.
Schreiber, Sam	6/17/2023	1.7	Analyze creditor document provided by UCC related to historical transactions.
Ciriello, Andrew	6/19/2023	0.6	Review CEL award and OTC files requested by UCC advisors.
Colangelo, Samuel	6/19/2023	0.7	Assemble documents responsive to counsel requests regarding CEL token.
Colangelo, Samuel	6/20/2023	0.2	Coordinate responses to CEL token diligence requests from counsel.
Colangelo, Samuel	6/26/2023	0.4	Assemble and upload responses to diligence questions from potential auditor.
Ciriello, Andrew	6/27/2023	0.3	Correspond with Celsius team on open questions from NY state.
Ciriello, Andrew	6/27/2023	0.8	Research questions from NY state regarding Celsius financial condition prior to filing for chapter 11.
Schreiber, Sam	6/27/2023	0.3	Review regulator diligence requests.
Ciriello, Andrew	6/28/2023	0.2	Call with J. Tilsner (A&M) on open questions from NY state.
Tilsner, Jeremy	6/28/2023	0.2	Call with A. Ciriello (A&M) on open questions from NY state.
Ciriello, Andrew	6/29/2023	0.3	Review responses to regulatory data requests.
Schreiber, Sam	6/30/2023	0.4	Prepare diligence responses for state regulator.
Schreiber, Sam	6/30/2023	2.2	Analyze diligence materials provided by counterparty.
Subtotal		38.9	

FEE APP

Professional	Date	Hours	Activity
Colangelo, Samuel	6/7/2023	2.4	Review entries included in April fee application to ensure A&M fee app conforms to local rules.
Ciriello, Andrew	6/8/2023	0.3	Review of April fee statement entries.

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FEE APP

Professional	Date	Hours	Activity
Colangelo, Samuel	6/8/2023	2.9	Continue to reconcile and edit April fee application per internal comments.
Colangelo, Samuel	6/9/2023	0.7	Review and finalize April fee application per internal comments.
Rivera-Rozo, Camila	6/28/2023	2.4	Collected time detail and began scrubbing entries.
Rivera-Rozo, Camila	6/29/2023	1.3	Prepared draft for Fee App # 10 (May 2023).
Colangelo, Samuel	6/30/2023	2.6	Review entries included in May fee application to ensure A&M fee app conforms to local rules.
Rivera-Rozo, Camila	6/30/2023	2.5	Finalized Fee App Fee App # 10 (May 2023).
Subtotal		15.1	

LITIGATION

Professional	Date	Hours	Activity
Calvert, Sam	6/1/2023	1.0	Call with S. Schreiber, A. Ciriello, R. Campagna (all A&M) to discuss draft expert report regarding intercompany litigation.
Calvert, Sam	6/1/2023	1.9	Updates and revisions to the intercompany accounting analysis per latest guidance from the Company.
Calvert, Sam	6/1/2023	1.5	Review of comments provided internally on interco expert report and drafting changes.
Calvert, Sam	6/1/2023	1.6	Working session with A. Ciriello (A&M) regarding updates to expert report re: intercompany litigation.
Calvert, Sam	6/1/2023	0.4	Call with E. Lucas (A&M) re: cash weekly reporting review.
Calvert, Sam	6/1/2023	0.8	Call with A. Ciriello, S. Colangelo (all A&M), and Celsius team to discuss freeze report data related to the migration and intercompany analysis.
Campagna, Robert	6/1/2023	1.0	Call with S. Schreiber, A. Ciriello, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Campagna, Robert	6/1/2023	3.1	Review and drafting of expert report related to intercompany and subcon analyses.
Campagna, Robert	6/1/2023	1.5	Review of financial materials supporting expert report.
Ciriello, Andrew	6/1/2023	0.6	Edit Opinion 1 of intercompany expert report to add detail on methodology and limitations.
Ciriello, Andrew	6/1/2023	0.8	Research open items on draft intercompany expert report.
Ciriello, Andrew	6/1/2023	0.4	Build out intercompany timeline for expert report.
Ciriello, Andrew	6/1/2023	0.8	Call with S. Calvert, S. Colangelo (all A&M), and Celsius team to discuss freeze report data related to the migration and intercompany analysis.

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Professional	Date	Hours	Activity
Ciriello, Andrew	6/1/2023	1.0	Call with R. Campagna, S. Schreiber, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Ciriello, Andrew	6/1/2023	1.1	Edit Opinion 2 of intercompany expert report to add additional detail on the argument for substantive consolidation.
Ciriello, Andrew	6/1/2023	1.6	Working session with S. Calvert (A&M) regarding updates to expert report re: intercompany litigation.
Ciriello, Andrew	6/1/2023	0.4	Call with A. Seetharaman (CEL) and S. Calvert (A&M) to discuss intercompany entries and freeze reports.
Ciriello, Andrew	6/1/2023	0.8	Edit Opinion 1 of intercompany expert report to add additional detail on novated liabilities and net deposit activity.
Ciriello, Andrew	6/1/2023	1.8	Edit Opinion 1 of intercompany expert report to add detail on workspace entity transfers.
Colangelo, Samuel	6/1/2023	0.8	Call with A. Ciriello, S. Calvert (all A&M), and Celsius team to discuss freeze report data related to the migration and intercompany analysis.
Colangelo, Samuel	6/1/2023	0.6	Review raw data in 2021 freeze reports to identify relevant sections for intercompany analysis.
Lucas, Emmet	6/1/2023	0.4	Call with S. Calvert (A&M) re: cash weekly reporting review.
Schreiber, Sam	6/1/2023	1.0	Call with R. Campagna, A. Ciriello, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Schreiber, Sam	6/1/2023	2.3	Review and provide additional comments on updated draft intercompany report.
Schreiber, Sam	6/1/2023	0.8	Review tracker of factual data contained in draft expert report.
Calvert, Sam	6/2/2023	0.4	Call with S. Colangelo (A&M) re: updates to freeze report validation.
Calvert, Sam	6/2/2023	0.2	Call with K&E lit team, Celsius team, A. Ciriello and S. Colangelo (all A&M) re: responses to various preferred equity document requests.
Calvert, Sam	6/2/2023	0.8	Confer with D. Tappen (CEL) regarding CNL / LLC transaction activity.
Calvert, Sam	6/2/2023	0.4	Call with R. Campagna, A. Ciriello, S. Schreiber (all A&M) to discuss draft expert report regarding intercompany litigation.
Calvert, Sam	6/2/2023	2.4	Review of A&M comments on the expert report and updates thereto.
Campagna, Robert	6/2/2023	0.4	Call with S. Schreiber, A. Ciriello, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Campagna, Robert	6/2/2023	3.4	Review and drafting of expert report related to intercompany and subcon analyses.
Ciriello, Andrew	6/2/2023	0.8	Correspond with D. Tappen (CEL) and S. Calvert (A&M) regarding CNL / LLC transaction activity.
Ciriello, Andrew	6/2/2023	0.2	Call with K&E lit team, Celsius team, S. Calvert and S. Colangelo (all A&M) re: responses to various preferred equity document requests.
Ciriello, Andrew	6/2/2023	0.4	Call with K. Ehrler, T. Biggs (M3) regarding intercompany balances between CNL and LLC.

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Professional	Date	Hours	Activity
Ciriello, Andrew	6/2/2023	0.8	Review supporting documentation underlying assumptions in intercompany claims analysis.
Ciriello, Andrew	6/2/2023	0.4	Call with R. Campagna, S. Schreiber, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Ciriello, Andrew	6/2/2023	1.9	Review analysis supporting expert report on intercompany claims between CNL and LLC.
Colangelo, Samuel	6/2/2023	0.2	Call with K&E lit team, Celsius team, A. Ciriello and S. Calvert (all A&M) re: responses to various preferred equity document requests.
Colangelo, Samuel	6/2/2023	0.4	Call with S. Calvert (A&M) re: updates to freeze report validation.
Schreiber, Sam	6/2/2023	0.4	Call with R. Campagna, A. Ciriello, S. Calvert (all A&M) to discuss draft expert report regarding intercompany litigation.
Schreiber, Sam	6/2/2023	1.4	Continue review of draft expert report related to intercompany balances.
Schreiber, Sam	6/2/2023	1.9	Develop tracker of open items related to expert report draft.
Ciriello, Andrew	6/3/2023	0.2	Correspond with K. Ehrler, T. Biggs (M3) regarding open diligence questions on CNL / LLC coin movements.
Ciriello, Andrew	6/5/2023	0.3	Upload select files responsive to preferred equity and UCC RFPs related to intercompany litigation.
Ciriello, Andrew	6/5/2023	0.7	Further review supporting documentation underlying assumptions in intercompany claims analysis.
Calvert, Sam	6/6/2023	0.5	Call with K&E litigation team, R. Campagna, S. Schreiber, A. Ciriello and C. Dailey (A&M) re: edits to expert report and next steps for litigation prep.
Calvert, Sam	6/6/2023	0.2	Call with A. Ciriello (A&M) re: next steps and prep for call with K&E litigation team.
Campagna, Robert	6/6/2023	0.2	Call with A. Ciriello (A&M) to prepare for expert report review call with counsel.
Campagna, Robert	6/6/2023	2.4	Review and drafting of expert report related to intercompany and subcon analyses.
Campagna, Robert	6/6/2023	0.5	Call with K&E litigation team, S. Schreiber, A. Ciriello, C. Dailey and S. Calvert (A&M) re: edits to expert report and next steps for litigation prep.
Ciriello, Andrew	6/6/2023	0.2	Call with S. Calvert (A&M) re: next steps and prep for call with K&E litigation team.
Ciriello, Andrew	6/6/2023	0.2	Call with R. Campagna (A&M) to prepare for expert report review call with counsel.
Ciriello, Andrew	6/6/2023	2.2	Review Deloitte report for potential impact on the intercompany claims analysis.
Ciriello, Andrew	6/6/2023	0.5	Call with K&E litigation team, R. Campagna, S. Schreiber, C. Dailey and S. Calvert (A&M) re: edits to expert report and next steps for litigation prep.
Dailey, Chuck	6/6/2023	0.5	Call with K&E litigation team, R. Campagna, S. Schreiber, A. Ciriello and S. Calvert (A&M) re: edits to expert report and next steps for litigation prep.

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Professional	Date	Hours	Activity
Schreiber, Sam	6/6/2023	0.5	Call with K&E litigation team, R. Campagna, A. Ciriello, C. Dailey and S. Calvert (A&M) re: edits to expert report and next steps for litigation prep.
Calvert, Sam	6/7/2023	0.3	Call with A. Ciriello (A&M) re: follow up discussion re: interco expert report and next steps.
Calvert, Sam	6/7/2023	1.0	Partial participation in call with R. Campagna, S. Schreiber and A. Ciriello (A&M) re: edits and revisions to interco expert report and next steps.
Campagna, Robert	6/7/2023	1.1	Call with S. Schreiber, A. Ciriello, S. Calvert (A&M) to review open issues in intercompany expert report.
Ciriello, Andrew	6/7/2023	1.1	Call with R. Campagna, S. Schreiber, S. Calvert (A&M) to review open issues in intercompany expert report.
Ciriello, Andrew	6/7/2023	0.2	Call with L. Workman (CEL) regarding intercompany litigation depositions.
Ciriello, Andrew	6/7/2023	0.2	Call with S. Colangelo (A&M), K&E, and Celsius to discuss status of deposition prep and other diligence requests.
Ciriello, Andrew	6/7/2023	0.3	Correspond with K&E team regarding diligence materials to be provided to preferred equity advisers.
Ciriello, Andrew	6/7/2023	0.3	Call with S. Calvert (A&M) re: follow up discussion re: interco expert report and next steps.
Ciriello, Andrew	6/7/2023	1.0	Review EY report for potential impact on the intercompany claims analysis.
Colangelo, Samuel	6/7/2023	0.2	Call with A. Ciriello (A&M), K&E, and Celsius to discuss status of deposition prep and other diligence requests.
Schreiber, Sam	6/7/2023	1.1	Call with R. Campagna, A. Ciriello, S. Calvert (A&M) to review open issues in intercompany expert report.
Calvert, Sam	6/8/2023	1.4	Additional revisions to interco expert report.
Calvert, Sam	6/8/2023	1.1	Call with A. Ciriello (A&M) re: further adjustments to the interco expert report.
Calvert, Sam	6/8/2023	2.1	Revisions to interco expert reporting following receipt of additional comments from A&M team.
Campagna, Robert	6/8/2023	2.7	Review and drafting of expert report related to intercompany and subcon analyses.
Campagna, Robert	6/8/2023	0.4	Call with A. Ciriello (A&M) to discuss updates to intercompany expert report.
Ciriello, Andrew	6/8/2023	0.2	Call with J. Golding (CEL) regarding history of intercompany agreements in support of expert report.
Ciriello, Andrew	6/8/2023	1.4	Review updates and open items in intercompany expert report.
Ciriello, Andrew	6/8/2023	0.4	Call with R. Campagna (A&M) to discuss updates to intercompany expert report.
Ciriello, Andrew	6/8/2023	1.1	Call with S. Calvert (A&M) re: further adjustments to the interco expert report.
Calvert, Sam	6/9/2023	0.3	Call with A. Ciriello (A&M) regarding updates to intercompany expert report.

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Professional	Date	Hours	Activity
Calvert, Sam	6/9/2023	0.3	Call with S. Briefel (K&E), CEL team, and S. Colangelo (A&M) re: intercompany litigation updates.
Calvert, Sam	6/9/2023	0.3	Call with C. Dailey (A&M) re: updates to interco expert report tracker and next steps.
Calvert, Sam	6/9/2023	1.7	Additional revisions to interco expert report and preparation for distribution to K&E team.
Calvert, Sam	6/9/2023	0.6	Call with G. Wang (A&M) re: pulling relevant FB transaction data by user executing transactions.
Calvert, Sam	6/9/2023	0.3	Call with A. Ciriello and S. Colangelo (both A&M) re: interco depo scheduling and next steps.
Campagna, Robert	6/9/2023	0.4	Review of deposition calendar related to preferred equity litigation.
Campagna, Robert	6/9/2023	0.2	Call with A. Ciriello (A&M) regarding next steps in intercompany litigation process.
Campagna, Robert	6/9/2023	3.1	Review and drafting of expert report related to intercompany and subcon analyses.
Ciriello, Andrew	6/9/2023	2.0	Participate in Milbank deposition of Kai Tang (Celsius) including representatives of Milbank, W&C, M3, K&E.
Ciriello, Andrew	6/9/2023	0.3	Call with G. Hensley (K&E) regarding updates on intercompany litigation process.
Ciriello, Andrew	6/9/2023	0.2	Call with R. Campagna (A&M) regarding next steps in intercompany litigation process.
Ciriello, Andrew	6/9/2023	0.3	Call with S. Calvert (A&M) regarding updates to intercompany expert report.
Ciriello, Andrew	6/9/2023	0.3	Call with S. Calvert and S. Colangelo (both A&M) re: interco depo scheduling and next steps.
Ciriello, Andrew	6/9/2023	0.5	Review updated draft of intercompany expert dinner.
Ciriello, Andrew	6/9/2023	2.8	Participate in W&C deposition of Kai Tang (Celsius) including representatives of Milbank, W&C, M3, K&E.
Colangelo, Samuel	6/9/2023	0.3	Call with A. Ciriello and S. Calvert (both A&M) re: interco depo scheduling and next steps.
Colangelo, Samuel	6/9/2023	0.3	Call with S. Briefel (K&E), CEL team, and S. Calvert (A&M) re: intercompany litigation updates.
Dailey, Chuck	6/9/2023	0.3	Call with S. Calvert (A&M) re: updates to interco expert report tracker and next steps.
Wang, Gege	6/9/2023	0.6	Call with S. Calvert (A&M) re: pulling relevant FB transaction data by user executing transactions.
Schreiber, Sam	6/10/2023	1.6	Provide comments on updated draft expert report related to intercompany balances.
Campagna, Robert	6/11/2023	0.8	Call with K. Ehrler, S. Gallic (M3), A. Ciriello (A&M) regarding intercompany claims valuation.
Ciriello, Andrew	6/11/2023	0.8	Call with K. Ehrler, S. Gallic (M3), R. Campagna (A&M) regarding intercompany claims valuation.

Exhibit D

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Professional	Date	Hours	Activity
Ciriello, Andrew	6/11/2023	0.3	Correspond with K&E litigation team regarding CNL creditor list.
Campagna, Robert	6/12/2023	1.7	Review and drafting of expert report related to intercompany and subcon analyses.
Campagna, Robert	6/12/2023	1.6	Review sections of Examiner report related to interco and pref equity issues.
Ciriello, Andrew	6/12/2023	1.0	Participate in deposition prep of A. Seetharaman (CEL) with J. D'Antonio (K&E).
Ciriello, Andrew	6/12/2023	1.0	Participate in deposition of J. Gagnon (CDPQ) with K&E, Jones Day, Milbank.
Ciriello, Andrew	6/12/2023	3.5	Participate in deposition of A. Desjardins (CDPQ) with K&E, Jones Day, Milbank.
Colangelo, Samuel	6/12/2023	2.0	Attend and take notes in first portion of deposition of O. Blonstein with K&E, Milbank, and Selendy.
Colangelo, Samuel	6/12/2023	1.8	Attend and take notes in second portion of deposition of O. Blonstein with K&E, Milbank, and Selendy.
Colangelo, Samuel	6/12/2023	1.7	Attend and take notes in third portion of deposition of O. Blonstein with K&E, Milbank, and Selendy.
Dailey, Chuck	6/12/2023	2.2	Review intercompany expert report for defined terms and consistency related to transferred crypto assets and book entries.
Lucas, Emmet	6/12/2023	3.0	Partial attendance of deposition of C. Ferraro (CEL) virtually at the request of counsel.
Schreiber, Sam	6/12/2023	3.0	Attend C. Ferraro (CEL) deposition virtually at the request of counsel.
Campagna, Robert	6/13/2023	0.8	Response to K&E regulatory group related to historical financial information available.
Subtotal		113.4	

MEETINGS

Professional	Date	Hours	Activity
Allison, Roger	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Bixler, Holden	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Brantley, Chase	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Calvert, Sam	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.

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Professional	Date	Hours	Activity
Campagna, Robert	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Ciriello, Andrew	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Colangelo, Samuel	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Dailey, Chuck	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Kinealy, Paul	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Lucas, Emmet	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Pogorzelski, Jon	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
San Luis, Ana	6/1/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent account analysis.
San Luis, Ana	6/1/2023	0.8	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Schreiber, Sam	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Tilsner, Jeremy	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Wadzita, Brent	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Wang, Gege	6/1/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent account analysis.
Wang, Gege	6/1/2023	0.8	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.

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Westner, Jack	6/1/2023	0.8	Call with P. Kinealy, C. Dailey, J. Pogorzelski, H. Bixler, J. Westner, S. Colangelo, S. Calvert, B. Wadzita, J. Tilsner, R. Allison, S. Schreiber, A. Ciriello, C. Brantley, R. Campagna, E. Lucas (all A&M) to discuss claims, interco, POR, DS.
Brantley, Chase	6/2/2023	0.3	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss audit updates and status of PSA.
Campagna, Robert	6/2/2023	0.3	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss audit updates and status of PSA.
Schreiber, Sam	6/2/2023	0.3	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss audit updates and status of PSA.
Campagna, Robert	6/5/2023	0.3	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss open issues and next steps.
Schreiber, Sam	6/5/2023	0.3	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss open issues and next steps.
San Luis, Ana	6/6/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent account analysis.
Wang, Gege	6/6/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius compliance team regarding fraudulent account analysis.
Brantley, Chase	6/7/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss mining operations.
Brantley, Chase	6/7/2023	0.8	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss disclosure statement and plan timing and process.
Brantley, Chase	6/7/2023	2.0	Participate in weekly mining sub-committee call with the UCC and committee co-chairs.
Campagna, Robert	6/7/2023	0.8	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss disclosure statement and plan timing and process.
Campagna, Robert	6/7/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss mining operations.
San Luis, Ana	6/7/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Schreiber, Sam	6/7/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss mining operations.
Schreiber, Sam	6/7/2023	0.8	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss disclosure statement and plan timing and process.
Wang, Gege	6/7/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Bixler, Holden	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Brantley, Chase	6/8/2023	1.9	Prepare for and participate in call with W&C, M3, PWP, K&E, CVP, and A&M to discuss proposed borrow treatment.

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June 1, 2023 through June 30, 2023***

MEETINGS

Professional	Date	Hours	Activity
Brantley, Chase	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Brantley, Chase	6/8/2023	0.6	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss plan of reorganization, disclosure statement, valuations, auditors and other case updates.
Calvert, Sam	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Campagna, Robert	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Campagna, Robert	6/8/2023	0.6	Call with W&C, M3, PWP, K&E, CVP, and S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss plan of reorganization, disclosure statement, valuations, auditors and other case updates.
Ciriello, Andrew	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Ciriello, Andrew	6/8/2023	0.6	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss plan of reorganization, disclosure statement, valuations, auditors and other case updates.
Colangelo, Samuel	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Dailey, Chuck	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Kinealy, Paul	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Lucas, Emmet	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Pogorzelski, Jon	6/8/2023	0.8	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Schreiber, Sam	6/8/2023	0.6	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss plan of reorganization, disclosure statement, valuations, auditors and other case updates.
Schreiber, Sam	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.

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MEETINGS

Professional	Date	Hours	Activity
Tilsner, Jeremy	6/8/2023	1.8	Call with Company to discuss open workstreams related to development of plan and disclosure statement.
Tilsner, Jeremy	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Wadzita, Brent	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Westner, Jack	6/8/2023	0.5	Call with R. Campagna, A. Ciriello, E. Lucas, S. Calvert, C. Dailey, S. Colangelo, P. Kinealy, J. Pogorzelski, C. Brantley, S. Schreiber, B. Wadzita, J. Westner, H. Bixler, J. Tilsner (all A&M) re: plan, DS, withdrawals, audit, claims, interco.
Campagna, Robert	6/9/2023	0.5	Call with Special Committee, K&E, Centerview to discuss regulatory action and distribution partners.
Gacek, Chris	6/9/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	6/9/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	6/9/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	6/9/2023	0.8	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Campagna, Robert	6/12/2023	0.6	Call with Special Committee, K&E, Centerview, and S. Schreiber (A&M) to discuss litigation status and accounting support.
Gacek, Chris	6/12/2023	0.6	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding creditor classification.
Gacek, Chris	6/12/2023	0.9	A. San Luis (A&M) and C. Gacek (A&M) participate in call regarding process for addressing custody user inquiries.
San Luis, Ana	6/12/2023	0.9	A. San Luis (A&M) and C. Gacek (A&M) participate in call regarding process for addressing custody user inquiries.
San Luis, Ana	6/12/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
San Luis, Ana	6/12/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding Fireblocks data pull.
Schreiber, Sam	6/12/2023	0.6	Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss litigation status and accounting support.
Wang, Gege	6/12/2023	0.6	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding creditor classification.
Wang, Gege	6/12/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Wang, Gege	6/12/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius team regarding Fireblocks data pull.

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MEETINGS

Professional	Date	Hours	Activity
Allison, Roger	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Bixler, Holden	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Brantley, Chase	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Campagna, Robert	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Campagna, Robert	6/13/2023	0.3	Call with J. Block (Fahrenheit) and S. Schreiber (A&M) to discuss accounting workstreams.
Campagna, Robert	6/13/2023	0.6	Call with Special Committee, K&E, J. Block (Fahrenheit) and S. Schreiber (A&M) to discuss next steps on accounting workstreams and engagement letter.
Ciriello, Andrew	6/13/2023	0.5	Call with A. San Luis, C. Dailey, G. Wang, and C. Gacek (all A&M) to discuss Custody total eligible coin amount and overall withdrawn coin amount to date.
Ciriello, Andrew	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Colangelo, Samuel	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Dailey, Chuck	6/13/2023	2.8	Update wind down analysis model for 5/31/23 stout valuations.
Dailey, Chuck	6/13/2023	0.5	Call with A. San Luis, A. Ciriello, G. Wang, and C. Gacek (all A&M) to discuss Custody total eligible coin amount and overall withdrawn coin amount to date.
Dailey, Chuck	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Gacek, Chris	6/13/2023	0.5	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding creditor classification and other ongoing requests.
Gacek, Chris	6/13/2023	0.5	Call with A. San Luis, A. Ciriello, C. Dailey and G. Wang (all A&M) to discuss Custody total eligible coin amount and overall withdrawn coin amount to date.
Kinealy, Paul	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.

Exhibit D

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MEETINGS

Professional	Date	Hours	Activity
Lucas, Emmet	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
San Luis, Ana	6/13/2023	0.5	Call with A. Ciriello, C. Dailey, G. Wang, and C. Gacek (all A&M) to discuss Custody total eligible coin amount and overall withdrawn coin amount to date.
Schreiber, Sam	6/13/2023	0.3	Call with J. Block (Fahrenheit) and R. Campagna (A&M) to discuss accounting workstreams.
Schreiber, Sam	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Schreiber, Sam	6/13/2023	0.6	Call with Special Committee, K&E, J. Block (Fahrenheit) and R. Campagna (A&M) to discuss next steps on accounting workstreams and engagement letter.
Tilsner, Jeremy	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Wadzita, Brent	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Wang, Gege	6/13/2023	0.5	Call with A. San Luis, A. Ciriello, C. Dailey and C. Gacek (all A&M) to discuss Custody total eligible coin amount and overall withdrawn coin amount to date.
Wang, Gege	6/13/2023	0.5	G. Wang (A&M) and C. Gacek (A&M) participate in call regarding creditor classification and other ongoing requests.
Westner, Jack	6/13/2023	0.5	Call with R. Allison, H. Bixler, C. Brantley, R. Campagna, S. Colangelo, C. Dailey, E. Lucas, S. Schreiber, J. Tilsner, B. Wadzita, J. Westner, A. Ciriello, P. Kinealy (all A&M) to discuss interco, cash, claims, plan, disclosure statement.
Brantley, Chase	6/14/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and R. Campagna (A&M) to discuss status of disclosure statement, potential litigation, and other open items.
Brantley, Chase	6/14/2023	0.4	Call with Special Committee, K&E, Centerview, and S. Schreiber and R. Campagna (A&M) to discuss mining operations.
Campagna, Robert	6/14/2023	0.4	Call with Special Committee, K&E, Centerview, and C. Brantley and S. Schreiber (A&M) to discuss mining operations.
Campagna, Robert	6/14/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and S. Schreiber (A&M) to discuss status of disclosure statement, potential litigation, and other open items.
Gacek, Chris	6/14/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding outstanding loans terms of use version question.
Gacek, Chris	6/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	6/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.

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MEETINGS

Professional	Date	Hours	Activity
San Luis, Ana	6/14/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding outstanding loans terms of use version question.
San Luis, Ana	6/14/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Schreiber, Sam	6/14/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and R. Campagna (A&M) to discuss status of disclosure statement, potential litigation, and other open items.
Schreiber, Sam	6/14/2023	0.4	Call with Special Committee, K&E, Centerview, and C. Brantley and R. Campagna (A&M) to discuss mining operations.
Tilsner, Jeremy	6/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	6/14/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding outstanding loans terms of use version question.
Wang, Gege	6/14/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Wang, Gege	6/14/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Allison, Roger	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Bixler, Holden	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Brantley, Chase	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Brantley, Chase	6/15/2023	0.5	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss plan of reorganization and disclosure statement.
Calvert, Sam	6/15/2023	0.4	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Campagna, Robert	6/15/2023	0.5	Call with W&C, M3, PWP, K&E, CVP, and A. Ciriello, S. Schreiber, C. Brantley (A&M) to discuss plan of reorganization and disclosure statement.
Campagna, Robert	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Ciriello, Andrew	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.

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MEETINGS

Professional	Date	Hours	Activity
Ciriello, Andrew	6/15/2023	0.5	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss plan of reorganization and disclosure statement.
Colangelo, Samuel	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Dailey, Chuck	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Gacek, Chris	6/15/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding social login issue and creditor classification exercise.
Kinealy, Paul	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Pogorzelski, Jon	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
San Luis, Ana	6/15/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding social login issue and creditor classification exercise.
Schreiber, Sam	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Schreiber, Sam	6/15/2023	0.5	Call with W&C, M3, PWP, K&E, CVP, and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss plan of reorganization and disclosure statement.
Tilsner, Jeremy	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Wadzita, Brent	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Wang, Gege	6/15/2023	0.5	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding social login issue and creditor classification exercise.
Westner, Jack	6/15/2023	0.5	Call with A. Ciriello, P. Kinealy, R. Campagna, S. Colangelo, R. Allison, C. Dailey, H. Bixler, B. Wadzita, C. Brantley, S. Schreiber, S. Calvert, J. Tilsner, J. Pogorzelski, J. Westner (all A&M) to discuss DS, liquidation analysis, claims.
Brantley, Chase	6/16/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and R. Campagna (A&M) to discuss draft mining business plan.
Campagna, Robert	6/16/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and S. Schreiber (A&M) to discuss draft mining business plan.

Exhibit D

***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
Gacek, Chris	6/16/2023	0.3	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
Gacek, Chris	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E and Celsius regarding loan collateral mismatch issue.
San Luis, Ana	6/16/2023	0.3	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
San Luis, Ana	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Schreiber, Sam	6/16/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and R. Campagna (A&M) to discuss draft mining business plan.
Tilsner, Jeremy	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E and Celsius regarding loan collateral mismatch issue.
Tilsner, Jeremy	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Wang, Gege	6/16/2023	0.3	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
Wang, Gege	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with K&E and Celsius regarding loan collateral mismatch issue.
Wang, Gege	6/16/2023	0.5	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Brantley, Chase	6/19/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss status of disclosure statement, litigation, and status of settlement.
Campagna, Robert	6/19/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and S. Schreiber (A&M) to discuss status of disclosure statement, litigation, and status of settlement.
Schreiber, Sam	6/19/2023	0.5	Call with Special Committee, K&E, Centerview, and C. Brantley and R. Campagna (A&M) to discuss status of disclosure statement, litigation, and status of settlement.
Allison, Roger	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Bixler, Holden	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Brantley, Chase	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Calvert, Sam	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.

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MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Ciriello, Andrew	6/20/2023	0.3	Partial participation in call with E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, DS, mining.
Colangelo, Samuel	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Dailey, Chuck	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Kinealy, Paul	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Lucas, Emmet	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Pogorzelski, Jon	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
San Luis, Ana	6/20/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Schreiber, Sam	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Wadzita, Brent	6/20/2023	0.6	Call with A. Ciriello, E. Lucas, P. Kinealy, S. Calvert, H. Bixler, C. Dailey, S. Colangelo, J. Pogorzelski, C. Brantley, R. Campagna, R. Allison, S. Schreiber, B. Wadzita (all A&M) to discuss liquidity, claims, disclosure statement, mining.
Wang, Gege	6/20/2023	0.6	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Brantley, Chase	6/21/2023	0.8	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna and S. Schreiber (A&M) to discuss disclosure statement status and upcoming hearing activities.
Brantley, Chase	6/21/2023	0.6	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna and S. Schreiber (A&M) to discuss mining operations and potential litigation.
Brantley, Chase	6/21/2023	1.1	Call with R. Campagna, S. Schreiber, and C. Dailey, A. Ciriello (A&M) to discuss Stakehound positions, disclosure statement, wind down analysis and plan recoveries.
Brantley, Chase	6/21/2023	0.4	Call with Celsius, GXD and R. Campagna, S. Schreiber, A. Ciriello and C. Dailey (A&M) to discuss Stakehound positions.

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MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	6/21/2023	0.8	Call with Special Committee, K&E, Centerview, Celsius, and S. Schreiber and C. Brantley (A&M) to discuss disclosure statement status and upcoming hearing activities.
Campagna, Robert	6/21/2023	0.6	Call with Special Committee, K&E, Centerview, Celsius, and S. Schreiber and C. Brantley (A&M) to discuss mining operations and potential litigation.
Campagna, Robert	6/21/2023	0.4	Call with Celsius, GXD and S. Schreiber, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss Stakehound positions.
Campagna, Robert	6/21/2023	1.1	Call with S. Schreiber, C. Brantley and C. Dailey, A. Ciriello (A&M) to discuss Stakehound positions, disclosure statement, wind down analysis and plan recoveries.
Ciriello, Andrew	6/21/2023	1.1	Call with R. Campagna, S. Schreiber, C. Brantley and C. Dailey (A&M) to discuss Stakehound positions, disclosure statement, wind down analysis and plan recoveries.
Ciriello, Andrew	6/21/2023	0.4	Call with Celsius, GXD and R. Campagna, S. Schreiber, C. Brantley and C. Dailey (A&M) to discuss Stakehound positions.
Dailey, Chuck	6/21/2023	1.1	Call with R. Campagna, S. Schreiber, C. Brantley and C. Dailey, A. Ciriello (A&M) to discuss Stakehound positions, disclosure statement, wind down analysis and plan recoveries.
Dailey, Chuck	6/21/2023	0.4	Call with Celsius, GXD and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss Stakehound positions.
San Luis, Ana	6/21/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding fraudulent accounts analysis.
Schreiber, Sam	6/21/2023	0.8	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna and C. Brantley (A&M) to discuss disclosure statement status and upcoming hearing activities.
Schreiber, Sam	6/21/2023	0.4	Call with Celsius, GXD and R. Campagna, C. Brantley, A. Ciriello and C. Dailey (A&M) to discuss Stakehound positions.
Schreiber, Sam	6/21/2023	1.1	Call with R. Campagna, C. Brantley and C. Dailey, A. Ciriello (A&M) to discuss Stakehound positions, disclosure statement, wind down analysis and plan recoveries.
Schreiber, Sam	6/21/2023	0.6	Call with Special Committee, K&E, Centerview, Celsius, and R. Campagna and C. Brantley (A&M) to discuss mining operations and potential litigation.
Wang, Gege	6/21/2023	0.5	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding fraudulent accounts analysis.
Allison, Roger	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Bixler, Holden	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Brantley, Chase	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.

Exhibit D

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MEETINGS

Professional	Date	Hours	Activity
Calvert, Sam	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Campagna, Robert	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Ciriello, Andrew	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Colangelo, Samuel	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Dailey, Chuck	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Kinealy, Paul	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Lucas, Emmet	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Pogorzelski, Jon	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
San Luis, Ana	6/22/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Schreiber, Sam	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Tilsner, Jeremy	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Wadzita, Brent	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.
Wang, Gege	6/22/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Westner, Jack	6/22/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, B. Wadzita, R. Allison, C. Dailey, J. Westner, A. Ciriello (all A&M) to discuss DS, recoveries, valuation.

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MEETINGS

Professional	Date	Hours	Activity
Brantley, Chase	6/23/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss status of disclosure statement and agenda for omnibus hearing.
Campagna, Robert	6/23/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss status of disclosure statement and agenda for omnibus hearing.
Schreiber, Sam	6/23/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss status of disclosure statement and agenda for omnibus hearing.
Allison, Roger	6/26/2023	0.4	Call with H. Bixler, J. Tilsner, A. San Luis, G. Wang, B. Wadzita, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Bixler, Holden	6/26/2023	0.4	Call with J. Tilsner, A. San Luis, G. Wang, R. Allison, B. Wadzita, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Brantley, Chase	6/26/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss the status of the disclosure statement filing.
Campagna, Robert	6/26/2023	0.4	Call with K&E related to backup bidder process, reply and declaration.
Campagna, Robert	6/26/2023	0.5	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss the status of the disclosure statement filing.
Gacek, Chris	6/26/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call to debrief approach to identify duplicate accounts.
Gacek, Chris	6/26/2023	1.1	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
Gacek, Chris	6/26/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Gacek, Chris	6/26/2023	0.6	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Gacek, Chris	6/26/2023	0.4	Call with H. Bixler, J. Tilsner, A. San Luis, G. Wang, R. Allison, B. Wadzita (all A&M) to discuss the process for identifying duplicate accounts.
San Luis, Ana	6/26/2023	0.4	Call with H. Bixler, J. Tilsner, G. Wang, R. Allison, B. Wadzita, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
San Luis, Ana	6/26/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call to debrief approach to identify duplicate accounts.
San Luis, Ana	6/26/2023	0.6	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
San Luis, Ana	6/26/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	6/26/2023	1.1	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.

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MEETINGS

Professional	Date	Hours	Activity
Schreiber, Sam	6/26/2023	0.5	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss the status of the disclosure statement filing.
Tilsner, Jeremy	6/26/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	6/26/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call to debrief approach to identify duplicate accounts.
Tilsner, Jeremy	6/26/2023	0.4	Call with H. Bixler, A. San Luis, G. Wang, R. Allison, B. Wadzita, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Wadzita, Brent	6/26/2023	0.4	Call with H. Bixler, J. Tilsner, A. San Luis, G. Wang, R. Allison, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Wang, Gege	6/26/2023	0.3	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call to debrief approach to identify duplicate accounts.
Wang, Gege	6/26/2023	0.4	Call with H. Bixler, J. Tilsner, A. San Luis, R. Allison, B. Wadzita, C. Gacek (all A&M) to discuss the process for identifying duplicate accounts.
Wang, Gege	6/26/2023	1.1	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius regarding fraudulent accounts analysis.
Wang, Gege	6/26/2023	0.6	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call with Celsius data team regarding loan collateral mismatch analysis.
Wang, Gege	6/26/2023	0.4	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), C. Gacek (A&M) participate in call regarding project internal touchpoint.
Bixler, Holden	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Brantley, Chase	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Calvert, Sam	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Campagna, Robert	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Colangelo, Samuel	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Dailey, Chuck	6/27/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Gacek, Chris	6/27/2023	0.7	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding findings from initial review of BACKOFFICE_AUDIT_LOGS.

Exhibit D

***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
Kinealy, Paul	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Lucas, Emmet	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Pogorzelski, Jon	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
San Luis, Ana	6/27/2023	0.7	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding findings from initial review of BACKOFFICE_AUDIT_LOGS.
San Luis, Ana	6/27/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Schreiber, Sam	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Tilsner, Jeremy	6/27/2023	0.9	Call with Company to discuss requirements for emergence plan and distribution process.
Wang, Gege	6/27/2023	0.7	A. San Luis (A&M) and G. Wang (A&M) participate in call with Celsius and K&E regarding plan workstream.
Wang, Gege	6/27/2023	0.7	A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding findings from initial review of BACKOFFICE_AUDIT_LOGS.
Westner, Jack	6/27/2023	0.4	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner (all A&M) re: DS feedback, prep for hearing.
Dailey, Chuck	6/28/2023	2.3	Listen to 6/28 omnibus hearing.
Gacek, Chris	6/28/2023	1.2	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
San Luis, Ana	6/28/2023	1.2	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	6/28/2023	1.2	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Tilsner, Jeremy	6/28/2023	0.4	Call with C. Roberts and A. Alise (both CEL) to discuss approach for identifying duplicate accounts for potential objection.
Wang, Gege	6/28/2023	1.2	J. Tilsner (A&M), A. San Luis (A&M), G. Wang (A&M), and C. Gacek (A&M) participate in call regarding project internal touchpoint.
Bixler, Holden	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Brantley, Chase	6/29/2023	1.0	Participate in weekly mining sub-committee call with the UCC and committee co-chairs.
Brantley, Chase	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.

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MEETINGS

Professional	Date	Hours	Activity
Calvert, Sam	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Campagna, Robert	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Ciriello, Andrew	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Colangelo, Samuel	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Dailey, Chuck	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Kinealy, Paul	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Lucas, Emmet	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Pogorzelski, Jon	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
San Luis, Ana	6/29/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding loan collateral mismatch analysis preliminary results.
Tilsner, Jeremy	6/29/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding loan collateral mismatch analysis preliminary results.
Tilsner, Jeremy	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Wang, Gege	6/29/2023	0.6	J. Tilsner (A&M), A. San Luis (A&M), and G. Wang (A&M) participate in call with Celsius and K&E regarding loan collateral mismatch analysis preliminary results.
Westner, Jack	6/29/2023	0.5	Call with R. Campagna, C. Brantley, S. Calvert, S. Colangelo, E. Lucas, J. Tilsner, H. Bixler, P. Kinealy, J. Pogorzelski, C. Dailey, J. Westner, A. Ciriello (all A&M) re: court hearing, SDNY requests.
Brantley, Chase	6/30/2023	1.0	Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss the hearing outcomes and next steps.
Campagna, Robert	6/30/2023	1.0	Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss the hearing outcomes and next steps.
Gacek, Chris	6/30/2023	1.1	G. Wang (A&M) and C. Gacek (A&M) participate in call to spot-check loans associated with loan collateral mismatch issue to make sure transactions in and out of Earn and Custody accounts are correctly tracked in Celsius-created spreadsheet.

***Celsius Network, LLC, et al.,
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MEETINGS

Professional	Date	Hours	Activity
Schreiber, Sam	6/30/2023	1.0	Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss the hearing outcomes and next steps.
Wang, Gege	6/30/2023	1.1	G. Wang (A&M) and C. Gacek (A&M) participate in call to spot-check loans associated with loan collateral mismatch issue to make sure transactions in and out of Earn and Custody accounts are correctly tracked in Celsius-created spreadsheet.
Subtotal		163.1	

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Lucas, Emmet	6/1/2023	0.3	Prepare May account balances, transaction supporting schedules of bank transactions for inclusion in filing May monthly operating reports.
Lucas, Emmet	6/1/2023	2.6	Prepare supporting schedules, exhibits for May monthly operating report for Part 1, Part 5.
Lucas, Emmet	6/13/2023	0.4	Prepare list of monthly professional fee accruals per request of A. Seetharaman (CEL).
Lucas, Emmet	6/15/2023	0.3	Prepare list of monthly professional fee cash payments made postpetition per request of A. Seetharaman (CEL).
Calvert, Sam	6/16/2023	0.9	Updates to insider payments schedule and cash flow schedules (May MOR).
Calvert, Sam	6/16/2023	1.6	Review of BS schedule (May MOR).
Calvert, Sam	6/16/2023	1.3	Review of P&L schedule (May MOR).
Calvert, Sam	6/16/2023	0.7	Preliminary review of outputs and additional reconciliations (May MOR).
Calvert, Sam	6/18/2023	1.7	Review of month over month changes across select entities (May MOR).
Calvert, Sam	6/18/2023	2.5	Additional detailed review of account level detail across all entities (May MOR).
Calvert, Sam	6/18/2023	1.3	Mining exhibits review and correspondence with mining team re: same.
Calvert, Sam	6/19/2023	1.2	Updates to GK8 and other entities based on latest information received (May MOR).
Calvert, Sam	6/20/2023	0.7	Call with Celsius team and A. Ciriello (A&M) re: May MOR review.
Calvert, Sam	6/20/2023	1.9	Review of MOR prior to distribution to Celsius team and disbursement thereof.
Calvert, Sam	6/20/2023	0.3	Correspondence with Celsius mining team re: mining MOR updates.
Ciriello, Andrew	6/20/2023	0.7	Call with Celsius team and S. Calvert (A&M) re: May MOR review.
Lucas, Emmet	6/20/2023	0.4	Compile May bank statements for Celsius Debtors to provide US Trustee for monthly operating reports.

***Celsius Network, LLC, et al.,
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MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Lucas, Emmet	6/20/2023	0.9	Verify draft May monthly operating reports reconcile to supporting cash model.
Pogorzelski, Jon	6/20/2023	0.8	Prepare analysis of monthly operating reports for drafts for all debtors.
Calvert, Sam	6/21/2023	0.4	Distribution of updated MOR to Celsius team for comment and sign off.
Calvert, Sam	6/21/2023	0.7	Review of outputted forms re: professional fees to ensure accuracy and disbursement to K&E team.
Calvert, Sam	6/21/2023	1.9	Additional review of May MOR ahead of distribution to Celsius team.
Calvert, Sam	6/21/2023	0.7	Correspondence with J. Morgan (CEL) re: tax reporting.
Calvert, Sam	6/21/2023	0.3	Correspondence with K&E re: MOR questions.
Pogorzelski, Jon	6/21/2023	1.1	Analyze professional fees related to MORs for final drafts.
Pogorzelski, Jon	6/21/2023	1.2	Analyze updates to MORs to prepare final drafts for filing.
Calvert, Sam	6/25/2023	0.8	Clean up of support file for MOR ahead of distribution to M3.
Subtotal		27.6	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	6/1/2023	0.2	Correspond with HR team, UCC counsel and UST regarding workers' compensation claims.
Colangelo, Samuel	6/2/2023	0.2	Assemble CV Reporting file for the week ending 4/14 for distribution to UCC.
Colangelo, Samuel	6/2/2023	1.3	Update investment balances and variances in case to date coin report to reflect latest valuations.
Colangelo, Samuel	6/2/2023	0.3	Finalize and distribute 5/26 coin report.
Campagna, Robert	6/5/2023	0.7	Prime Trust settlement and fund movement correspondence.
Colangelo, Samuel	6/5/2023	0.3	Correspond with K&E regarding critical vendor payment tracking metrics.
Dinh, Riley	6/5/2023	2.1	Update bankruptcy KEIP summaries, engagement timeline and checklist.
Campagna, Robert	6/6/2023	0.8	Review and comment on back up PSA and Motion.
Campagna, Robert	6/6/2023	0.7	Review and edit Prime Trust motion.
Campagna, Robert	6/7/2023	1.1	Review of draft of back up PSA motion and provide comments.

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	6/7/2023	0.2	Correspond with Celsius and A&M teams regarding CEL token adjustments in freeze reports.
Colangelo, Samuel	6/7/2023	1.9	Update loan reserve calculations in weekly coin report to reflect latest thinking from Celsius team and updated values.
Colangelo, Samuel	6/7/2023	1.7	Update balance sheet calculations and reporting in weekly coin report of certain assets to reflect latest valuations and manual adjustments.
Colangelo, Samuel	6/8/2023	0.6	Edit Celsius freeze report as of 6/2 and include in weekly coin report.
Schreiber, Sam	6/8/2023	0.3	Review updated interim compensation order and impact professional fee timing in cash flows.
Colangelo, Samuel	6/9/2023	1.3	Analyze and reconcile variance and explanation sections of 6/2 coin report.
Colangelo, Samuel	6/9/2023	0.2	Assemble CV Reporting file for the week ending 6/2 for distribution to UCC.
Hoeinghaus, Allison	6/9/2023	0.3	Review revised KEIP metrics.
Colangelo, Samuel	6/13/2023	0.4	Update OCP tracker to reflect latest invoices received and rolling cap tracking metrics.
Colangelo, Samuel	6/13/2023	0.6	Update and reformat loan and borrow files as of 6/2 for inclusion in weekly coin report.
Colangelo, Samuel	6/13/2023	1.3	Continue to update and reconcile variance and bridge sections of 6/2 coin report.
Deets, James	6/13/2023	0.2	Review revised KEIP metrics.
Colangelo, Samuel	6/14/2023	0.7	Update 6/2 coin report to reflect internal comments and custody transfers.
Schreiber, Sam	6/14/2023	0.6	Review alt coin filing.
Ciriello, Andrew	6/15/2023	0.8	Review coin report for the week ending 6/2.
Colangelo, Samuel	6/15/2023	0.2	Assemble CV Reporting file for the week ending 6/9 for distribution to UCC.
Ciriello, Andrew	6/16/2023	0.4	Call with S. Colangelo (A&M) to discuss user withdrawals in 6/2 coin report.
Colangelo, Samuel	6/16/2023	0.4	Assemble and reconcile OCP payment list for the month of May 2023.
Colangelo, Samuel	6/16/2023	0.5	Update custody withdrawal reporting metrics in 6/2 coin report.
Colangelo, Samuel	6/16/2023	0.4	Call with A. Ciriello (A&M) to discuss user withdrawals in 6/2 coin report.
Colangelo, Samuel	6/17/2023	0.4	Assemble support document for latest filed cash and coin report.
Colangelo, Samuel	6/18/2023	0.6	Update 6/2 coin report to reflect latest data received from Celsius and answers to outstanding items.

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Colangelo, Samuel	6/19/2023	1.5	Analyze and reconcile variance and explanation sections of 6/9 coin report.
Colangelo, Samuel	6/19/2023	0.6	Edit and reformat loan and borrow files as of 6/9 for inclusion in weekly coin report.
Colangelo, Samuel	6/19/2023	0.6	Edit Celsius freeze report as of 6/9 and include in weekly coin report.
Colangelo, Samuel	6/19/2023	0.6	Assemble and distribute equity variance summary for 6/2 coin report.
Colangelo, Samuel	6/22/2023	0.7	Update and verify loan and borrow files as of 6/9 based on revised information received from Celsius.
Colangelo, Samuel	6/22/2023	0.3	Review updated OCP invoices and assemble support for credit applied.
Colangelo, Samuel	6/22/2023	1.7	Re-run 6/9 coin report to fix data issues based on updated freeze received from Celsius.
Ciriello, Andrew	6/23/2023	0.5	Review coin report for the week ending 6/16.
Ciriello, Andrew	6/23/2023	0.5	Review coin report for the week ending 6/9.
Colangelo, Samuel	6/23/2023	0.3	Update 6/9 coin report to reflect internal comments.
Colangelo, Samuel	6/23/2023	0.2	Assemble CV Reporting file for the week ending 6/16 for distribution to UCC.
Colangelo, Samuel	6/23/2023	0.6	Edit Celsius freeze report as of 6/16 and include in weekly coin report.
Colangelo, Samuel	6/23/2023	0.5	Edit and reformat loan and borrow files as of 6/16 for inclusion in weekly coin report.
Colangelo, Samuel	6/23/2023	0.5	Assemble and distribute equity variance summary for 6/9 coin report.
Colangelo, Samuel	6/23/2023	0.2	Review bank activity for the week ending 6/9 to provide detail in associated coin report.
Colangelo, Samuel	6/23/2023	1.3	Analyze and reconcile variance and explanation sections of 6/16 coin report.
Schreiber, Sam	6/25/2023	1.2	Review draft declaration in support of BRIC PSA.
Schreiber, Sam	6/25/2023	1.8	Prepare revisions to draft BRIC PSA declaration.
Schreiber, Sam	6/25/2023	0.7	Research prior case filings related to BRIC backup bid.
Campagna, Robert	6/26/2023	1.1	Review and revise declaration related to backup bidder.
Schreiber, Sam	6/26/2023	0.4	Call with K&E to discuss draft declaration.
Schreiber, Sam	6/26/2023	1.4	Continue reviewing and marking up draft declaration.

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Schreiber, Sam	6/26/2023	2.3	Research additional filings related to BRIC PSA declaration.
Schreiber, Sam	6/26/2023	0.3	Call with BRIC to discuss expense reimbursement clause in PSA.
Schreiber, Sam	6/26/2023	0.7	Review additional markup of BRIC PSA declaration.
Schreiber, Sam	6/26/2023	1.5	Prepare comments on draft Debtors reply filing.
Schreiber, Sam	6/26/2023	0.6	Review markup of BRIC PSA declaration.
Schreiber, Sam	6/26/2023	0.9	Review draft of Debtors reply related to BRIC PSA motion.
Schreiber, Sam	6/26/2023	1.3	Prepare additional markup of BRIC PSA declaration.
Campagna, Robert	6/27/2023	0.6	Call with K&E related to prep for hearing.
Colangelo, Samuel	6/27/2023	0.3	Finalize and distribute 6/9 coin report.
Colangelo, Samuel	6/27/2023	0.4	Update 6/16 coin report per internal comments and latest data received from Celsius.
Colangelo, Samuel	6/27/2023	1.7	Reconcile locked CEL amounts and transactions in latest coin report files with data received from Celsius.
Schreiber, Sam	6/27/2023	1.8	Review filing copy of Schreiber declaration.
Schreiber, Sam	6/27/2023	0.3	Call with K&E to discuss next steps on BRIC declaration.
Schreiber, Sam	6/27/2023	1.3	Review filing copy of Debtors' reply to BRIC motion.
Schreiber, Sam	6/27/2023	0.5	Provide final comments on Debtors reply filing.
Ciriello, Andrew	6/28/2023	1.2	Further review coin report for the week ending 6/16.
Colangelo, Samuel	6/28/2023	0.3	Reconcile OCP payments and potential credit allocation per internal request.
Colangelo, Samuel	6/28/2023	0.2	Correspond with K&E and Celsius AP team regarding pre-petition payments to OCPs.
Colangelo, Samuel	6/29/2023	1.8	Update case to date coin report to include latest coin report variances and bridging explanations.
Colangelo, Samuel	6/29/2023	0.3	Respond to internal questions regarding 6/16 coin report.
Colangelo, Samuel	6/30/2023	0.2	Assemble CV Reporting file for the week ending 6/23 for distribution to UCC.
Colangelo, Samuel	6/30/2023	1.5	Update loan reserve amounts and calculations and associated cash adjustments in case to date coin report to reflect latest reserve amounts.

Exhibit D

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Colangelo, Samuel	6/30/2023	0.2	Further update 6/16 coin report per internal comments.
Subtotal		59.1	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Campagna, Robert	6/1/2023	0.8	Emails related to auditors and audit requirements in connection with PSA.
Schreiber, Sam	6/1/2023	1.0	Prepare draft language to incorporate in PSA related to accounting milestones.
Brantley, Chase	6/2/2023	0.4	Review staking summary Stout previously used in valuation process.
Brantley, Chase	6/2/2023	0.8	Review and provide comments for Fahrenheit PSA.
Campagna, Robert	6/2/2023	0.8	Review and provide comments on Fahrenheit PSA document.
Campagna, Robert	6/2/2023	1.4	Preparation for valuation update call with Stout team and planning for DS deadline of June 30, 2023.
Campagna, Robert	6/2/2023	1.3	Research and analysis related to audit / auditor requirements.
Colangelo, Samuel	6/2/2023	0.7	Review latest Plan Sponsor Agreement and update case milestone calendar accordingly.
Schreiber, Sam	6/2/2023	1.7	Review draft backup plan support agreement.
Schreiber, Sam	6/2/2023	0.2	Call with J. Block (Fahrenheit) to discuss scope of engagement for accounting firms.
Schreiber, Sam	6/2/2023	0.4	Call with J. Block (Fahrenheit) to discuss PSA terms related to audit.
Schreiber, Sam	6/2/2023	0.7	Review draft Fahrenheit PSA.
Schreiber, Sam	6/2/2023	0.2	Call with A. Seetharaman (CEL) to discuss accounting technical memos.
Brantley, Chase	6/4/2023	0.3	Share with Perella and M3 the latest NAV waterfall and creditor recovery analysis.
Schreiber, Sam	6/4/2023	1.2	Analyze UCC's proposed loan treatment options.
Brantley, Chase	6/5/2023	0.8	Call with UCC, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss proposed loan treatment options.
Brantley, Chase	6/5/2023	0.5	Prepare for and participate in call with the UCC advisors to discuss latest loan settlement proposal.
Brantley, Chase	6/5/2023	0.5	Analyze draft of Backup PSA motion and provide comments.
Brantley, Chase	6/5/2023	0.4	Review potential loan settlement proposed by the UCC ahead of call.

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PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Campagna, Robert	6/5/2023	1.2	Review of BRIC back up plan sponsor term sheet and PSA.
Campagna, Robert	6/5/2023	0.8	Analysis of loan settlement considerations / options.
Campagna, Robert	6/5/2023	0.8	Call with UCC, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss proposed loan treatment options.
Schreiber, Sam	6/5/2023	0.8	Review updated draft of backup plan support agreement.
Schreiber, Sam	6/5/2023	1.6	Model impact of proposed loan treatments.
Schreiber, Sam	6/5/2023	0.8	Call with UCC, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss proposed loan treatment options.
Brantley, Chase	6/6/2023	0.2	Respond to questions from K&E re: offers provided by US BTC in the auction.
Brantley, Chase	6/6/2023	0.3	Analyze staking summary provided by R. Man (Celsius) as part of Stout's valuation.
Brantley, Chase	6/6/2023	1.2	Review draft of Plan of Reorganization, particularly weighted distribution mechanics.
Campagna, Robert	6/6/2023	0.6	Regulatory discussion with Fahrenheit team.
Campagna, Robert	6/6/2023	0.9	Discussion with J. Block (Fahrenheit) related to auditors.
Campagna, Robert	6/6/2023	1.3	Analysis of loan settlement considerations / options and example under various scenarios.
Campagna, Robert	6/7/2023	0.9	Call with K&E, Centerview, and S. Schreiber (A&M) to discuss status and next steps related to the disclosure statement.
Campagna, Robert	6/7/2023	1.6	Analysis of potential Chapter 11 exit costs.
Colangelo, Samuel	6/7/2023	1.2	Review relevant transaction wind down plans and assemble summary and comparison to preliminary Celsius plan.
Dailey, Chuck	6/7/2023	1.1	Review updates to latest intercompany expert report and update tracker.
Dailey, Chuck	6/7/2023	1.7	Create DS exhibit output for wind down analysis.
Dailey, Chuck	6/7/2023	2.5	Update wind down analysis model structure to conform for GXD backup plan.
Dailey, Chuck	6/7/2023	1.8	Update wind down analysis model structure to conform for DS presentation.
Dailey, Chuck	6/7/2023	1.3	Update wind down recovery comparison view to NewCo.
Dailey, Chuck	6/7/2023	0.3	Call with S. Schreiber (A&M) to discuss updates to liquidation analysis and wind down disclosure statement exhibits.
Schreiber, Sam	6/7/2023	0.9	Call with K&E, Centerview, and R. Campagna (A&M) to discuss status and next steps related to the disclosure statement.

Exhibit D

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Professional	Date	Hours	Activity
Schreiber, Sam	6/7/2023	1.3	Review BRIC PSA prior to filing.
Schreiber, Sam	6/7/2023	0.8	Prepare comments related to draft Plan of Reorganization.
Schreiber, Sam	6/7/2023	0.3	Call with C. Dailey (A&M) to discuss updates to liquidation analysis and wind down disclosure statement exhibits.
Campagna, Robert	6/8/2023	1.3	Review of loan settlement options deck prepared by UCC team in advance of meeting re: same.
Ciriello, Andrew	6/8/2023	0.8	Research comparable company plans and disclosure statements to inform development of Celsius plan.
Dailey, Chuck	6/8/2023	1.3	Review language used in Voyager DS surrounding a toggle to orderly wind down.
Dailey, Chuck	6/8/2023	1.4	Update NAV analysis to align with latest assumptions used in wind down update.
Dailey, Chuck	6/8/2023	1.4	Update comparative output between NewCo and Wind Down Recoveries.
Dailey, Chuck	6/8/2023	0.9	Review language in BRIC term sheet for drafting of wind down DS exhibit.
Dailey, Chuck	6/8/2023	2.9	Draft initial draft of the wind down disclosure statement exhibit.
Schreiber, Sam	6/8/2023	2.3	Continue drafting comments on draft Plan.
Schreiber, Sam	6/8/2023	1.2	Analyze counterparty expense reimbursement request.
Schreiber, Sam	6/8/2023	1.2	Call with UCC advisors, K&E, and Centerview to discuss proposed loan treatment.
Brantley, Chase	6/9/2023	0.9	Analyze latest draft of the Orderly Wind Down exhibit write up to be used in the disclosure statement.
Dailey, Chuck	6/9/2023	1.8	Update wind down DS exhibit for internal review comments.
Dailey, Chuck	6/9/2023	1.5	Update liquidation analysis model for latest DS output.
Schreiber, Sam	6/9/2023	1.5	Continue research related to treatment of wind down scenarios in other crypto bankruptcies.
Schreiber, Sam	6/11/2023	0.7	Continue review of counterparty expense reimbursement request.
Schreiber, Sam	6/11/2023	1.0	Analyze updated draft valuation report.
Brantley, Chase	6/12/2023	0.6	Begin to summarize the mining business plan open items list based on conversation with advisors and outline next steps.
Brantley, Chase	6/12/2023	0.3	Begin to outline supporting presentation for mining business plan.
Brantley, Chase	6/12/2023	1.1	Review revised draft of Plan of Reorganization and impacts to recovery or distribution methodology.

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Professional	Date	Hours	Activity
Campagna, Robert	6/12/2023	1.8	Review and analysis of Stout valuation report in consideration of DS requirements.
Campagna, Robert	6/12/2023	2.1	Review latest draft of POR and provide edits to counsel ahead of mid week filing.
Campagna, Robert	6/12/2023	0.8	Review and edit proposes scope of work for accounting assistance related to Mining and Newco audits.
Ciriello, Andrew	6/12/2023	1.0	Review revised valuation report prepared for inclusion in disclosure statement.
Kinealy, Paul	6/12/2023	0.8	Analyze update Plan and DS for handling of various claim classes.
Schreiber, Sam	6/12/2023	1.3	Continue review of updated draft valuation report.
Brantley, Chase	6/13/2023	0.4	Call with S. Schreiber, C. Dailey (all A&M) to discuss custody withdrawals and treatment of claims.
Brantley, Chase	6/13/2023	0.7	Finalize and share next steps re: mining business plan updates with mining team, A&M and US BTC.
Brantley, Chase	6/13/2023	0.4	Call with S. Schreiber, C. Dailey (all A&M) to discuss pro forma adjustments to the wind down analysis.
Brantley, Chase	6/13/2023	0.5	Call with K&E to review backup plan sponsor bid process.
Brantley, Chase	6/13/2023	1.1	Analyze borrower recovery in NAV waterfall ahead of discussion with team.
Campagna, Robert	6/13/2023	0.6	Review and edit proposed scope of services for EY work.
Campagna, Robert	6/13/2023	0.3	Call with K&E and S. Schreiber (A&M) to discuss process related to backup bid.
Dailey, Chuck	6/13/2023	0.4	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss custody withdrawals and treatment of claims.
Dailey, Chuck	6/13/2023	0.4	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss pro forma adjustments to the wind down analysis.
Schreiber, Sam	6/13/2023	0.3	Call with K&E and R. Campagna (A&M) to discuss process related to backup bid.
Schreiber, Sam	6/13/2023	0.9	Review additional diligence materials for potential auditor.
Schreiber, Sam	6/13/2023	0.4	Call with C. Brantley, C. Dailey (all A&M) to discuss custody withdrawals and treatment of claims.
Schreiber, Sam	6/13/2023	0.4	Call with C. Brantley, C. Dailey (all A&M) to discuss pro forma adjustments to the wind down analysis.
Schreiber, Sam	6/13/2023	0.7	Prepare list of open issues related to draft valuation report.
Brantley, Chase	6/14/2023	0.6	Finalize and share outline of supporting presentation for the mining business plan.
Brantley, Chase	6/14/2023	1.6	Review revised mining business plan bridge to prior forecast and updated summary output pages.

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Professional	Date	Hours	Activity
Brantley, Chase	6/14/2023	1.1	Review revised rig replacement suggestion from US BTC in the mining business plan and compare to prior version.
Brantley, Chase	6/14/2023	0.5	Correspond with the Company and team re: contract assumptions in the mining business plan.
Brantley, Chase	6/14/2023	0.7	Correspond with the Company and US BTC re: revised rig replacement methodology in the mining business plan.
Brantley, Chase	6/14/2023	0.3	Call with B. Beasley (Centerview) to discuss assumptions in the mining business plan.
Brantley, Chase	6/14/2023	0.5	Call with K&E, Centerview and R. Campagna, S. Schreiber, A. Ciriello, C. Dailey (A&M) to discuss open items in disclosure statement.
Campagna, Robert	6/14/2023	0.5	Call with K&E, Centerview and S. Schreiber, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss open items in disclosure statement.
Campagna, Robert	6/14/2023	2.3	Review sections of DS and redline edits to same.
Ciriello, Andrew	6/14/2023	0.5	Call with K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley, C. Dailey (A&M) to discuss open items in disclosure statement.
Ciriello, Andrew	6/14/2023	0.4	Correspond with Celsius HR team regarding NewCo operating costs.
Ciriello, Andrew	6/14/2023	2.7	Review final valuation report to be used in support of the disclosure statement.
Ciriello, Andrew	6/14/2023	0.4	Correspond with K&E team regarding KEIP details to include in disclosure statement.
Dailey, Chuck	6/14/2023	0.8	Update wind down analysis open items list following 5/31 updates for internal distribution.
Dailey, Chuck	6/14/2023	1.2	Update orderly wind down DS exhibit for review comments and latest analysis results.
Dailey, Chuck	6/14/2023	1.4	Update NewCo waterfall analysis for Stout cryptocurrency analysis.
Dailey, Chuck	6/14/2023	1.1	Review Voyager Plan Administrator budget.
Dailey, Chuck	6/14/2023	0.6	Update NewCo waterfall analysis for Stout illiquid asset and institutional loan values.
Dailey, Chuck	6/14/2023	2.2	Update recovery timing and model functionality of the wind down analysis.
Dailey, Chuck	6/14/2023	0.5	Call with K&E, Centerview and R. Campagna, S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss open items in disclosure statement.
Dailey, Chuck	6/14/2023	0.5	Compile open items and discussion topics for NewCo and wind down scenarios.
Schreiber, Sam	6/14/2023	1.7	Review detailed proposal related to wind down administration.
Schreiber, Sam	6/14/2023	0.5	Call with K&E, Centerview and R. Campagna, C. Brantley, A. Ciriello, C. Dailey (A&M) to discuss open items in disclosure statement.

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Professional	Date	Hours	Activity
Schreiber, Sam	6/14/2023	0.1	Call with R. Kielty (Centerview) to discuss loan treatment under the Plan.
Calvert, Sam	6/15/2023	0.5	Call with C. Dailey, A. Ciriello (A&M) to discuss intercompany claims' impact on liquidation analysis and disclosure statement.
Campagna, Robert	6/15/2023	1.2	Draft DS exhibit sections related to orderly wind down.
Ciriello, Andrew	6/15/2023	1.6	Review draft final valuation report to be used in support of the disclosure statement.
Ciriello, Andrew	6/15/2023	0.5	Call with C. Dailey, S. Calvert (A&M) to discuss intercompany claims' impact on liquidation analysis and disclosure statement.
Dailey, Chuck	6/15/2023	2.4	Update subcon model toggle in the liquidation analysis.
Dailey, Chuck	6/15/2023	1.8	Update liquidation analysis for 5/31 Stout valuations.
Dailey, Chuck	6/15/2023	1.1	Update liquidation analysis DS exhibit to reference subcon.
Dailey, Chuck	6/15/2023	0.5	Call with A. Ciriello, S. Calvert (A&M) to discuss intercompany claims' impact on liquidation analysis and disclosure statement.
Dailey, Chuck	6/15/2023	1.4	Conduct self review and build in additional check function in the liquidation analysis model.
Dailey, Chuck	6/15/2023	1.7	Create subcon version of the liquidation analysis disclosure statement output.
Dailey, Chuck	6/15/2023	0.8	Update post-petition intercompany balances in the liquidation analysis.
Lucas, Emmet	6/15/2023	0.4	Prepare updated postpetition list of intercompany transactions per request of C. Dailey (A&M).
Schreiber, Sam	6/15/2023	1.0	Review narrative section of draft disclosure statement.
Schreiber, Sam	6/15/2023	1.3	Review and provide comments on draft disclosure statement exhibit related to wind down.
Schreiber, Sam	6/15/2023	0.9	Review and provide comments on draft disclosure statement exhibit related to creditor recoveries.
Brantley, Chase	6/16/2023	0.7	Outline mining business plan supporting language and share with team to begin drafting.
Brantley, Chase	6/16/2023	0.4	Analyze schedule of CEL claim values under different loan proposal and provide comments.
Brantley, Chase	6/16/2023	1.1	Begin to review initial draft of the disclosure statement and outline comments to be shared with team.
Calvert, Sam	6/16/2023	0.9	Preliminary review of disclosure statement and figures to provide for draft.
Campagna, Robert	6/16/2023	2.3	Ongoing review and edits to Disclosure Statement draft.
Campagna, Robert	6/16/2023	1.4	Draft preamble language for liquidation analysis exhibit.

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Ciriello, Andrew	6/16/2023	1.6	Review and comment on sections I.A. through I.C of Articles V-VII of the draft disclosure statement.
Dailey, Chuck	6/16/2023	0.4	Create summary of CEL loans and retail set-off impact.
Dailey, Chuck	6/16/2023	1.7	Review initial draft of Disclosure Statement narrative provided by K&E.
Dailey, Chuck	6/16/2023	2.5	Update liquidation analysis DS exhibit for comments and latest analysis.
Dailey, Chuck	6/16/2023	1.1	Update retail loan set-off balances to reflect latest assumptions on CEL value.
Kinealy, Paul	6/16/2023	0.4	Analyze updated disclosure statement and provide comments for K&E team.
Lucas, Emmet	6/16/2023	2.9	Analyze draft disclosure statement for open items to A&M, quantitative inputs to be validated in tracker process.
Lucas, Emmet	6/16/2023	0.9	Compile initial support for cash related inputs in draft disclosure statement to be included in tracker.
Lucas, Emmet	6/16/2023	2.4	Prepare initial responses to various open items, include in draft build out of response disclosure statement tracker.
Schreiber, Sam	6/16/2023	0.9	Review updated draft disclosure statement exhibit related to liquidation analysis.
Schreiber, Sam	6/16/2023	2.4	Continue review of draft disclosure statement.
Schreiber, Sam	6/16/2023	0.8	Review proposed treatment of borrow claims under Plan.
Schreiber, Sam	6/16/2023	0.4	Review updated draft disclosure statement exhibit related to wind down.
Schreiber, Sam	6/16/2023	0.7	Prepare comments on draft disclosure statement exhibits.
Schreiber, Sam	6/16/2023	1.2	Analyze updated NewCo waterfall analysis.
Schreiber, Sam	6/16/2023	1.8	Review draft of introductory narratives for disclosure statement.
Bixler, Holden	6/17/2023	0.8	Correspond with A&M team re: comments to DS draft.
Brantley, Chase	6/17/2023	0.7	Analyze latest draft valuation materials from Stout team, updated for May 31.
Brantley, Chase	6/17/2023	1.1	Review and provide comments for the draft disclosure statement exhibit for the Orderly Wind Down analysis.
Brantley, Chase	6/17/2023	0.8	Continue to review draft of the disclosure statement and share comments with team.
Brantley, Chase	6/17/2023	0.4	Call with S. Calvert (A&M) re: questions from CVP team re: mining model and outlining mining model disclosure statement exhibit.
Calvert, Sam	6/17/2023	0.4	Call with C. Brantley (A&M) re: questions from CVP team re: mining model, outlining mining model disclosure statement exhibit.

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Calvert, Sam	6/17/2023	1.4	Initial drafting of mining disclosure statement exhibit.
Calvert, Sam	6/17/2023	1.4	Additional review of disclosure statement and compilation of various facts and figures.
Calvert, Sam	6/17/2023	3.0	Review of disclosure statement and compilation of various facts and figures.
Calvert, Sam	6/17/2023	2.9	Continued drafting of mining disclosure statement exhibit re: assumptions with respect to the Projected Income Statement.
Ciriello, Andrew	6/17/2023	2.2	Review and comment on sections II.A. through II.G. of Articles V-VII of the draft disclosure statement.
Ciriello, Andrew	6/17/2023	1.4	Review and comment on sections II.H. through II.Q. of Articles V-VII of the draft disclosure statement.
Dailey, Chuck	6/17/2023	1.5	Continue to review draft disclosure statement to validate figures.
Dailey, Chuck	6/17/2023	1.3	Review updated 5/31 stout valuation report and supporting excel files.
Schreiber, Sam	6/17/2023	0.8	Review updated valuation report.
Brantley, Chase	6/18/2023	0.8	Preliminary review of the mining business plan disclosure statement exhibit.
Calvert, Sam	6/18/2023	1.1	Continued drafting of mining disclosure statement exhibit re: updating figures throughout and drafting introduction.
Calvert, Sam	6/18/2023	2.3	Continued drafting of mining disclosure statement exhibit re: methodology section.
Schreiber, Sam	6/18/2023	1.6	Begin review of disclosure statement Q&A section draft.
Bixler, Holden	6/19/2023	1.2	Review additional disclosure statement documents and exhibits.
Brantley, Chase	6/19/2023	0.6	Correspond with team re: ending liquidity at emergence for purposes of disclosure statement exhibits.
Brantley, Chase	6/19/2023	1.1	Correspond with the Company re: various mining references in the disclosure statement and exhibits.
Brantley, Chase	6/19/2023	1.9	Review and provide comments for disclosure statement Q&A section and provide to team.
Brantley, Chase	6/19/2023	0.6	Continue to revise draft of the mining business plan exhibit to be included in the disclosure statement ahead of distributing to Company.
Brantley, Chase	6/19/2023	0.8	Call with R. Campagna, S. Schreiber, and C. Dailey (all A&M) to discuss updates to wind down and liquidation analysis DS exhibits.
Brantley, Chase	6/19/2023	0.3	Call with S. Calvert (A&M) re: mining DS writeup edits review.
Brantley, Chase	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, E. Lucas (all A&M) to discuss disclosure statement open items, updated liquidity position.
Brantley, Chase	6/19/2023	0.6	Analyze the mining financial pack for certain assets to be captured in the liquidation analysis.

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Brantley, Chase	6/19/2023	0.5	Call with E. Lucas, C. Dailey and S. Calvert (all A&M) re: next steps on disclosure statement review, bridging to opening cash balance in disclosure statement models.
Brantley, Chase	6/19/2023	2.3	Revise first draft write-up of the mining business plan exhibit to be included in the disclosure statement and share with team.
Calvert, Sam	6/19/2023	2.2	Updates to assumptions deck for mining DS model.
Calvert, Sam	6/19/2023	1.3	Updating master DS check and comments compilation file.
Calvert, Sam	6/19/2023	0.8	Revisions to mining winddown scenario analysis and distribution thereof.
Calvert, Sam	6/19/2023	0.4	Correspondence with members of A&M team re: DS tracker and writeup next steps.
Calvert, Sam	6/19/2023	1.9	Continued drafting of mining disclosure statement exhibit re: review of aggregate document ahead of sending to A&M team.
Calvert, Sam	6/19/2023	0.3	Call with C. Brantley (A&M) re: mining DS writeup edits review.
Calvert, Sam	6/19/2023	0.3	Follow up call with E. Lucas (A&M) re: disclosure statement comments and tracker setup.
Calvert, Sam	6/19/2023	1.2	Additional revisions to assumptions deck for mining DS model.
Calvert, Sam	6/19/2023	0.8	Updates to mining disclosure statement model re: update of outputs for SC deck.
Calvert, Sam	6/19/2023	0.5	Call with C. Brantley, E. Lucas and C. Dailey (all A&M) re: next steps on disclosure statement review, bridging to opening cash in disclosure statement models.
Calvert, Sam	6/19/2023	0.3	Call with S. Schreiber and E. Lucas (A&M) re: disclosure statement comments and tracker setup.
Calvert, Sam	6/19/2023	0.4	Call with E. Lucas (A&M) to review disclosure statement tracker, discuss open items.
Campagna, Robert	6/19/2023	1.4	Review of Plan Sponsor business plan / operations materials for POR exhibit.
Campagna, Robert	6/19/2023	2.7	Review and edit full draft of liquidation analysis plan exhibit.
Campagna, Robert	6/19/2023	2.4	Review and edit full draft of orderly wind down plan exhibit.
Campagna, Robert	6/19/2023	0.6	Call with D. Barse (Celsius) to discuss POR process / status.
Campagna, Robert	6/19/2023	0.8	Call with S. Schreiber, C. Brantley and C. Dailey (all A&M) to discuss updates to wind down and liquidation analysis DS exhibits.
Campagna, Robert	6/19/2023	0.5	Call with E. Lucas, S. Schreiber, C. Brantley (all A&M) to discuss disclosure statement open items, updated liquidity position.
Ciriello, Andrew	6/19/2023	2.7	Review and comment on Article III of the draft disclosure statement.
Ciriello, Andrew	6/19/2023	2.2	Review and comment on Article IV of the draft disclosure statement.

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Professional	Date	Hours	Activity
Dailey, Chuck	6/19/2023	0.6	Correspondence with GXD and A&M teams re: Stakehound liquidity.
Dailey, Chuck	6/19/2023	0.6	Update pro forma cash deficit balance throughout various analysis for latest value.
Dailey, Chuck	6/19/2023	0.8	Call with R. Campagna, S. Schreiber and C. Brantley (all A&M) to discuss updates to wind down and liquidation analysis DS exhibits.
Dailey, Chuck	6/19/2023	0.9	Input various recoveries into DS value tracker.
Dailey, Chuck	6/19/2023	0.8	Update DS exhibit outputs for the liquidation analysis and wind down analysis for review comments.
Dailey, Chuck	6/19/2023	0.5	Analyze potential scenarios for liquid distribution vs. equity elections.
Dailey, Chuck	6/19/2023	2.0	Read and review articles 3 and 4 of the Disclosure Statement provided by K&E.
Dailey, Chuck	6/19/2023	0.9	Update custody pro forma addback and claims values throughout NewCo, Wind down, and liquidation analyses.
Dailey, Chuck	6/19/2023	0.5	Call with C. Brantley, E. Lucas and S. Calvert (all A&M) re: next steps on disclosure statement review, bridging to opening cash balance in disclosure statement models.
Dailey, Chuck	6/19/2023	0.4	Update mining valuation assumption in the wind down analysis.
Dailey, Chuck	6/19/2023	1.2	Review internal review comments on the wind down and liquidation analysis DS exhibits.
Dailey, Chuck	6/19/2023	1.2	Update wind down and liquidation analysis for pro forma adjustments to cryptocurrency for cash deficit.
Dailey, Chuck	6/19/2023	0.7	Update liquid crypto mapping in the wind down analysis.
Lucas, Emmet	6/19/2023	0.4	Call with S. Calvert (A&M) to review disclosure statement tracker, discuss open items.
Lucas, Emmet	6/19/2023	2.4	Reconcile compiled responses to draft disclosure statement in tracker, prepare deliverable response files for K&E.
Lucas, Emmet	6/19/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley (all A&M) to discuss disclosure statement open items, updated liquidity position.
Lucas, Emmet	6/19/2023	0.3	Call with S. Schreiber and S. Calvert (A&M) re: disclosure statement comments and tracker setup.
Lucas, Emmet	6/19/2023	0.3	Follow up call with S. Calvert (A&M) re: disclosure statement comments and tracker setup.
Lucas, Emmet	6/19/2023	0.5	Call with C. Brantley, C. Dailey and S. Calvert (all A&M) re: next steps on disclosure statement review, bridging to opening cash balance in disclosure statement models.
Schreiber, Sam	6/19/2023	1.7	Prepare tables of creditor recoveries in support of disclosure statement.
Schreiber, Sam	6/19/2023	2.9	Continue review and markup of disclosure statement Q&A section draft.
Schreiber, Sam	6/19/2023	1.3	Review example scenarios for disclosure statement creditor recoveries.

Exhibit D

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Schreiber, Sam	6/19/2023	0.5	Call with R. Campagna, E. Lucas, C. Brantley (all A&M) to discuss disclosure statement open items, updated liquidity position.
Schreiber, Sam	6/19/2023	0.3	Call with S. Calvert and E. Lucas (A&M) re: disclosure statement comments and tracker setup.
Schreiber, Sam	6/19/2023	0.8	Call with R. Campagna, C. Brantley and C. Dailey (all A&M) to discuss updates to wind down and liquidation analysis DS exhibits.
Brantley, Chase	6/20/2023	0.9	Analyze and provide comments for the revised Orderly Wind Down disclosure statement exhibit, including language around the mining value.
Brantley, Chase	6/20/2023	0.4	Review comments from team re: mining disclosure statement exhibit and revise ahead of sharing with Company and advisors.
Brantley, Chase	6/20/2023	2.1	Review and provide comments for updated mining business plan presentation deck inclusive of all assumption details.
Brantley, Chase	6/20/2023	1.7	Review and provide comments for updated illustrative recovery tables to be included in the disclosure statement.
Brantley, Chase	6/20/2023	0.6	Call with S. Schreiber, C. Dailey, S. Colangelo (all A&M) to discuss illustrative recovery exhibits for disclosure statement.
Brantley, Chase	6/20/2023	1.9	Continue to revise mining business plan assumptions and presentation deck ahead of sharing with the Company and advisors.
Brantley, Chase	6/20/2023	0.5	Call with A. Ciriello, C. Dailey, E. Lucas, S. Calvert, S. Colangelo (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Brantley, Chase	6/20/2023	0.6	Review and provide comments to team re: BRIC plan for wind down.
Brantley, Chase	6/20/2023	0.6	Call with S. Calvert (A&M) re: mining DS writeup edits review and assumptions deck.
Brantley, Chase	6/20/2023	0.5	Working session with S. Calvert (A&M) re: edits to the DS assumptions deck.
Brantley, Chase	6/20/2023	0.8	Review and provide comments for updated liquidation analysis exhibit to be included in the disclosure statement.
Calvert, Sam	6/20/2023	0.5	Call with A. Ciriello, C. Brantley, C. Dailey, E. Lucas, S. Colangelo (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Calvert, Sam	6/20/2023	0.9	Revisions to mining assumptions deck per internal comments received from C. Brantley (A&M).
Calvert, Sam	6/20/2023	0.6	Call with C. Brantley (A&M) re: mining DS writeup edits review and assumptions deck.
Calvert, Sam	6/20/2023	0.9	Review of comments and changes to DS writeup related to mining projections.
Calvert, Sam	6/20/2023	1.6	Continued revisions to mining assumptions deck per internal comments received from C. Brantley (A&M).
Calvert, Sam	6/20/2023	1.8	Revisions to the mining DS assumptions model and deck.
Calvert, Sam	6/20/2023	0.4	Update call with E. Lucas (A&M) re: next steps on DS tracker.

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Calvert, Sam	6/20/2023	0.5	Working session with C. Brantley (A&M) re: edits to the DS assumptions deck.
Campagna, Robert	6/20/2023	1.3	Review and edits to Q&A section of disclosure statement draft.
Campagna, Robert	6/20/2023	1.9	Ongoing review and edits to latest disclosure statement draft.
Ciriello, Andrew	6/20/2023	0.5	Call with C. Brantley, C. Dailey, E. Lucas, S. Calvert, S. Colangelo (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Colangelo, Samuel	6/20/2023	0.6	Call with S. Schreiber, C. Brantley, C. Dailey (all A&M) to discuss illustrative recovery exhibits for disclosure statement.
Colangelo, Samuel	6/20/2023	0.6	Refresh plan recovery tables in preparation for internal review call.
Colangelo, Samuel	6/20/2023	0.5	Call with A. Ciriello, C. Brantley, C. Dailey, E. Lucas, S. Calvert (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Colangelo, Samuel	6/20/2023	0.8	Review recovery sections in the latest drafts of the Plan and Q&A for inclusion in illustrative recovery tables.
Colangelo, Samuel	6/20/2023	1.6	Update illustrative recovery tables to reflect internal comments and latest drafts of the Plan and Q&A section.
Dailey, Chuck	6/20/2023	2.0	Update liquidation analysis DS Exhibit for additional comments and latest updates.
Dailey, Chuck	6/20/2023	0.6	Call with S. Schreiber, C. Brantley, S. Colangelo (all A&M) to discuss illustrative recovery exhibits for disclosure statement.
Dailey, Chuck	6/20/2023	0.5	Call with A. Ciriello, C. Brantley, E. Lucas, S. Calvert, S. Colangelo (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Dailey, Chuck	6/20/2023	2.3	Update wind down DS Exhibit for additional comments and latest updates.
Dailey, Chuck	6/20/2023	1.4	Update wind down DS exhibit for internal review comments and to include additional language on mining.
Lucas, Emmet	6/20/2023	0.5	Call with A. Ciriello, C. Brantley, C. Dailey, S. Calvert, S. Colangelo (all A&M) to discuss disclosure statement updates and latest plan recovery mechanics.
Lucas, Emmet	6/20/2023	2.1	Build output schedule in disclosure statement tracker to pull in quantitative inputs from supporting documentation.
Lucas, Emmet	6/20/2023	2.4	Update response document to K&E for additional inputs into draft disclosure statement, identify additional open items requiring support.
Lucas, Emmet	6/20/2023	1.6	Additional clean up of disclosure tracker after consolidating comments and inputs from A&M team.
Lucas, Emmet	6/20/2023	0.4	Update call with S. Calvert (A&M) re: next steps on DS tracker.
Schreiber, Sam	6/20/2023	0.8	Review updated draft of Mining exhibit.
Schreiber, Sam	6/20/2023	0.6	Call with C. Brantley, C. Dailey, S. Colangelo (all A&M) to discuss illustrative recovery exhibits for disclosure statement.

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Schreiber, Sam	6/20/2023	2.8	Draft markup of Wind Down exhibit.
Schreiber, Sam	6/20/2023	2.3	Draft markup of Liquidation exhibit.
Schreiber, Sam	6/20/2023	1.1	Prepare comments related to illustrative recovery tables.
Schreiber, Sam	6/20/2023	1.4	Review updated presentation related to BRIC backup proposal.
Brantley, Chase	6/21/2023	0.7	Correspond with the mining team re: certain balance sheet values to be included in the liquidation analysis.
Brantley, Chase	6/21/2023	0.4	Weekly disclosure statement update call with R. Campagna, S. Schreiber, C. Dailey, E. Lucas and S. Calvert (A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Brantley, Chase	6/21/2023	0.3	Call with C. Dailey (A&M) to discuss administrative expenses across various analyses.
Brantley, Chase	6/21/2023	1.4	Finalize and share draft of the mining business plan disclosure statement exhibit and presentation with the Company and advisors.
Brantley, Chase	6/21/2023	0.6	Review final draft of mining assets to be included in the liquidation analysis.
Brantley, Chase	6/21/2023	1.1	Review and provide comments for Fahrenheit's supplemental presentation to the disclosure statement.
Brantley, Chase	6/21/2023	0.6	Analyze Centerview mining valuation and discuss updates to disclosure statement exhibits with team.
Brantley, Chase	6/21/2023	0.8	Continue to review and provide comments to team re: BRIC plan for wind down ahead of call.
Brantley, Chase	6/21/2023	0.9	Analyze schedule and correspond with the team re: claims in the liquidation analysis.
Calvert, Sam	6/21/2023	0.6	Call with C. Dailey (A&M) re: tracker updates, next steps on flowing disclosure statement figures into tracker and providing to K&E.
Calvert, Sam	6/21/2023	0.4	Weekly disclosure statement update call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey and E. Lucas (A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Calvert, Sam	6/21/2023	1.1	Review of Fahrenheit disclosure statement section and providing comments thereto.
Calvert, Sam	6/21/2023	0.4	Correspondence with A&M re: data validation in disclosure statement exhibits.
Calvert, Sam	6/21/2023	0.4	Review and final edits to mining DS assumptions deck.
Calvert, Sam	6/21/2023	0.9	Review of certain facts and figures in the DS writeup.
Calvert, Sam	6/21/2023	0.3	Review of comments received from R. Campagna (A&M) re: mining disclosure statement financials.
Campagna, Robert	6/21/2023	0.4	Weekly disclosure statement update call with S. Schreiber, C. Brantley, C. Dailey, E. Lucas and S. Calvert (A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.

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Campagna, Robert	6/21/2023	1.3	Finalize draft of mining business plan DS exhibit prior to distribution.
Campagna, Robert	6/21/2023	1.6	Review updated DS waterfall worksheet based upon latest valuation reports from Stout and CV.
Campagna, Robert	6/21/2023	1.4	Review updated draft of orderly wind analysis DS exhibit prior to distribution.
Campagna, Robert	6/21/2023	1.1	Review updated draft of liquidation analysis DS exhibit prior to distribution.
Ciriello, Andrew	6/21/2023	0.2	Correspond with A&M team regarding KEIP program to include in plan of reorganization.
Colangelo, Samuel	6/21/2023	0.9	Update illustrative recovery tables to reflect internal comments and latest recovery drivers.
Dailey, Chuck	6/21/2023	0.3	Call with C. Brantley (A&M) to discuss administrative expenses across various analyses.
Dailey, Chuck	6/21/2023	1.2	Review updated claim recovery illustrations.
Dailey, Chuck	6/21/2023	0.4	Weekly disclosure statement update call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas and S. Calvert (A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Dailey, Chuck	6/21/2023	0.5	Update recovery inputs to the DS tracker for NewCo, Orderly Wind Down and liquidation recoveries.
Dailey, Chuck	6/21/2023	1.3	Update liquidation analysis draft exhibit for review comments and latest charts.
Dailey, Chuck	6/21/2023	0.4	Create redlines for review of wind down and liquidation analysis exhibit.
Dailey, Chuck	6/21/2023	0.8	Update NewCo waterfall analysis for mining valuation and update to administrative expenses.
Dailey, Chuck	6/21/2023	0.6	Call with S. Calvert (A&M) re: liquidation scenario updates, next steps on flowing disclosure statement figures into tracker and providing to K&E.
Dailey, Chuck	6/21/2023	1.5	Update and conform comments and valuation assumptions across liquidation analysis and wind down exhibits.
Dailey, Chuck	6/21/2023	0.6	Review DS item tracker for relevant sections related to DS recoveries.
Dailey, Chuck	6/21/2023	0.4	Email correspondence with K&E re: DS exhibits.
Kinealy, Paul	6/21/2023	0.7	Analyze updated Plan for handling and distribution of claims.
Lucas, Emmet	6/21/2023	1.8	Update of disclosure tracker for open items, support for information included in draft disclosure statement.
Lucas, Emmet	6/21/2023	0.4	Weekly disclosure statement update call with R. Campagna, S. Schreiber, C. Brantley, C. Dailey, and S. Calvert (all A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Lucas, Emmet	6/21/2023	2.9	Further analysis on draft disclosure statement to identify additional areas of validation required.

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Lucas, Emmet	6/21/2023	0.2	Reconcile cash at emergence assumptions per request of C. Dailey (A&M) to updated assumptions in model for liquidation analysis.
Lucas, Emmet	6/21/2023	1.4	Update working version of response document to K&E from further review of document, additional information provided.
Schreiber, Sam	6/21/2023	0.4	Weekly disclosure statement update call with R. Campagna, C. Brantley, C. Dailey, E. Lucas and S. Calvert (A&M) and Centerview and K&E teams to discuss status of exhibits and next steps.
Schreiber, Sam	6/21/2023	1.5	Prepare comments related to updated draft of the Liquidation exhibit.
Schreiber, Sam	6/21/2023	1.8	Review updated draft of Wind Down analysis.
Schreiber, Sam	6/21/2023	0.4	Analyze redline of disclosure statement draft.
Brantley, Chase	6/22/2023	0.5	Call with S. Calvert, C. Dailey and E. Lucas (all A&M) to discuss recovery inputs into the disclosure statement.
Brantley, Chase	6/22/2023	0.3	Call with CVP team, S. Calvert (A&M) re: aligning verbiage in disclosure statement writeups.
Brantley, Chase	6/22/2023	0.2	Follow up call with S. Calvert (A&M) re: aligning verbiage in DS.
Brantley, Chase	6/22/2023	0.3	Call with W&C, M3, PWP, K&E, CVP and R. Campagna, S. Schreiber, A. Ciriello (A&M) to discuss work on Disclosure Statement.
Brantley, Chase	6/22/2023	1.8	Analyze and provide comments on disclosure statement tracker outlining weighted crypto distribution elections.
Brantley, Chase	6/22/2023	1.1	Review comments from the Company re: mining disclosure statement exhibit ahead of sharing with K&E.
Brantley, Chase	6/22/2023	0.6	Review Centerview draft of the valuation exhibit for the disclosure statement.
Brantley, Chase	6/22/2023	0.7	Review revised orderly wind down, liquidation and NAV recovery waterfall schedules shared with Kirkland.
Brantley, Chase	6/22/2023	1.5	Continue to review disclosure statement draft and Q&A section for quantitative items to be included.
Brantley, Chase	6/22/2023	0.9	Review and provide comments on the trade GUC and admin claims estimates in the disclosure statement exhibits.
Calvert, Sam	6/22/2023	0.8	Additional review of DS Q&A section and generating responses thereto.
Calvert, Sam	6/22/2023	0.5	Call with C. Brantley, C. Dailey and E. Lucas (A&M) to discuss recovery inputs into the disclosure statement.
Calvert, Sam	6/22/2023	0.7	Working through liquidation scenario writeups.
Calvert, Sam	6/22/2023	2.5	Working through additional writeups and checking figures for disclosure statement Q&A section.
Calvert, Sam	6/22/2023	0.3	Call with CVP team, C. Brantley (A&M) re: aligning verbiage in disclosure statement writeups.
Calvert, Sam	6/22/2023	0.2	Follow up call with C. Brantley (A&M) re: aligning verbiage in DS.

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Campagna, Robert	6/22/2023	1.1	Review updated charts to DS and comparison of recoveries under all scenarios.
Campagna, Robert	6/22/2023	1.2	Review and cross check key data included in draft of disclosure statement.
Campagna, Robert	6/22/2023	0.3	Call with W&C, M3, PWP, K&E, CVP and S. Schreiber, C. Brantley, A. Ciriello (A&M) to discuss work on Disclosure Statement.
Campagna, Robert	6/22/2023	1.8	Analysis of underlying liquidation analysis excel model.
Ciriello, Andrew	6/22/2023	0.3	Call with W&C, M3, PWP, K&E, CVP and R. Campagna, S. Schreiber, C. Brantley (A&M) to discuss work on Disclosure Statement.
Dailey, Chuck	6/22/2023	2.8	Update executive summary of the wind down analysis supporting deck.
Dailey, Chuck	6/22/2023	1.5	Update class recovery illustration schedules following internal discussion.
Dailey, Chuck	6/22/2023	0.5	Call with C. Brantley, S. Calvert and E. Lucas (A&M) to discuss recovery inputs into the disclosure statement.
Dailey, Chuck	6/22/2023	1.9	Update orderly wind down asset recovery output tabs for use in deck presentation.
Dailey, Chuck	6/22/2023	0.9	Update recovery inputs to the DS tracker for convenience class alternative elections.
Dailey, Chuck	6/22/2023	1.2	Update recovery inputs to the DS tracker for weighted elections for liquid crypto or equity.
Dailey, Chuck	6/22/2023	0.8	Create distributable asset bridge to latest BRIC plan.
Lucas, Emmet	6/22/2023	2.6	Prepare consolidated tables and associated responses for disclosure statement to provide to K&E.
Lucas, Emmet	6/22/2023	2.4	Reconcile exhibits prepared by C. Dailey (A&M) to commentary in draft disclosure statement, update responses to K&E accordingly.
Lucas, Emmet	6/22/2023	0.5	Call with C. Brantley, S. Calvert, C. Dailey (all A&M) to discuss recovery inputs into the disclosure statement.
Lucas, Emmet	6/22/2023	1.4	Adjust language in distribution section of draft disclosure statement to clarify hypothetical recoveries.
Schreiber, Sam	6/22/2023	1.7	Analyze asset assumptions in BRIC proposal.
Schreiber, Sam	6/22/2023	2.0	Review updated NAV waterfall with recovery analysis.
Schreiber, Sam	6/22/2023	0.9	Analyze further redline of disclosure statement sections.
Schreiber, Sam	6/22/2023	0.3	Call with W&C, M3, PWP, K&E, CVP and R. Campagna, C. Brantley, A. Ciriello (A&M) to discuss work on Disclosure Statement.
Schreiber, Sam	6/22/2023	0.4	Prepare disclosure statement exhibits to be circulated to M3 for review.
Brantley, Chase	6/23/2023	1.2	Calls with S. Calvert and E. Lucas (both A&M) re: crypto vs common stock weighting preference calcs.

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Brantley, Chase	6/23/2023	1.1	Begin to review the latest draft of the disclosure statement and outline comments for the team.
Brantley, Chase	6/23/2023	0.4	Correspond with team re: revised BRIC fee proposal.
Brantley, Chase	6/23/2023	0.5	Call with R. Campagna, S. Schreiber and C. Dailey (all A&M), and Fahrenheit team to discuss latest NewCo waterfall.
Brantley, Chase	6/23/2023	1.7	Review latest draft of the Orderly Wind Down presentation supporting the disclosure statement exhibit.
Brantley, Chase	6/23/2023	0.7	Correspond with the team re: updating terminology of certain creditor recoveries in disclosure statement exhibits.
Brantley, Chase	6/23/2023	1.4	Prepare analysis of weighted average calculation proposed in the plan and share with the team.
Brantley, Chase	6/23/2023	0.9	Review illustrative recovery tables and outline changes to be made based latest draft of the disclosure statement.
Brantley, Chase	6/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Dailey and E. Lucas (all A&M), K&E and CVP teams to discuss status of the disclosure statement.
Brantley, Chase	6/23/2023	0.8	Call with E. Lucas, C. Dailey and S. Calvert (all A&M) re: DS updates re: recovery figures.
Brantley, Chase	6/23/2023	0.7	Call with R. Campagna, S. Schreiber and C. Dailey (all A&M), and M3 team to discuss wind down and liquidation analysis exhibits.
Brantley, Chase	6/23/2023	0.6	Correspond with the Company re: mining figures to be included in the disclosure statement.
Calvert, Sam	6/23/2023	0.9	Working session with E. Lucas (A&M) re: review of DS tracker.
Calvert, Sam	6/23/2023	1.3	Review of DS statements and figures.
Calvert, Sam	6/23/2023	0.8	Call with C. Brantley, E. Lucas and C. Dailey (all A&M) re: DS updates re: recovery figures.
Calvert, Sam	6/23/2023	0.6	Working session with E. Lucas (A&M) re: additional review of DS tracker.
Calvert, Sam	6/23/2023	0.4	Call with E. Lucas (A&M) re: DS recovery figure updates.
Calvert, Sam	6/23/2023	1.2	Calls with C. Brantley and E. Lucas (both A&M) re: crypto vs common stock weighting preference calcs.
Campagna, Robert	6/23/2023	0.5	Call with C. Dailey, S. Schreiber, C. Brantley and E. Lucas (all A&M), K&E and CVP teams to discuss status of the disclosure statement.
Campagna, Robert	6/23/2023	2.8	Review / provide edits to latest draft of Disclosure Statement.
Campagna, Robert	6/23/2023	1.1	Review / revise updated disclosure statement exhibits.
Campagna, Robert	6/23/2023	0.5	Call with C. Dailey, S. Schreiber and C. Brantley (all A&M), and Fahrenheit team to discuss latest NewCo waterfall.
Campagna, Robert	6/23/2023	0.7	Call with S. Schreiber, C. Brantley and C. Dailey (all A&M), and M3 team to discuss wind down and liquidation analysis exhibits.

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Ciriello, Andrew	6/23/2023	0.3	Review recovery tables and illustrative examples to be included in disclosure statement.
Colangelo, Samuel	6/23/2023	0.9	Review latest disclosure statement drafts and outstanding items related to coin and freeze report data.
Colangelo, Samuel	6/23/2023	1.3	Review prior coin and freeze reports to assemble updated values for coin related inputs in Disclosure Statement.
Dailey, Chuck	6/23/2023	2.9	Update liquidation analysis model and outputs for latest updates.
Dailey, Chuck	6/23/2023	1.5	Update asset and wind down cost pages in the orderly wind down presentation.
Dailey, Chuck	6/23/2023	0.5	Call with R. Campagna, S. Schreiber and C. Brantley (all A&M), and Fahrenheit team to discuss latest NewCo waterfall.
Dailey, Chuck	6/23/2023	0.7	Call with R. Campagna, S. Schreiber and C. Brantley (all A&M), and M3 team to discuss wind down and liquidation analysis exhibits.
Dailey, Chuck	6/23/2023	0.5	Partial participation in call with C. Brantley, E. Lucas and S. Calvert (all A&M) re: DS updates re: recovery figures.
Dailey, Chuck	6/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley and E. Lucas (all A&M), K&E and CVP teams to discuss status of the disclosure statement.
Dailey, Chuck	6/23/2023	1.9	Update illustrative recovery tabs in DS recovery workbook.
Dailey, Chuck	6/23/2023	2.2	Update wind down and liquidation analysis DS exhibits to reflect updates.
Dailey, Chuck	6/23/2023	2.8	Update output tabs in liquidation analysis.
Lucas, Emmet	6/23/2023	0.5	Call with R. Campagna, S. Schreiber, C. Brantley and C. Dailey (all A&M), K&E and CVP teams to discuss status of the disclosure statement.
Lucas, Emmet	6/23/2023	1.2	Calls with C. Brantley and S. Calvert (both A&M) re: crypto vs common stock weighting preference calcs.
Lucas, Emmet	6/23/2023	0.8	Call with C. Brantley, C. Dailey and S. Calvert (all A&M) re: DS updates re: recovery figures.
Lucas, Emmet	6/23/2023	0.9	Working session with S. Calvert (A&M) re: review of DS tracker.
Lucas, Emmet	6/23/2023	2.1	Update disclosure statement tracker for executive summary items, analyze for quantitative responses to be provided.
Lucas, Emmet	6/23/2023	0.8	Update quantitative responses to K&E in draft disclosure statement per comments of C. Brantley (A&M).
Lucas, Emmet	6/23/2023	0.4	Call with S. Calvert (A&M) re: DS recovery figure updates.
Lucas, Emmet	6/23/2023	0.6	Working session with S. Calvert (A&M) re: additional review of DS tracker.
Schreiber, Sam	6/23/2023	0.7	Call with R. Campagna, C. Brantley and C. Dailey (all A&M), and M3 team to discuss wind down and liquidation analysis exhibits.

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Schreiber, Sam	6/23/2023	0.5	Call with R. Campagna, C. Brantley, C. Dailey and E. Lucas (all A&M), K&E and CVP teams to discuss status of the disclosure statement.
Schreiber, Sam	6/23/2023	0.9	Review revised BRIC fee structure and proposal.
Schreiber, Sam	6/23/2023	0.5	Call with R. Campagna, C. Brantley and C. Dailey (all A&M), and Fahrenheit team to discuss latest NewCo waterfall.
Schreiber, Sam	6/23/2023	1.0	Provide comments on updated Wind Down exhibit.
Schreiber, Sam	6/23/2023	1.6	Review updated draft sections of the disclosure statement.
Schreiber, Sam	6/23/2023	0.8	Review presentation supporting Wind Down analysis.
Brantley, Chase	6/24/2023	0.4	Follow up call on changes to exhibits with E. Lucas, C. Dailey and S. Calvert (all A&M).
Brantley, Chase	6/24/2023	0.7	Outline changes to be made to the disclosure statement exhibits and share ahead of call with the team.
Brantley, Chase	6/24/2023	0.3	Call with R. Campagna, S. Schreiber, E. Lucas, S. Calvert and S. Colangelo (all A&M) re: DS updates and next steps.
Brantley, Chase	6/24/2023	0.9	Review updated withhold calculations per discussion with the team and K&E.
Brantley, Chase	6/24/2023	0.6	Analyze revised NAV recovery waterfall based on changes to certain asset values and recovery mechanics.
Brantley, Chase	6/24/2023	0.3	Continue to correspond with the Company re: mining metrics in the disclosure statement.
Brantley, Chase	6/24/2023	1.8	Continue to review latest draft of the disclosure statement and outline comments for the team.
Brantley, Chase	6/24/2023	0.3	Correspond with team re: updates to illustrative recovery tables to be included in the disclosure statement.
Brantley, Chase	6/24/2023	0.7	Begin reviewing revised draft of the disclosure statement and compare against recent comments provided.
Brantley, Chase	6/24/2023	1.0	Call with K&E team, S. Schreiber, A. Ciriello, C. Dailey, S. Calvert and S. Colangelo (all A&M) re: next steps on drafting of DS.
Brantley, Chase	6/24/2023	0.2	Call with S. Schreiber, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo (all A&M) regarding open disclosure statement items.
Calvert, Sam	6/24/2023	0.5	Working session with E. Lucas (A&M) to review DS tracker ahead of internal call.
Calvert, Sam	6/24/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas and S. Colangelo (all A&M) re: DS updates and next steps.
Calvert, Sam	6/24/2023	0.2	Call with S. Schreiber, C. Brantley, E. Lucas, C. Dailey, A. Ciriello and S. Colangelo (all A&M) regarding open disclosure statement items.
Calvert, Sam	6/24/2023	2.8	Revisions to DS tracker for updated figures.
Calvert, Sam	6/24/2023	0.2	Call with E. Lucas (A&M) re: bifurcation of next steps on DS review workstream.

Exhibit D

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PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Calvert, Sam	6/24/2023	1.0	Call with K&E team, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Colangelo (all A&M) re: next steps on drafting of DS.
Calvert, Sam	6/24/2023	0.4	Follow up call on changes to exhibits with C. Brantley, E. Lucas and C. Dailey (all A&M).
Campagna, Robert	6/24/2023	1.7	Review and updates to draft disclosure statement and related exhibits.
Campagna, Robert	6/24/2023	0.3	Call with S. Schreiber, C. Brantley, E. Lucas, S. Calvert and S. Colangelo (all A&M) re: DS updates and next steps.
Ciriello, Andrew	6/24/2023	0.2	Call with S. Schreiber, C. Brantley, E. Lucas, C. Dailey, S. Calvert, S. Colangelo (all A&M) regarding open disclosure statement items.
Ciriello, Andrew	6/24/2023	1.0	Call with K&E team, S. Schreiber, C. Brantley, C. Dailey, S. Calvert and S. Colangelo (all A&M) re: next steps on drafting of DS.
Ciriello, Andrew	6/24/2023	0.7	Review executive summary section of draft disclosure statement.
Colangelo, Samuel	6/24/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley, E. Lucas and S. Calvert (all A&M) re: DS updates and next steps.
Colangelo, Samuel	6/24/2023	1.0	Call with K&E team, S. Schreiber, A. Ciriello, C. Brantley, C. Dailey and S. Calvert (all A&M) re: next steps on drafting of DS.
Colangelo, Samuel	6/24/2023	0.2	Call with S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, C. Dailey and S. Calvert (all A&M) regarding open disclosure statement items.
Dailey, Chuck	6/24/2023	1.8	Update illustrative recovery tabs in DS recovery workbook for K&E comments.
Dailey, Chuck	6/24/2023	0.8	Update wind down analysis for updated institutional loan values.
Dailey, Chuck	6/24/2023	0.6	Update liquidation analysis for updated institutional loan values.
Dailey, Chuck	6/24/2023	0.3	Update NAV waterfall for updated institutional loan values.
Dailey, Chuck	6/24/2023	1.0	Call with K&E team, S. Schreiber, A. Ciriello, C. Brantley, S. Calvert and S. Colangelo (all A&M) re: next steps on drafting of DS.
Dailey, Chuck	6/24/2023	0.5	Update liquidation analysis exhibit for K&E comments.
Dailey, Chuck	6/24/2023	0.7	Update orderly wind down exhibit for K&E comments.
Dailey, Chuck	6/24/2023	0.2	Call with S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo (all A&M) regarding open disclosure statement items.
Dailey, Chuck	6/24/2023	1.5	Review full disclosure statement document from K&E.
Dailey, Chuck	6/24/2023	0.7	Update liquidation analysis for latest comments from K&E.
Dailey, Chuck	6/24/2023	0.8	Update orderly wind down for latest comments from K&E.
Dailey, Chuck	6/24/2023	0.7	Update NewCo waterfall for adjustments made to orderly wind down presentation.

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Professional	Date	Hours	Activity
Dailey, Chuck	6/24/2023	0.4	Follow up call on changes to exhibits with C. Brantley, E. Lucas and S. Calvert (all A&M).
Lucas, Emmet	6/24/2023	1.3	Prepare qualitative response file for executive summary to provide to K&E.
Lucas, Emmet	6/24/2023	2.6	Update language, inputs in word disclosure statement for updated exhibits, commentary from A&M team.
Lucas, Emmet	6/24/2023	0.5	Working session with S. Calvert (A&M) to review DS tracker ahead of internal call.
Lucas, Emmet	6/24/2023	0.2	Call with S. Schreiber, C. Brantley, A. Ciriello, C. Dailey, S. Calvert, S. Colangelo (all A&M) regarding open disclosure statement items.
Lucas, Emmet	6/24/2023	2.8	Reconcile updated disclosure statement provided by K&E to tracker, updated tracker for open items, new quantitative amounts in document.
Lucas, Emmet	6/24/2023	0.2	Call with S. Calvert (A&M) re: bifurcation of next steps on DS review workstream.
Lucas, Emmet	6/24/2023	0.4	Follow up call on changes to exhibits with C. Brantley, C. Dailey and S. Calvert (all A&M).
Lucas, Emmet	6/24/2023	0.3	Call with R. Campagna, S. Schreiber, C. Brantley, S. Calvert and S. Colangelo (all A&M) re: DS updates and next steps.
Schreiber, Sam	6/24/2023	1.0	Call with K&E team, A. Ciriello, C. Brantley, C. Dailey, S. Calvert and S. Colangelo (all A&M) re: next steps on drafting of DS.
Schreiber, Sam	6/24/2023	0.2	Call with C. Brantley, A. Ciriello, E. Lucas, C. Dailey, S. Calvert, S. Colangelo (all A&M) regarding open disclosure statement items.
Schreiber, Sam	6/24/2023	0.3	Call with R. Campagna, C. Brantley, E. Lucas, S. Calvert and S. Colangelo (all A&M) re: DS updates and next steps.
Schreiber, Sam	6/24/2023	0.7	Prepare comments on executive summary section of the disclosure statement.
Schreiber, Sam	6/24/2023	0.7	Review updated NAV waterfall.
Schreiber, Sam	6/24/2023	1.6	Evaluate impact of asset value changes on creditor recoveries in the disclosure statement.
Brantley, Chase	6/25/2023	1.8	Review updated illustrative recovery tables and incorporate commentary to be shared with K&E.
Brantley, Chase	6/25/2023	0.7	Review comments on the mining disclosure statement exhibit and incorporate additional edits.
Brantley, Chase	6/25/2023	0.6	Review and respond to comments on illustrative recovery tables.
Brantley, Chase	6/25/2023	0.6	Call with E. Lucas, C. Dailey and S. Calvert (all A&M) re: review of updated recovery percentages for disclosure statement.
Brantley, Chase	6/25/2023	1.2	Correspond with team re: updates to the creditor recoveries to incorporate the set off component of the retail borrow group.
Brantley, Chase	6/25/2023	0.9	Update the illustrative recovery tables to incorporate the change to the retail borrower set off recovery.
Brantley, Chase	6/25/2023	1.6	Review and provide comments on the updates to the Orderly Wind Down and NAV recovery waterfall based on updates to set off recovery.

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Professional	Date	Hours	Activity
Brantley, Chase	6/25/2023	0.8	Analyze comparison of NewCo, Orderly Wind Down and Liquidation analysis claims.
Brantley, Chase	6/25/2023	1.1	Prepare additional illustrative recovery scenarios to be included in the disclosure statement.
Brantley, Chase	6/25/2023	0.4	Call with K&E and S. Schreiber (A&M) to discuss retail borrower treatment under the Plan.
Brantley, Chase	6/25/2023	0.7	Review final versions of the disclosure statement exhibits ahead of sharing with K&E.
Calvert, Sam	6/25/2023	2.2	Cross checking DS tracker against live file.
Calvert, Sam	6/25/2023	0.6	Call with C. Brantley, E. Lucas and C. Dailey (all A&M) re: review of updated recovery percentages for disclosure statement.
Calvert, Sam	6/25/2023	0.5	Call with E. Lucas (A&M) re: additional figures to review in tracker alongside disclosure statement draft.
Calvert, Sam	6/25/2023	1.9	Continued review of bracketed figures in disclosure statement.
Calvert, Sam	6/25/2023	1.1	Review of bracketed figures in disclosure statement.
Calvert, Sam	6/25/2023	0.2	Revisions to recovery examples in the DS per latest internal guidance.
Calvert, Sam	6/25/2023	0.4	Call with E. Lucas (A&M) re: next steps on DS updates.
Calvert, Sam	6/25/2023	1.4	Additional review of DS facts and figures.
Calvert, Sam	6/25/2023	2.1	Working session with A. Ciriello (A&M) to revise open items on disclosure statement and exhibits.
Calvert, Sam	6/25/2023	0.2	Call with E. Lucas (A&M) re: edits between versions of drafted disclosure statement comment files.
Campagna, Robert	6/25/2023	0.7	Review final drafts of disclosure statement exhibits.
Ciriello, Andrew	6/25/2023	1.6	Review revised sections of disclose statement and exhibits.
Ciriello, Andrew	6/25/2023	2.1	Working session with S. Calvert (A&M) to revise open items on disclosure statement and exhibits.
Dailey, Chuck	6/25/2023	1.8	Update NAV waterfall and DS exhibits for adjustment to retail loan borrower claim total claims amount.
Dailey, Chuck	6/25/2023	0.6	Call with C. Brantley, E. Lucas and S. Calvert (all A&M) re: review of updated recovery percentages for disclosure statement.
Dailey, Chuck	6/25/2023	1.2	Update footnotes throughout DS exhibits to describe recoveries for Retail Advance Obligations and Retail Borrower Post-set off Claims.
Dailey, Chuck	6/25/2023	0.7	Create claims bridge between NewCo/OWD and Liquidation analysis.
Dailey, Chuck	6/25/2023	0.6	Update defined terms regarding loans throughout DS exhibits.

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Dailey, Chuck	6/25/2023	1.2	Further update footnotes throughout DS exhibits to describe recoveries for Retail Advance Obligations and Retail Borrower Post-set off Claims.
Dailey, Chuck	6/25/2023	0.7	Update footnotes and language throughout DS exhibits to clarify custody return percentages.
Dailey, Chuck	6/25/2023	1.2	Update DS review tracker with latest illustrative recovery values.
Dailey, Chuck	6/25/2023	0.3	Update liquidation analysis for updated presentation of retail borrower deposit claim recoveries per comments from W&C.
Dailey, Chuck	6/25/2023	0.5	Update orderly wind down for updated presentation of retail borrower deposit claim recoveries per comments from W&C.
Dailey, Chuck	6/25/2023	0.9	Update NAV waterfall for updated presentation of retail borrower deposit claim recoveries per comments from W&C.
Lucas, Emmet	6/25/2023	2.1	Reconcile quantitative amounts included in liquidation analysis, orderly wind down exhibits to disclosure statement, tracker.
Lucas, Emmet	6/25/2023	0.5	Call with S. Calvert (A&M) re: additional figures to review in tracker alongside disclosure statement draft.
Lucas, Emmet	6/25/2023	2.4	Analyze updated exhibits provided by K&E to confirm incorporation of A&M comments, updates to disclosure statement tracker.
Lucas, Emmet	6/25/2023	1.6	Update supporting excel pack to be provided to K&E for recovery schedules, waterfall analysis.
Lucas, Emmet	6/25/2023	0.6	Call with C. Brantley, C. Dailey and S. Calvert (all A&M) re: review of updated recovery percentages for disclosure statement.
Lucas, Emmet	6/25/2023	0.4	Call with S. Calvert (A&M) re: next steps on DS updates.
Lucas, Emmet	6/25/2023	1.4	Compile additional comments to executive summary from A&M team into response document.
Lucas, Emmet	6/25/2023	0.2	Call with S. Calvert (A&M) re: edits between versions of drafted disclosure statement comment files.
Schreiber, Sam	6/25/2023	2.1	Review draft Wind Down exhibit.
Schreiber, Sam	6/25/2023	1.3	Prepare updates to Wind Down exhibit related to certain changes to the presentation of creditor recoveries.
Schreiber, Sam	6/25/2023	0.4	Call with K&E and C. Brantley (A&M) to discuss retail borrower treatment under the Plan.
Schreiber, Sam	6/25/2023	1.6	Prepare updates to Liquidation exhibit related to certain changes to the presentation of creditor recoveries.
Bixler, Holden	6/26/2023	0.7	Correspond with A&M team re: recovery waterfall.
Brantley, Chase	6/26/2023	2.4	Review and provide comments on latest draft of the disclosure statement executive summary ahead of filing.
Brantley, Chase	6/26/2023	0.4	Update illustrative borrower recovery tables per comments from K&E.
Brantley, Chase	6/26/2023	2.6	Review and provide comments on latest draft of the Q&A section of the disclosure statement ahead of filing.

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Professional	Date	Hours	Activity
Brantley, Chase	6/26/2023	2.1	Review NewCo, Orderly Wind Down and Liquidation analysis exhibits based on final drafts of disclosure statement ahead of filing.
Brantley, Chase	6/26/2023	0.9	Review weighted election language in the disclosure statement and recovery tables prepared to be included.
Brantley, Chase	6/26/2023	1.0	Participate in call with S. Schreiber (A&M), K&E, M3, PWP and W&C to discuss latest drafts of the disclosure statement.
Brantley, Chase	6/26/2023	0.6	Multiple correspondences with Centerview and K&E re: language around US BTC's involvement in the mining business plan projections.
Brantley, Chase	6/26/2023	0.4	Review final version of recovery comparison across 3 options in the disclosure statement.
Brantley, Chase	6/26/2023	0.6	Call with S. Calvert and E. Lucas (A&M) re: discussion of potential comments on latest DS draft.
Brantley, Chase	6/26/2023	1.6	Review and provide comments on Backup PSA declaration.
Calvert, Sam	6/26/2023	0.3	Call with E. Lucas (A&M) re: steps to review next draft from K&E.
Calvert, Sam	6/26/2023	0.5	Call with A. Ciriello (A&M) re: updates to DS, latest updates on creditor report and related follow ups.
Calvert, Sam	6/26/2023	0.3	Call with E. Lucas (A&M) re: follow-ups related to custody withdrawal updates.
Calvert, Sam	6/26/2023	0.9	Review of revised DS and collating comments from A&M team members.
Calvert, Sam	6/26/2023	0.6	Calls with A. San Luis and G. Wang (both A&M) re: custody withdrawal figures disclosure statement datapoint description and confirmation.
Calvert, Sam	6/26/2023	0.4	Correspondence with K&E re: latest DS drafts and comments thereto.
Calvert, Sam	6/26/2023	0.6	Call with C. Brantley and E. Lucas (A&M) re: discussion of potential comments on latest DS draft.
Ciriello, Andrew	6/26/2023	0.5	Call with S. Calvert (A&M) re: updates to DS, latest updates on creditor report and related follow ups.
Colangelo, Samuel	6/26/2023	0.7	Further review disclosure statement draft and confirm coin related open items.
Dailey, Chuck	6/26/2023	1.7	Draft bridge comparisons between distributable assets and claims among the various disclosure statement analyses.
Dailey, Chuck	6/26/2023	2.2	Review latest Q&A section draft of disclosure statement provided by K&E 6/26 and include comments in A&M edits.
Dailey, Chuck	6/26/2023	1.1	Review latest executive summary draft of disclosure statement provided by K&E 6/26.
Dailey, Chuck	6/26/2023	2.0	Create asset and distribution bridge comparing NewCo, Wind Down and Liquidation Analysis.
Dailey, Chuck	6/26/2023	1.3	Update NAV waterfall model functionality for additional details on recovery calculations.
Dailey, Chuck	6/26/2023	1.2	Email correspondence with K&E regarding finalization DS exhibits.

Exhibit D

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PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Kinealy, Paul	6/26/2023	0.2	Analyze updated disclosure statement exhibits and claims waterfall.
Lucas, Emmet	6/26/2023	0.3	Call with S. Calvert (A&M) re: steps to review next draft from K&E.
Lucas, Emmet	6/26/2023	0.3	Call with S. Calvert (A&M) re: follow-ups related to custody withdrawal updates.
Lucas, Emmet	6/26/2023	1.7	Update status section of disclosure statement tracker for next turn of document provided by K&E.
Lucas, Emmet	6/26/2023	1.3	Update disclosure statement tracker for new waterfall analysis provided by C. Dailey (A&M).
Lucas, Emmet	6/26/2023	0.6	Update liquidation analysis, orderly wind down exhibit commentary for updates discussed with A. Ciriello (A&M).
Lucas, Emmet	6/26/2023	0.6	Call with C. Brantley and S. Calvert (A&M) re: discussion of potential comments on latest DS draft.
Lucas, Emmet	6/26/2023	1.1	Update language in supporting excel exhibits supplementing disclosure statement for commentary received from K&E.
San Luis, Ana	6/26/2023	0.6	Calls with G. Wang and S. Calvert (both A&M) re: custody withdrawal figures disclosure statement data point description and confirmation.
Schreiber, Sam	6/26/2023	0.3	Follow up call with BRIC to discuss expense reimbursement.
Schreiber, Sam	6/26/2023	1.4	Review updates to draft disclosure statement.
Schreiber, Sam	6/26/2023	0.5	Partial participation in call with C. Brantley (A&M), K&E, M3, PWP and W&C to discuss latest drafts of the disclosure statement.
Wang, Gege	6/26/2023	0.6	Calls with A. San Luis and S. Calvert (both A&M) re: custody withdrawal figures disclosure statement data point description and confirmation.
Brantley, Chase	6/27/2023	0.4	Review schedule of liquid crypto distribution timeline ahead of sharing with Fahrenheit.
Brantley, Chase	6/27/2023	0.9	Revise supporting schedule of custody recoveries to help illustrate comparison to other recovery classes.
Dailey, Chuck	6/27/2023	1.2	Review finalized filed Disclosure Statement.
Dailey, Chuck	6/27/2023	2.9	Update orderly wind down supporting deck for updates to analysis prior to DS filing.
Dailey, Chuck	6/27/2023	1.3	Update comparison of liquid distribution and timing of distributions between NewCo and Orderly Wind Down for distribution to Fahrenheit.
Dailey, Chuck	6/27/2023	0.9	Create comparison of Custody recovery percentage between DS and petition date values.
Schreiber, Sam	6/27/2023	0.7	Analyze timing of potential distributions under the Plan.
Dailey, Chuck	6/28/2023	0.7	Build in toggle for CEL value in the wind down and NewCo models.
Subtotal		543.7	

Exhibit D

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STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	6/15/2023	0.7	Correspond with G. Hensley (K&E) re: FTC SOFA inquiry.
Bixler, Holden	6/20/2023	0.9	Correspond with A&M team re: disclosure statement comments and SOFA detail.
Bixler, Holden	6/22/2023	1.2	Review SOFA / Schedule amendment tracker.
Bixler, Holden	6/22/2023	0.8	Correspond with A&M team re: SOFA amendment issues.
Bixler, Holden	6/27/2023	1.3	Correspond with A&M team re: SOFA reporting window and review data re: same.
Bixler, Holden	6/30/2023	1.2	Correspond with A&M team re: SOFA inquiry and review reporting re: same.
Subtotal		6.1	

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	6/1/2023	0.6	Review and provide comments for vendor invoice and credit reconciliation analysis.
Colangelo, Samuel	6/1/2023	0.2	Correspond with A&M and Celsius teams regarding missing payment files and weekly pay cycle.
Colangelo, Samuel	6/1/2023	0.4	Update disputed mining invoice summary to reflect internal comments.
Colangelo, Samuel	6/1/2023	0.4	Review mining invoices for the week ending 6/2 to confirm dates of service and payment ability.
Colangelo, Samuel	6/1/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 6/2.
Colangelo, Samuel	6/1/2023	0.1	Call with E. Lucas (A&M) to review professional fee payments and holdbacks.
Colangelo, Samuel	6/1/2023	0.2	Finalize payment approval file for the week ending 6/2 for distribution.
Colangelo, Samuel	6/1/2023	0.6	Update payment approval file to include mining AP for the week ending 6/2.
Colangelo, Samuel	6/1/2023	0.4	Update weekly payment approval file to reflect internal comments.
Colangelo, Samuel	6/1/2023	0.3	Review non-debtor invoices and correspond with Celsius team regarding payment process and rules.
Colangelo, Samuel	6/2/2023	0.2	Assemble mining related invoice level payment file for the week ending 4/21.
Colangelo, Samuel	6/6/2023	0.6	Update due invoices list for the week ending 6/9 in payment approval file.
Colangelo, Samuel	6/6/2023	0.3	Prepare initial invoice approval list for the week ending 6/9.
Colangelo, Samuel	6/6/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 6/2.

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VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	6/6/2023	0.2	Correspond with Celsius regarding contested third party invoices due in current week pay cycle.
Colangelo, Samuel	6/6/2023	0.5	Review Celsius AP for the week ending 6/9 and include in weekly payment approval file.
Colangelo, Samuel	6/7/2023	0.2	Call with Celsius team to review invoices proposed to pay for the week ending 6/9.
Colangelo, Samuel	6/7/2023	0.3	Call with Celsius accounting team to reconcile mining related invoices.
Colangelo, Samuel	6/8/2023	0.2	Assemble mining related invoice level payment file for the week ending 6/9.
Colangelo, Samuel	6/8/2023	0.3	Review mining invoices for the week ending 6/9 to confirm dates of service and payment ability.
Colangelo, Samuel	6/8/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 6/9.
Colangelo, Samuel	6/8/2023	0.4	Finalize payment approval file for the week ending 6/9 for distribution.
Colangelo, Samuel	6/8/2023	0.8	Update reconciliation file for contested mining invoices per conversation with Celsius accounting team.
Colangelo, Samuel	6/8/2023	0.6	Update payment approval file to include mining AP for the week ending 6/9.
Colangelo, Samuel	6/8/2023	0.5	Assemble reconciliation of disputed third party invoices per internal request.
Colangelo, Samuel	6/9/2023	0.3	Correspond with A&M and Celsius accounting regarding contested mining invoices.
Colangelo, Samuel	6/9/2023	0.5	Update mining invoice reconciliation to reflect latest data received from Celsius AP team.
Colangelo, Samuel	6/12/2023	0.2	Correspond with A&M and Debtor and UCC advisors regarding professional fee payments due and objection periods.
Brantley, Chase	6/13/2023	0.4	Correspond with K&E and mining team re: payment of surface lease.
Colangelo, Samuel	6/13/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 6/9.
Colangelo, Samuel	6/13/2023	0.4	Prepare initial invoice approval list for the week ending 6/16.
Colangelo, Samuel	6/13/2023	0.6	Update due invoices list for the week ending 6/16 in payment approval file.
Colangelo, Samuel	6/13/2023	0.5	Review Celsius AP for the week ending 6/16 and include in weekly payment approval file.
Colangelo, Samuel	6/14/2023	0.2	Call with Celsius mining AP team to discuss outstanding deposits.
Colangelo, Samuel	6/14/2023	0.2	Update payment approval file to include Serbia AP for the week ending 6/16.
Colangelo, Samuel	6/14/2023	0.3	Reconcile professional fee payments made to date and identify contested invoices per request from Celsius AP team.

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VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	6/14/2023	0.4	Reconcile independent director fees paid to date per request from Celsius AP team.
Colangelo, Samuel	6/14/2023	0.2	Call with Celsius AP team to review invoices to pay for the week ending 6/16.
Colangelo, Samuel	6/15/2023	0.6	Review 6/13 AP list and due invoice list and track disputed invoices to be flagged for discussion.
Colangelo, Samuel	6/15/2023	0.6	Update payment approval file to include mining AP for the week ending 6/16.
Colangelo, Samuel	6/15/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 6/16.
Colangelo, Samuel	6/15/2023	0.3	Review mining invoices for the week ending 6/16 to confirm dates of service and payment ability.
Colangelo, Samuel	6/15/2023	0.4	Finalize payment approval file for the week ending 6/16 for distribution.
Colangelo, Samuel	6/15/2023	0.3	Assemble mining related invoice level payment file for the week ending 6/16.
Colangelo, Samuel	6/20/2023	0.5	Review Celsius AP for the week ending 6/23 and include in weekly payment approval file.
Colangelo, Samuel	6/20/2023	0.4	Prepare initial invoice approval list for the week ending 6/23.
Colangelo, Samuel	6/20/2023	0.7	Update due invoices list for the week ending 6/23 in payment approval file.
Colangelo, Samuel	6/20/2023	0.5	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 6/16.
Colangelo, Samuel	6/21/2023	0.3	Call with Celsius AP team to review invoices to pay for the week ending 6/23.
Colangelo, Samuel	6/21/2023	0.3	Assemble list of third party invoices already paid and outstanding to respond to vendor inquiry.
Colangelo, Samuel	6/21/2023	0.3	Update weekly invoice review file to reflect discussion with Celsius AP team.
Colangelo, Samuel	6/22/2023	0.6	Assemble non-mining related invoice level payment file for the week ending 6/23.
Colangelo, Samuel	6/22/2023	0.5	Update payment approval file to include mining AP for the week ending 6/23.
Colangelo, Samuel	6/22/2023	0.2	Review mining invoices for the week ending 6/23 to confirm dates of service and payment ability.
Colangelo, Samuel	6/22/2023	0.5	Finalize payment approval file for the week ending 6/23 for distribution.
Colangelo, Samuel	6/22/2023	0.2	Assemble mining related invoice level payment file for the week ending 6/23.
Colangelo, Samuel	6/26/2023	0.2	Review and approve invoices for off cycle payment.
Brantley, Chase	6/27/2023	0.7	Correspond with the Company re: payment of certain hosting invoices.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through June 30, 2023***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	6/27/2023	0.6	Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 6/23.
Colangelo, Samuel	6/27/2023	0.5	Review Celsius AP for the week ending 6/30 and include in weekly payment approval file.
Colangelo, Samuel	6/27/2023	0.6	Update due invoices list for the week ending 6/30 in payment approval file.
Colangelo, Samuel	6/27/2023	0.3	Prepare initial invoice approval list for the week ending 6/30.
Colangelo, Samuel	6/27/2023	0.3	Reconcile contested mining invoices and approve for payment.
Brantley, Chase	6/28/2023	0.2	Correspond with team re: payment of certain tax obligations.
Brantley, Chase	6/28/2023	0.3	Correspond with team re: applying certain credits against OCP invoices.
Colangelo, Samuel	6/28/2023	0.4	Update invoice approval list to include invoices received from Celsius AP team and internally.
Colangelo, Samuel	6/28/2023	0.3	Call with Celsius AP team to review invoices to be paid in the week ending 6/30.
Brantley, Chase	6/29/2023	0.3	Review and sign off on payments to be approved for the week ending June 30.
Colangelo, Samuel	6/29/2023	0.3	Review mining invoices for the week ending 6/30 to confirm dates of service and payment ability.
Colangelo, Samuel	6/29/2023	0.6	Update payment approval file to include mining AP for the week ending 6/30.
Colangelo, Samuel	6/29/2023	0.3	Assemble mining related invoice level payment file for the week ending 6/30.
Colangelo, Samuel	6/29/2023	0.5	Assemble non-mining related invoice level payment file for the week ending 6/30.
Colangelo, Samuel	6/29/2023	0.4	Review 6/27 AP list and due invoice list and track disputed invoices to be flagged for discussion.
Colangelo, Samuel	6/29/2023	0.5	Finalize payment approval file for the week ending 6/30 per internal comments and to include latest invoices received.
Colangelo, Samuel	6/30/2023	0.5	Update vendor master to reflect latest payment extract and contract rejection status as of 6/30.
Colangelo, Samuel	6/30/2023	0.2	Review and approve off cycle invoices to be paid per request from Celsius AP team.
Colangelo, Samuel	6/30/2023	0.3	Assemble summary of historical payments to third party vendor per request from counsel.
Subtotal		30.8	
<i>Grand Total</i>		2,519.3	

Exhibit F

*Celsius Network, LLC, et al.,
Expense Detail by Category
June 1, 2023 through June 30, 2023*

Airfare

Professional/Service	Date	Expense	Expense Description
Calvert, Sam	6/7/2023	\$223.90	Airfare: Coach - Chicago to New York for Meeting
Ciriello, Andrew	6/12/2023	\$201.22	Airfare: Coach - Return flight from NY to DC for interco litigation work
Ciriello, Andrew	6/16/2023	\$10.13	Airfare: Flight change fee
Expense Category Total		\$435.25	

Lodging

Professional/Service	Date	Expense	Expense Description
Calvert, Sam	6/6/2023	\$290.46	Hotel: 1 night in Chicago for Meeting
Ciriello, Andrew	6/15/2023	\$964.02	Hotel: 2 nights in NY to work on intercompany litigation
Expense Category Total		\$1,254.48	

Meals

Professional/Service	Date	Expense	Expense Description
Ciriello, Andrew	6/14/2023	\$21.29	Individual Meals: Breakfast while traveling to NY for interco litigation work
Expense Category Total		\$21.29	

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	6/30/2023	\$2,559.62	CMS Monthly Data Storage Fee - June 2023
Expense Category Total		\$2,559.62	

Exhibit F

*Celsius Network, LLC, et al.,
Expense Detail by Category
June 1, 2023 through June 30, 2023*

Transportation

Professional/Service	Date	Expense	Expense Description
Ciriello, Andrew	6/9/2023	\$263.00	Transportation: Train from DC to NY for interco litigation work
Campagna, Robert	6/15/2023	\$85.00	Parking: Parking for Expert Report Meeting
Ciriello, Andrew	6/16/2023	\$66.68	Taxi: Taxi from DCA airport to home
Ciriello, Andrew	6/16/2023	\$112.02	Taxi: Taxi from NYC hotel to EWR airport
Schreiber, Sam	6/28/2023	\$95.48	Public Transport: Transport to K&E for Hearing Preparations
Schreiber, Sam	6/28/2023	\$162.69	Public Transport: Transport Home following Court Hearing
Expense Category Total		\$784.87	
<i>Grand Total</i>		<u><u>\$5,055.51</u></u>	